Online Faculty System

A DAC Secretary's User Manual

Julie Patenaude 7/20/2016

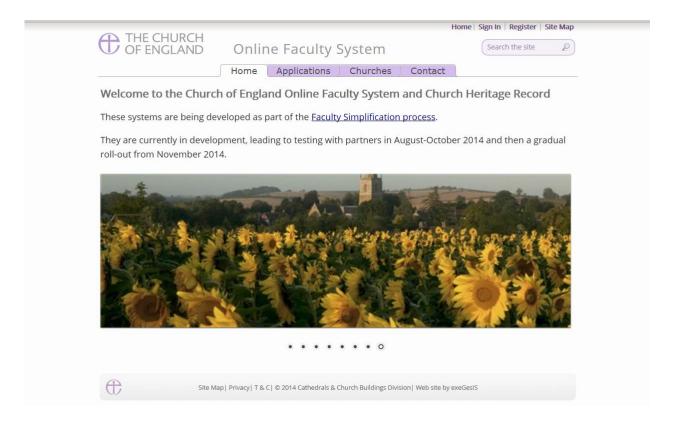
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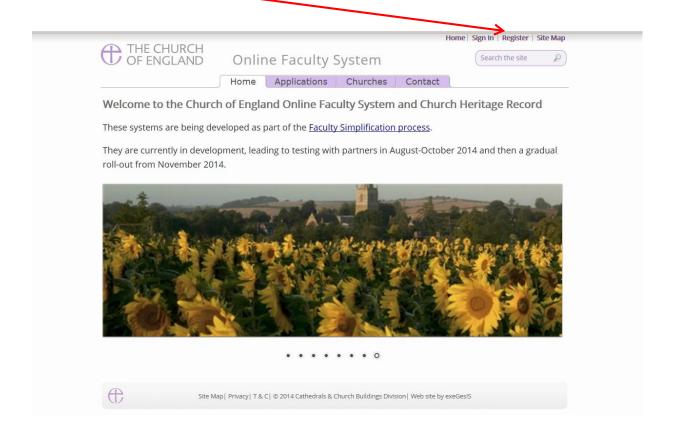
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How to Register as a DAC Secretary

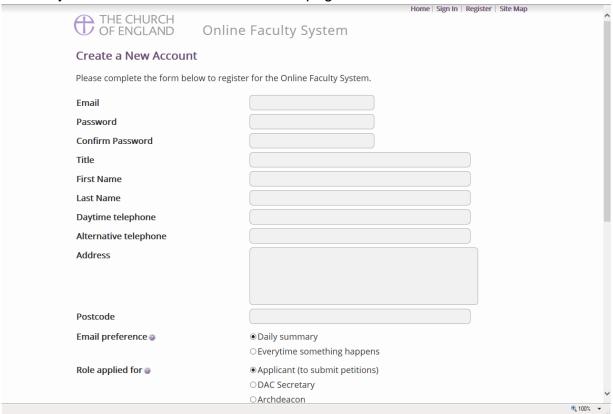
1. Go to the front page of the website (https://facultyonline.churchofengland.org). N.B. The picture scrolls and so may be different when you open the web page.



2. Click on Register



3. This will take you to the Create a New Account page.

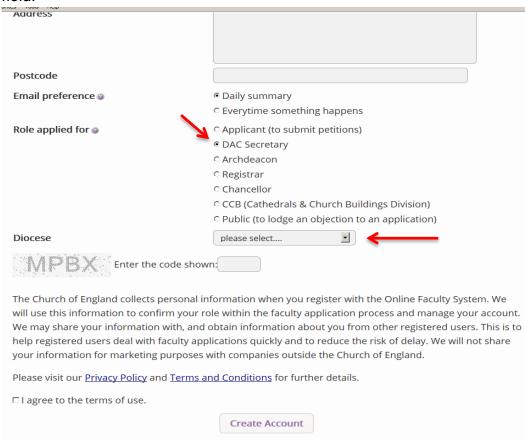


- 4. Choose the most suitable email address. This is likely to be your work email.
- 5. You will need to complete ALL your contact details (but only one telephone number is required).
- 6. Indicate whether you wish to receive an email about ALL applications in your diocese:
 - a. Daily summary (received at the end of each day but only if you need to perform a specific task)

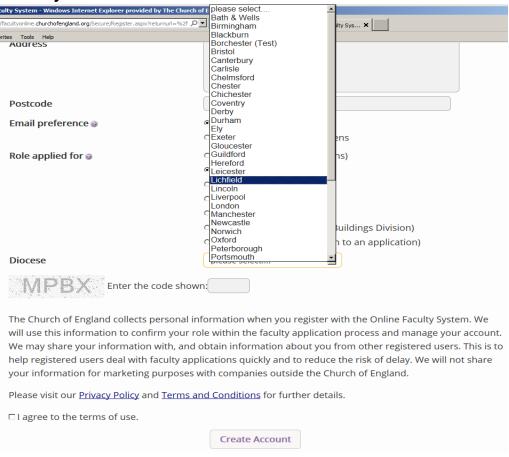
Or

- b. Every time something changes
- 7. Select the **role** for which you wish to register (in this case DAC Secretary).

8. When you select **DAC Secretary** and scroll down, you'll get a drop down menu from the Diocese field:



9. Select your diocese:



10. Enter the **security code** as it is shown:

orites roois neip	
Postcode	
Email preference	 Daily summary
	© Everytime something happens
Role applied for	 Applicant (to submit petitions)
	O DAC Secretary
	ි Archdeacon
	○ Registrar
	© Chancellor
	ි CCB (Cathedrals & Church Buildings Division)
	ි Public (to lodge an objection to an application)
Diocese	Leicester
MPBX Enter the code sho	own:
will use this information to confirm your We may share your information with, an help registered users deal with faculty a	information when you register with the Online Faculty System. We role within the faculty application process and manage your account. d obtain information about you from other registered users. This is to pplications quickly and to reduce the risk of delay. We will not share s with companies outside the Church of England.
Please visit our <u>Privacy Policy</u> and <u>Terms</u>	and Conditions for further details.
□ I agree to the terms of use.	
Create Account	

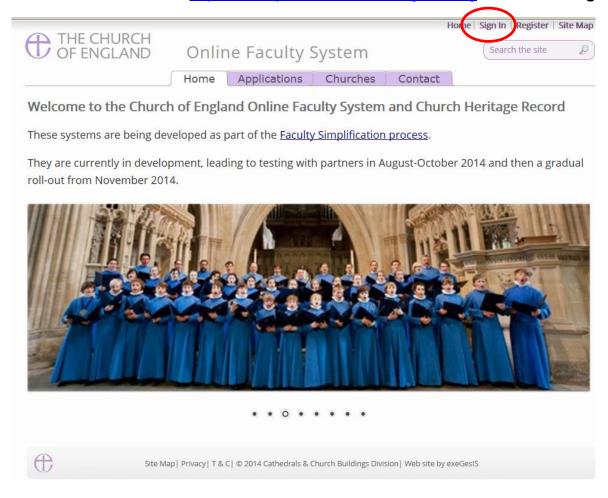
11. Please **read** the **Privacy Policy**, **Cookie Policy** and **Terms and Conditions** and tick the box to say you are happy to agree with these.

12. Click on Create Account

- 13. You will receive an email asking you to confirm your registration by clicking a link. This is to prevent other people from registering with your email address.
- 14. Please **click on the link** to confirm that your email address is yours, has not been hacked and that you wish to be registered user of the database.
- 15. The CCB will then be asked to approve your registration.
 - **N.B.** The CCB will need to check against their records to verify that you are a DAC Secretary. If not, you will be contacted to check the details of your registration.
- 16. Once this is done, you will be sent an email saying that your account has been approved and inviting you to sign in at https://facultyonline.churchofengland.org/Secure/Login.aspx

Signing In and Out of the Online System

1. Go to the main website https://facultyonline.churchofengland.org and click on Sign In

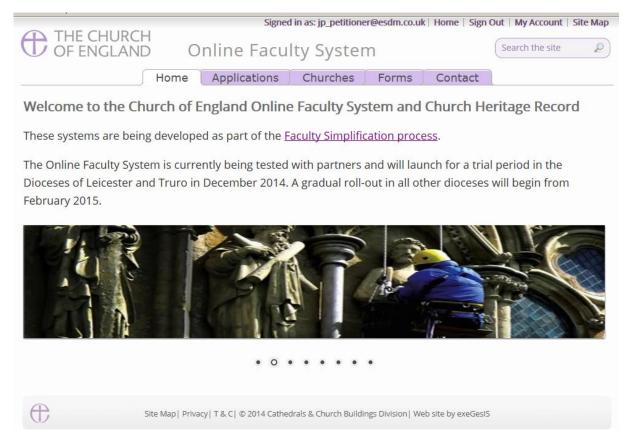


2. Enter your email address and password, and click Sign In

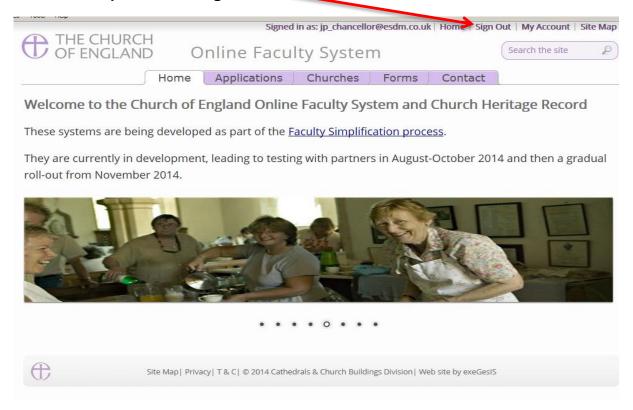


- 2.1 If you tick the box "Remember Me on This Computer" you will remain signed into the website every time you return.
- 3. The system brings you back to the main page of the website. But now you are signed in!





4. To exit the system, click Sign Out.



Recovering your Password

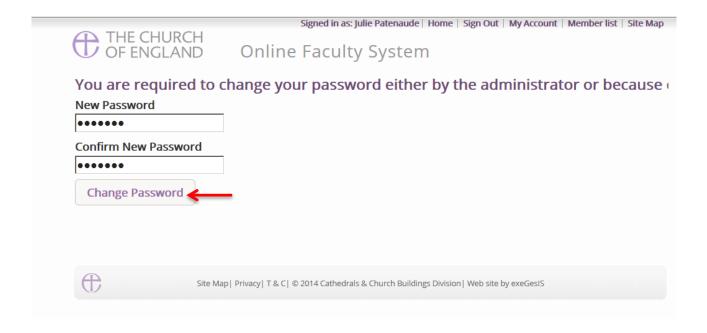
Go to the sign in page https://facultyonline.churchofengland.org/Secure/Login.aspx and click Recover Password

THE CHURC OF ENGLAN	Home Sign In Register Site Map CH ID Online Faculty System
	Please fill in your email and password to sign in or click "Register" if you are a first time user. Email Password Remember Me On This Computer Sign In Recover Password Pegister
(Site Map Privacy T & C © 2014 Cathedrals & Church Buildings Division Web site by exeGesIS

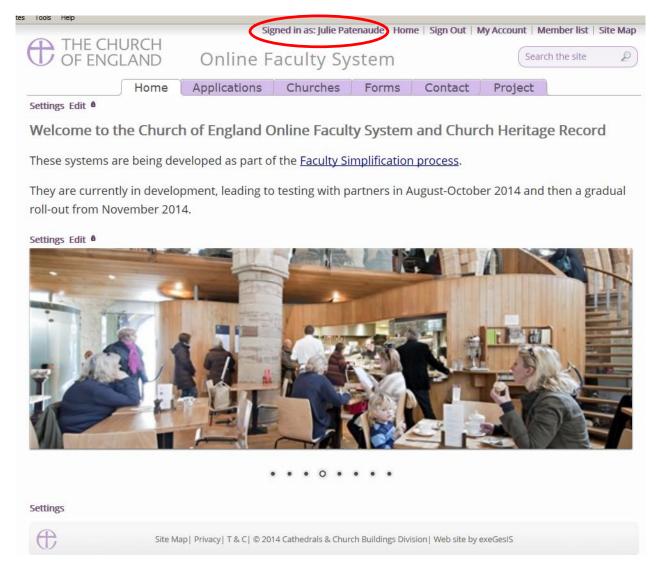
2. Enter the **email** address you used to register with the Online Faculty System and click **Next**.



- 3. The system will send you an email with your new password. If you do not receive this email within a few minutes, check your Junk emails (or spam). If you still cannot find it, contact the CCB.
- 4. Go back to the sign in page https://facultyonline.churchofengland.org/Secure/Login.aspx and enter your new password.
- 5. For safety reasons, the system will ask you for a new password. Create one and click **Change Password**.



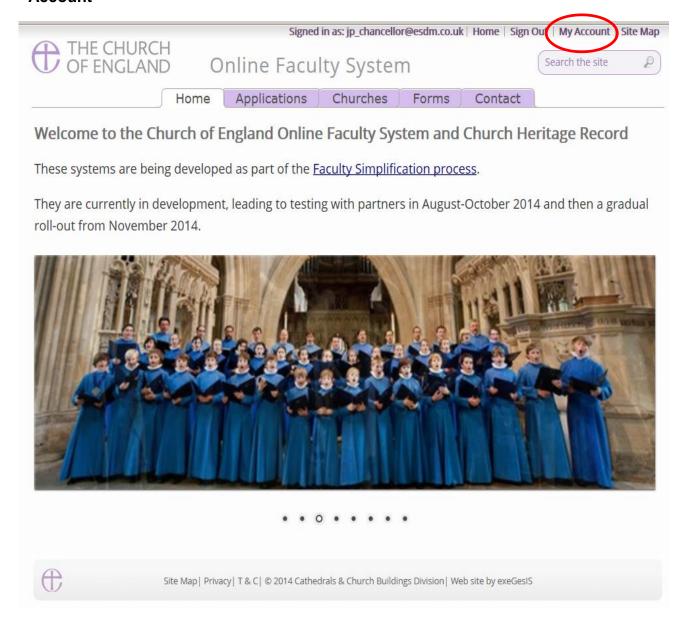
6. You will automatically return to the main page and will be signed in.



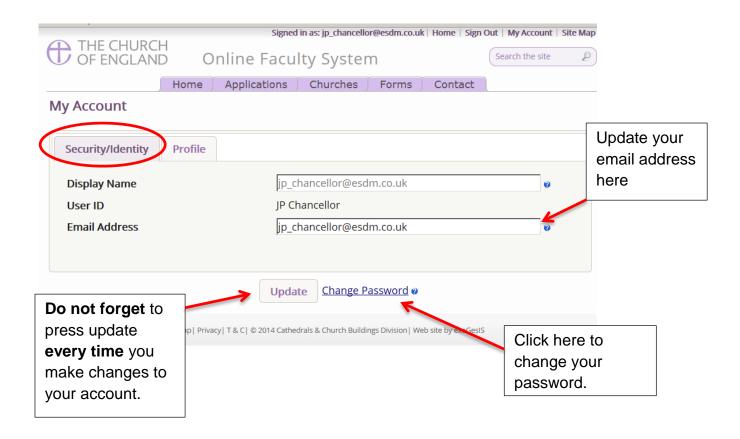
Managing your Account

Being able to manage your account is important. It gives you the opportunity to update your email address and contact details if they change. It also allows you to change your password and modify the way you receive emails from the Online Faculty System.

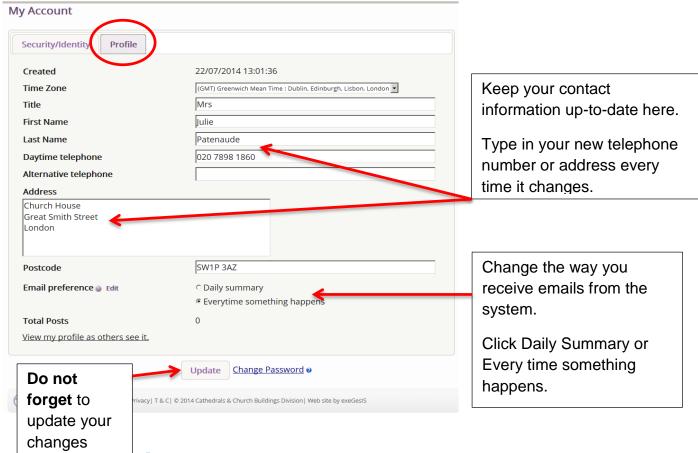
Go to the main website https://facultyonline.churchofengland.org, sign in and click on My Account



2. This is the **Security and Identity** tab of your account.



3. This is your **Profile** tab. It holds all your contact details and lets you manage the emails you receive from the system.



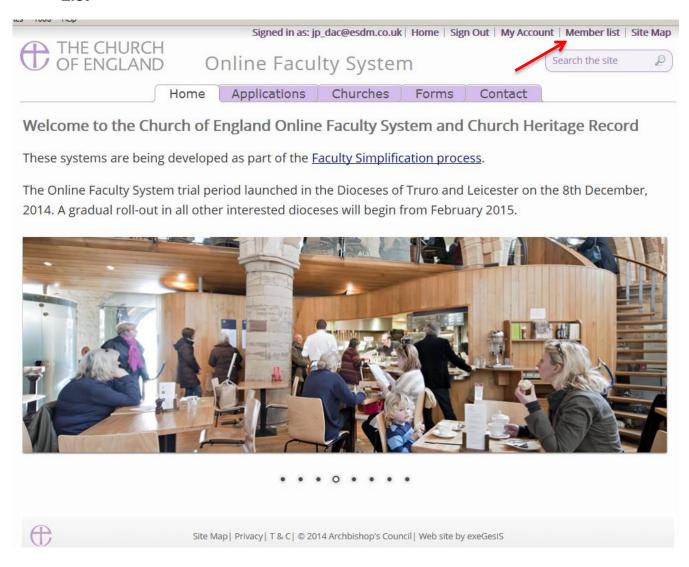
Managing the Members List

As DAC Secretary, you are responsible for overseeing user registrations and management in your diocese.

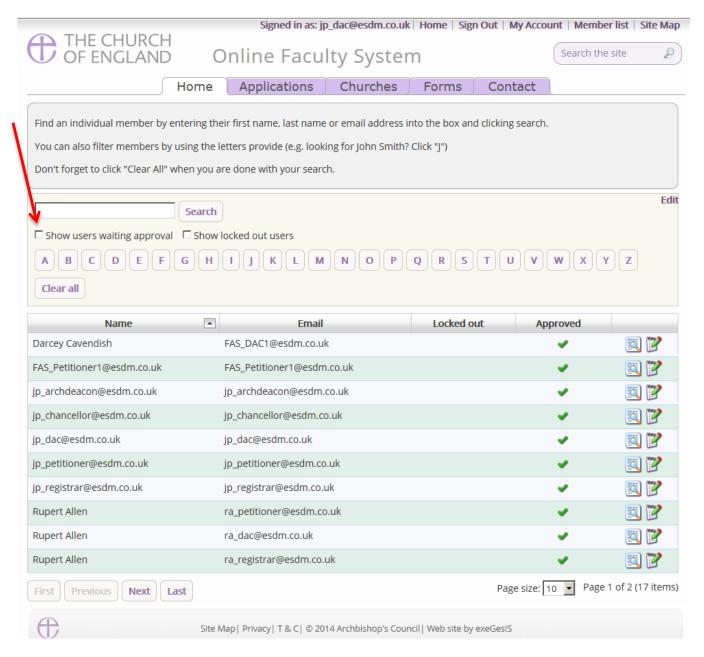
Approving a new user

Every time an individual registers in your diocese, the Online Faculty System will send you an email to let you know.

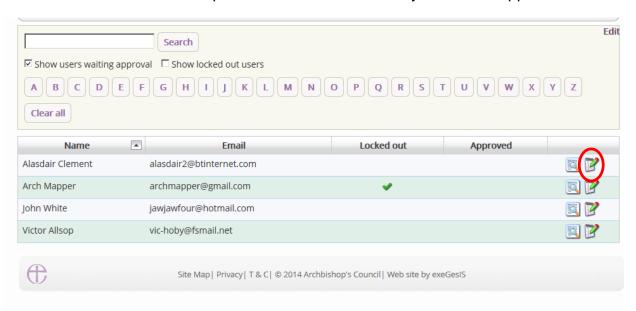
- Click on the link supplied and sign in Or
- 2. Go to the main page (https://facultyonline.churchofengland.org/), Sign In, and Click **Members**List



3. Click Show users waiting for approval



4. Click the **Edit** icon to open the account of the user you need to approve



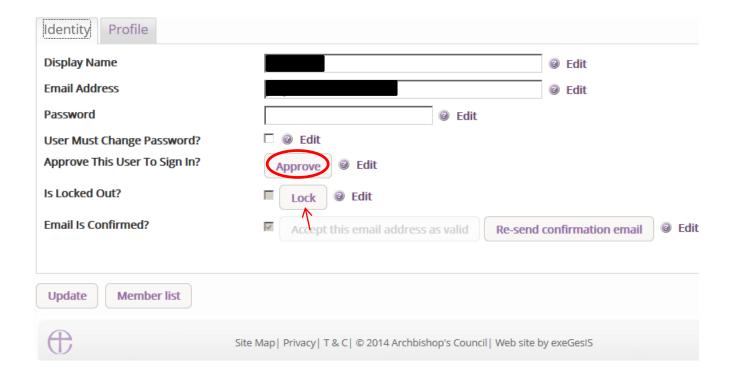
- 5. Go to the user's **profile** page. Make sure that the contact information is correct.
- 6. Make certain that they have applied for the correct role (if not change it)

- 7. If the user has applied for the role of **Applicant**, ensure that he/she has selected ALL the **church buildings** in their care.
- 8. To find a church building, start typing the name of the parish. A list will appear automatically.
- 9. If you make any changes, click **Update**

Identity (Profile)	
Title	Mrs
First Name	Julie
Last Name	Patenaude
Daytime telephone	020 7898 1860
Alternative telephone	
Address	Church House, Great Smith Street, London
Postcode	SW1P 3AZ
Email preference @ Edit	C Daily summary Everytime something happens
Role applied for @ Edit	Petitioner
Role @ Edit	 Applicant (to submit petitions) DAC Secretary Archdeacon Registrar Chancellor CCB (Cathedrals & Church Buildings Division) Consultee
Diocese @ Edit	Borchester (Test)
Church @ Edit	Please select a Church ** Ambridge: St Stephen's (Test) (18439)
	Renny Hassett: St David (Test) (18448)
Update Member list	

N.B. An applicant who has not selected any church buildings will not be able to complete a faculty application.

- 10. Go to the **Identity** tab
- 11. Click **Approve**
- 12. If an individual who is not part of the faculty process applies to use the Online Faculty System in your diocese, click **Lock**



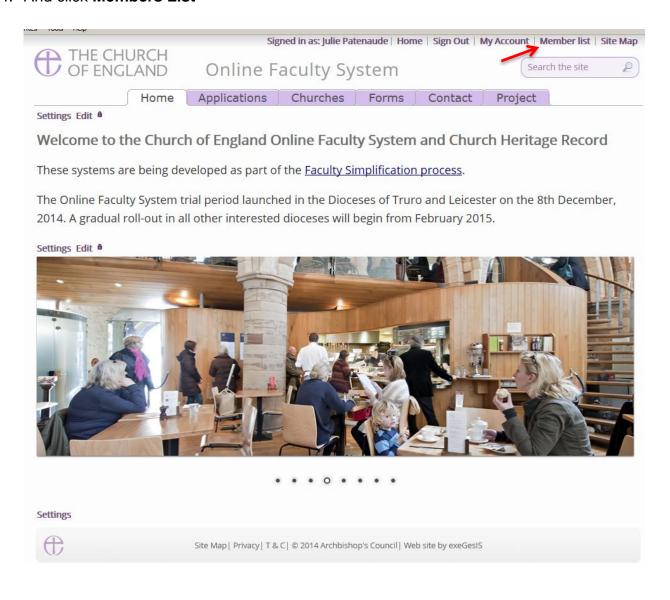
Registration Emails

Users are asked to confirm their email address upon registration. They will automatically receive an email from the Online Faculty System instructing them to click on a link as confirmation.

Should a user loose this confirmation email:

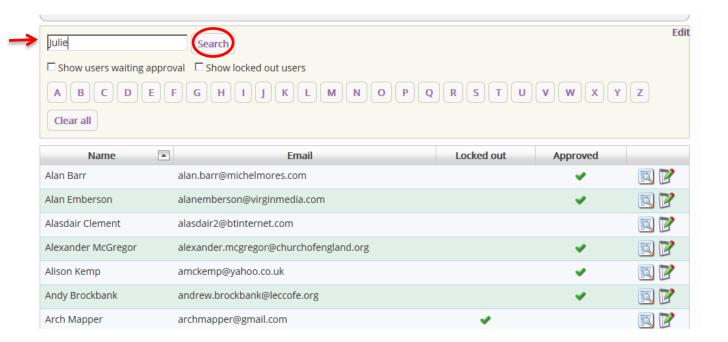
- Ask them to look into their spam or junk inbox OR
- 2. Go to the Online Faculty System's main page
- 3. Sign In

4. And click Members List



Option 1

- 5. Search for a user with their first, last, full name or email address (This is case sensitive)
- 6. Click Search

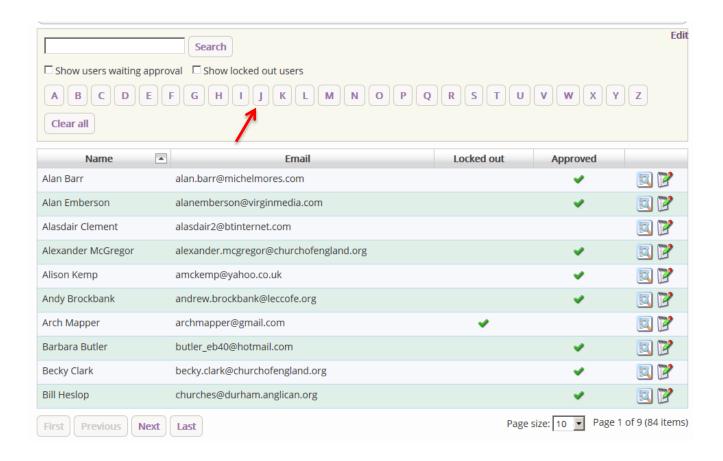


7. Click the Edit icon to open the user's account

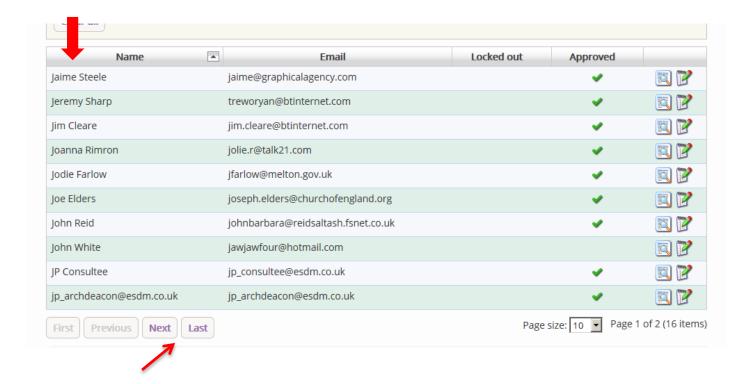


Option 2

8. Search for a user by filtering for the letter for their first name



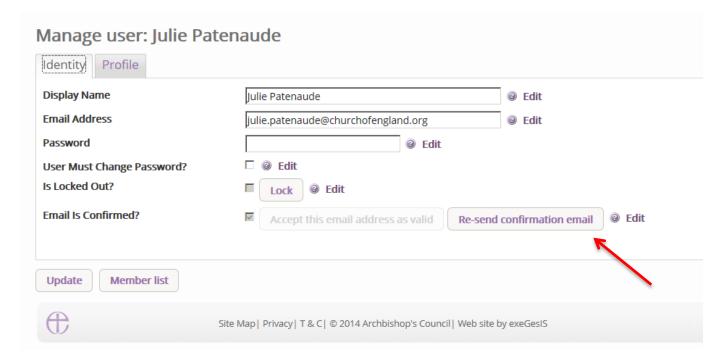
9. Scroll through to users using the Next & Last buttons



10. Once you have found the specific user you are looking for, click the **Edit** icon to open their account



11. Click Re-send confirmation email



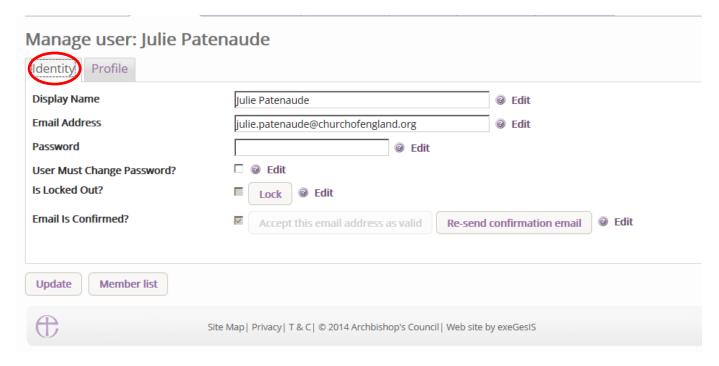
The user will receive their confirmation email again. If they still do not receive it, verify that the email address is entered correctly.

Changing a user's password

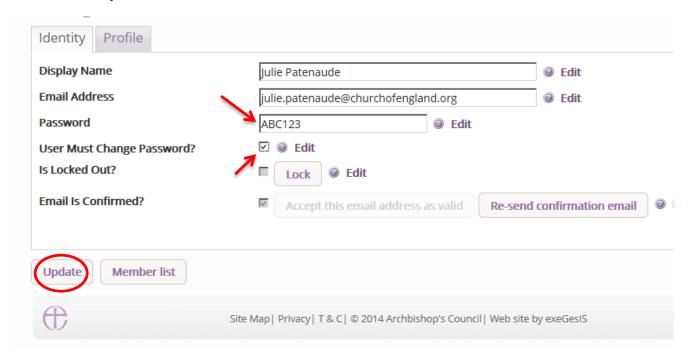
As DAC Secretary, you can change a user's password if necessary (e.g. because the user can no longer remember his or her password, or because the account's main administrator has left).

1. Go to the Online Faculty System's main page and Sign In

- 2. Go to the Members List and find your user (see pages 18-20)
- 3. Click the Edit icon to open a user's account and go to the Identity tab



- 4. Type in a **new password**
- 5. Tick User must change password
- 6. Click Update



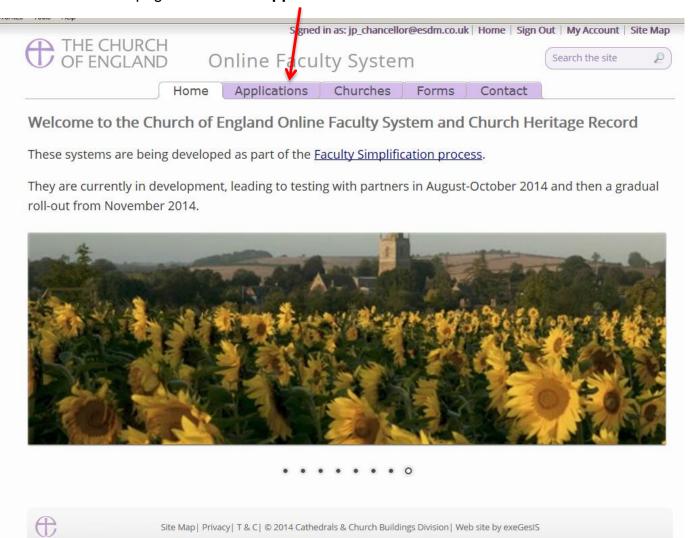
- 7. Contact the user to inform them of their new password
- 8. The next time they sign in, they will be asked to change it for security purposes.

Navigating your Dashboard

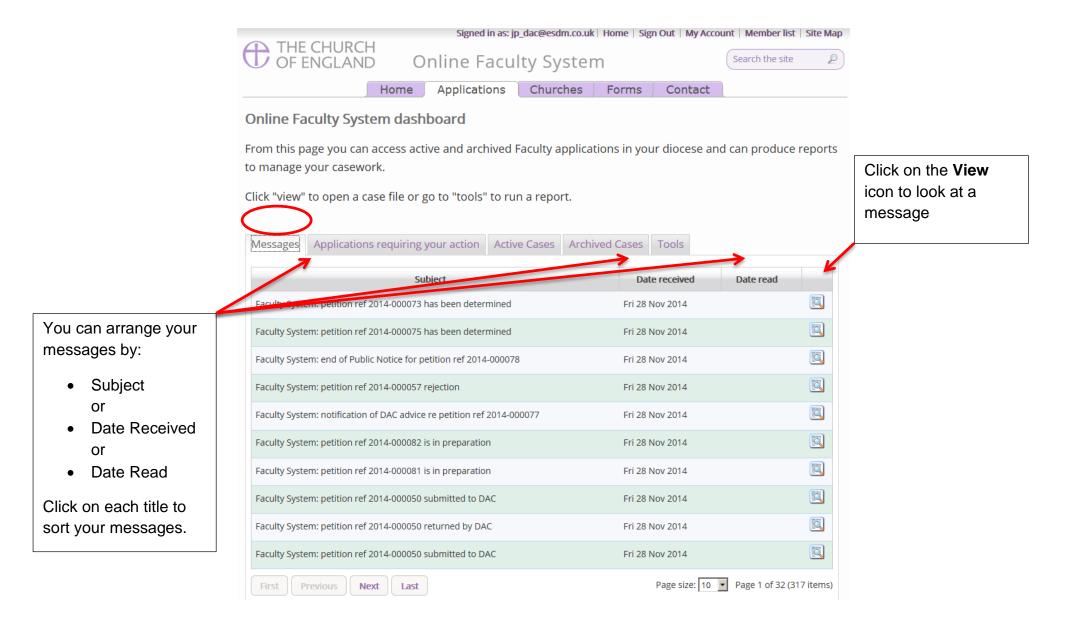
Your dashboard is where you will be able to access all the Faculty proposals and applications for church buildings in your diocese. It is also where all the emails sent to you by the Online Faculty System will be stored (in addition to your in own email account).

Remember to sign in!

1. From the main page click on the **Applications** tab.



2. This is your dashboard. From here, you can look at all your messages (You will also receive them in your regular email account).



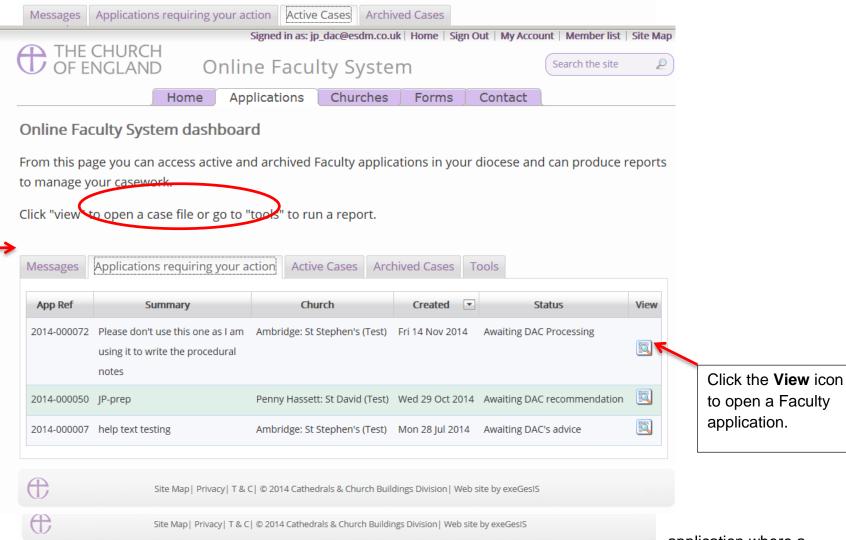
3. To access any Faculty application which requires your attention, go to **Applications requiring your action**.



- Reference Number
- Church Name
- Status

You can also arrange the applications by:

- Summary of works
- Date Created



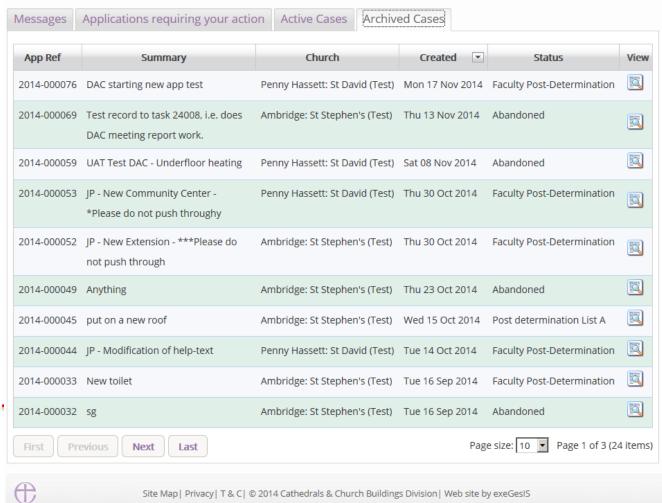
 To access an determination has not yet been made, go to Active Cases application where a

The functions here are the same as the previous tab.

Click the **View** icon to open an application.

Organise your applications by clicking on:

- App Ref
- Summary
- Church
- Created or
- Status



5. To access old abandoned or where been made, go to **Archived Cases**.

applications which were a determination has



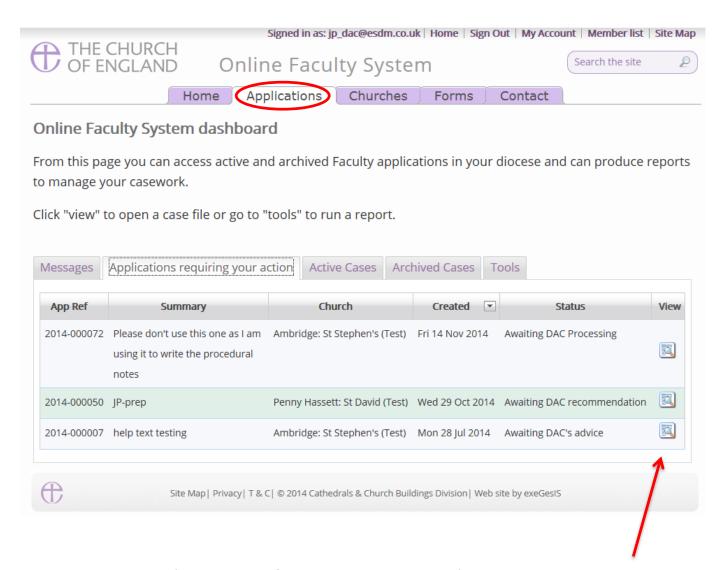
Use the same functions as before to organise and open the applications.

Navigating a Case File

A case file is where you will find all the legal forms and information necessary to assess a parish's proposal and provide your advice. It is also where you can attach any other relevant documents to an application. Each Faculty application has its own case file.

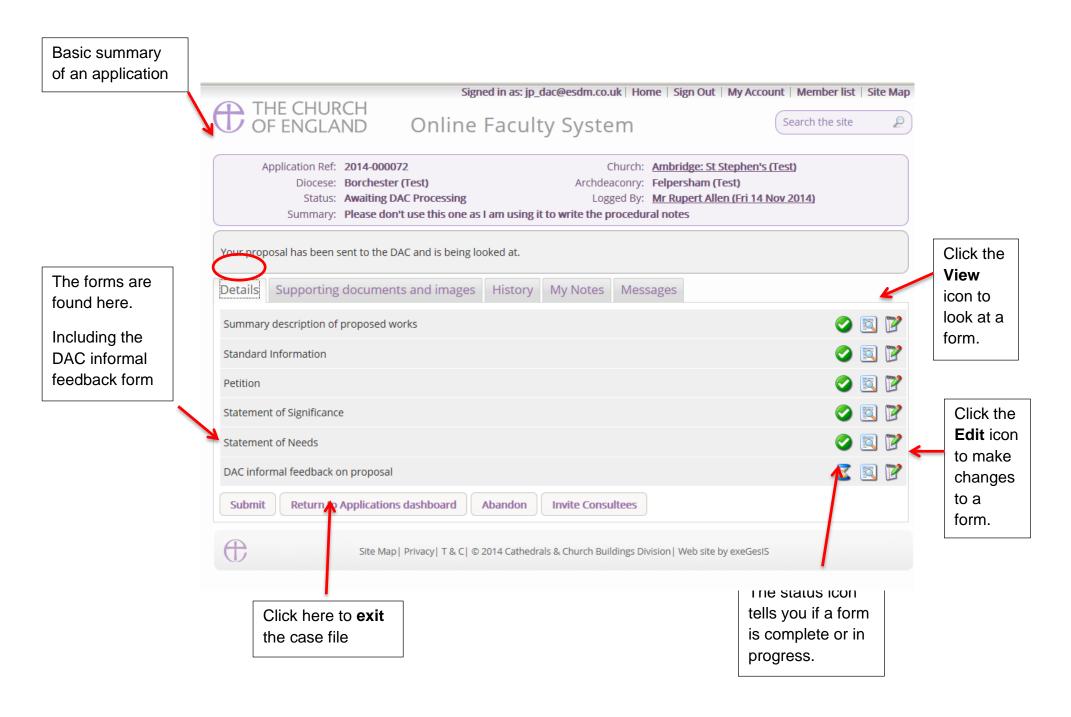
You can access a case file from your dashboard under the **Applications** tab.

For help on where to find different types of case files, see Navigating your Dashboard (see page 22).

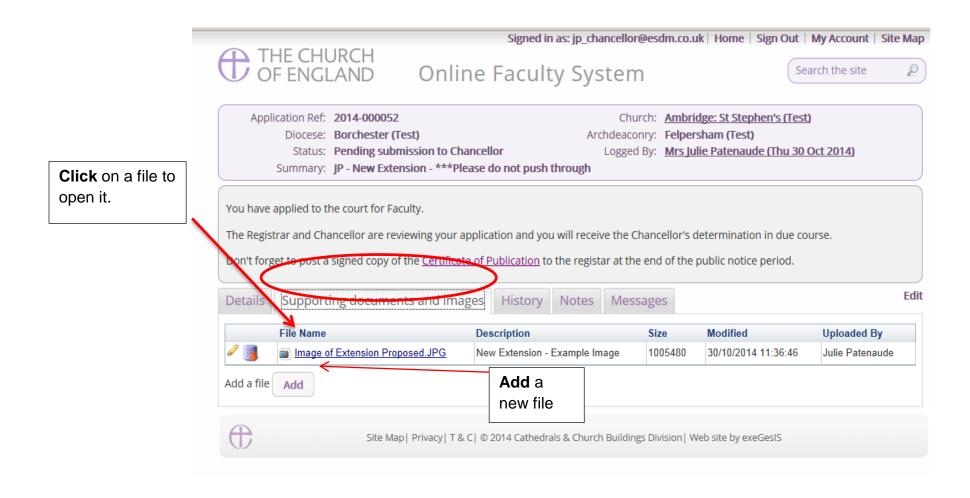


1. To access a case file, click the **View** icon next to the specific case you wish to open.

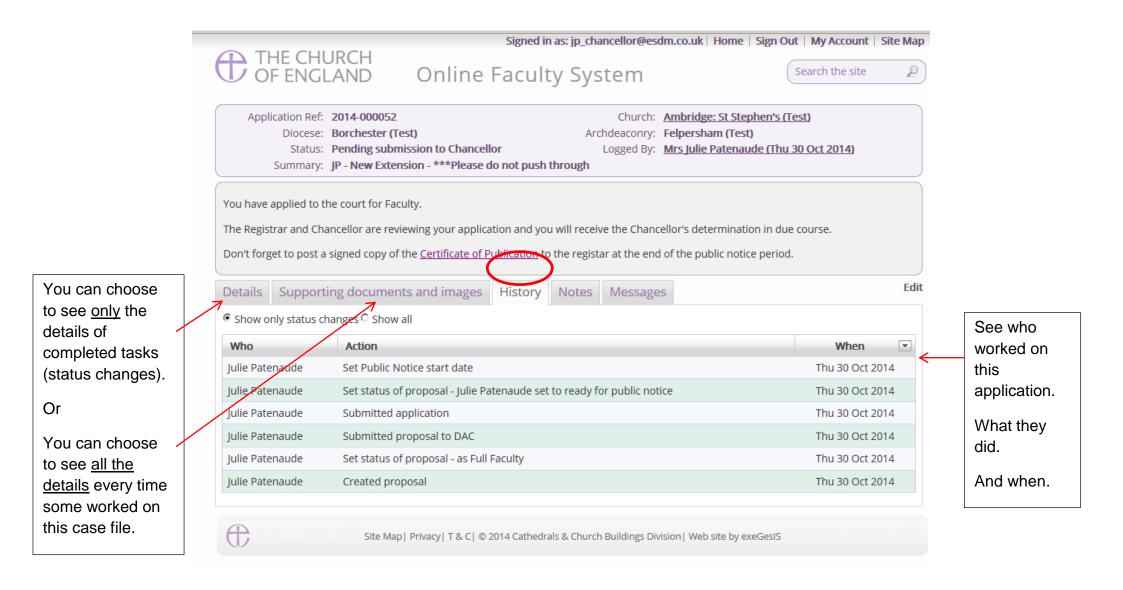
2. This is a typical case file awaiting DAC processing. The **Details** tab gives you access to all the forms generated by the Online Faculty System.



3. Under the **Supporting Documents and Images** tab, you can attach any additional information relevant to the application. This could include architectural drawings, photographs, archaeological reports, or advice letters following consultation with amenity societies.

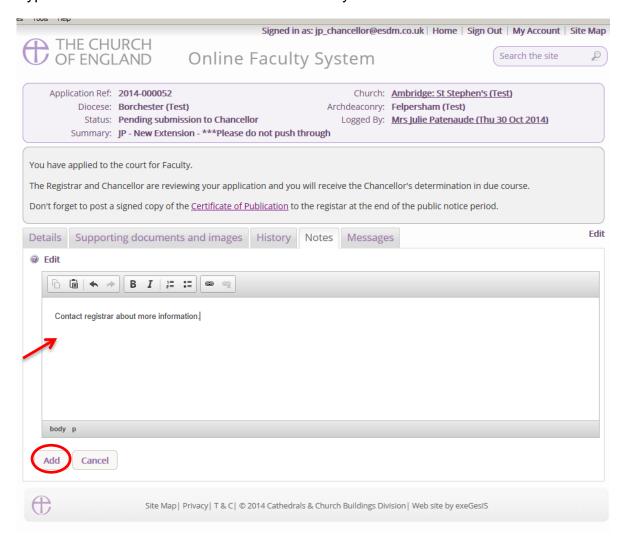


4. Under the **History** tab, you can see who has been working on an application and when they completed a specific task.

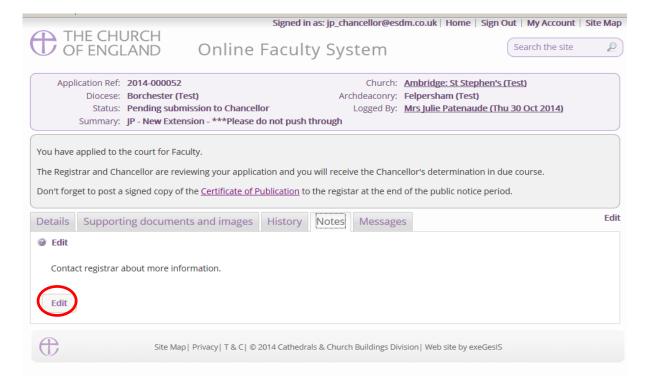


5. The **Notes** tab lets you keep track of your thoughts on a specific application.

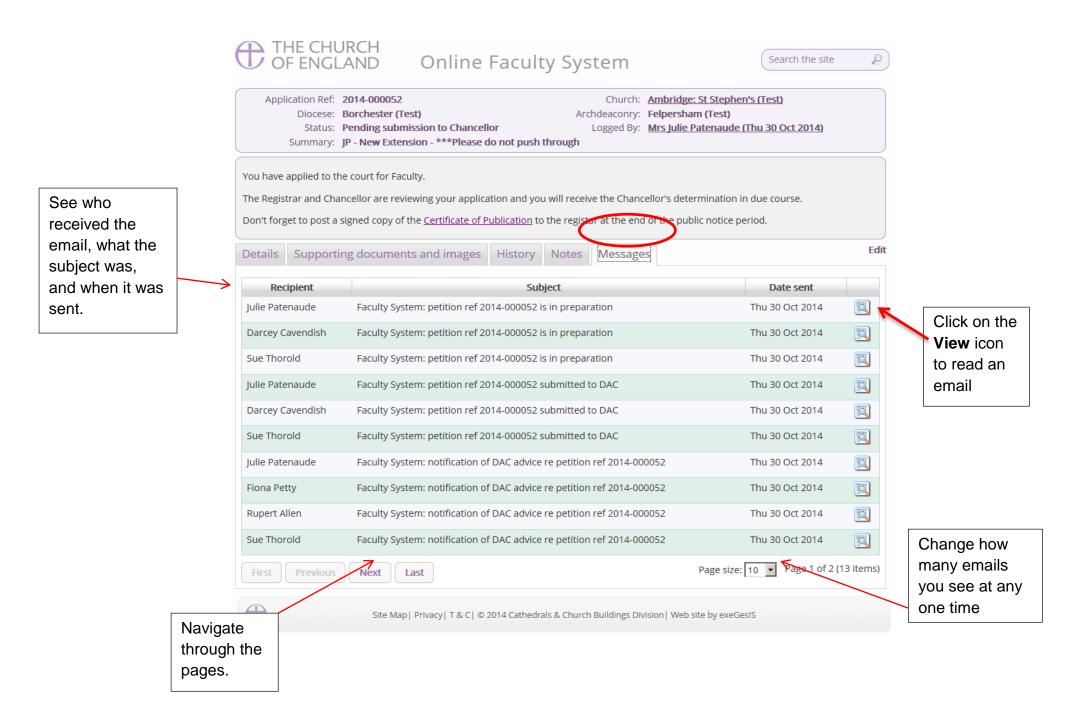
Type in the information and click **Add** to save your comments.



Click Edit to make changes or add new information.



6. Finally, the **Messages** tab allows you to find all the emails the Online Faculty System sent to you regarding this particular application.



Receiving Emails from the Online Faculty System

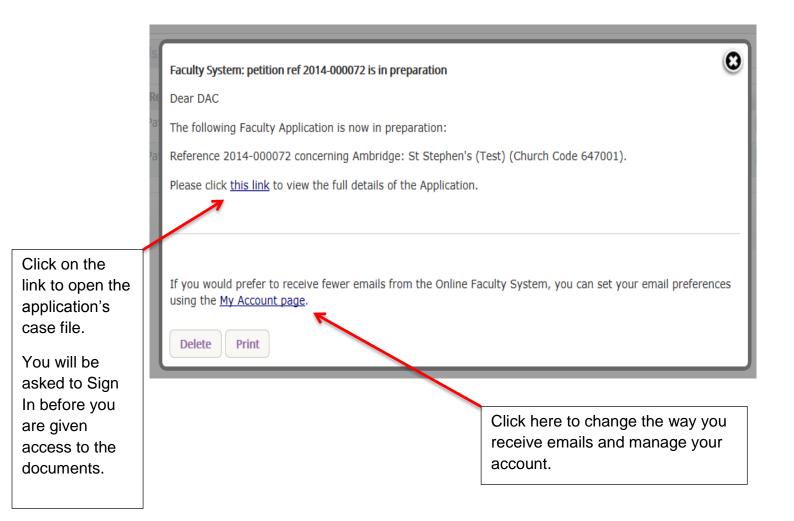
The Online Faculty System automatically sends out emails to the appropriate users at key moments in the faculty process.

You can view your emails in three different locations:

- 1. In your regular email inbox (e.g. Outlook, Gmail, Hotmail accounts)
- 2. On your Dashboard under the Messages tab (see Navigating your Dashboard page 22)
- 3. In each individual case file under the Messages tab (see *Navigating a Case File* page 27)

As a DAC Secretary, you will receive an email from the Online Faculty System every time:

- 1. A parish begins an application for List B or Full Faculty
- 2. A parish records a List A matter
- 3. A parish submits an application to you for informal advice
- 4. A parish submits a formal faculty application to the Registrar & Chancellor
- 5. At the end of the public notice period
- 6. When the Registrar informs you of the Chancellor's determination
- 7. When the Archdeacon approves a List B application



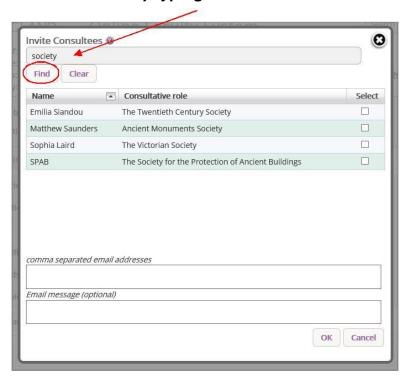
Inviting External Consultees to View an Application

In circumstances where you need to send the application to external members for consultation,

- 1. Go to an application's case file (see Navigating a Case File page 27)
- 2. Click Invite Consultee

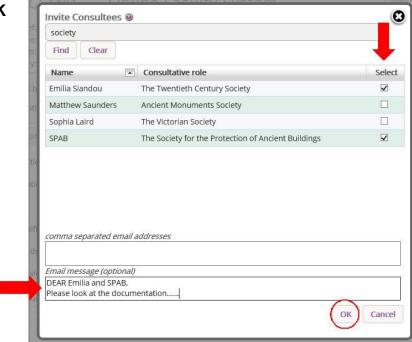


3. Search for the consultee by typing in the name or role into the text box & clicking FIND

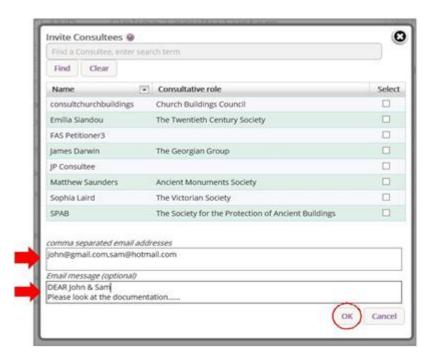


4. **Select** the consultee you wish to invite

- 5. Write an optional message
- 6. Click OK



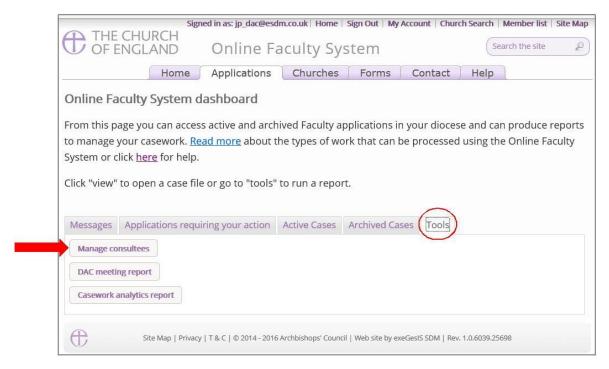
4. If the individual(s) to whom you are sending the application is not already registered, **enter their email address** in the box below and click **Ok** to send.



Managing your List of Consultees

Tailor your list of consultees. Choose which organisation or individual(s) applicants can have access to on the Online Faculty System.

- 1. Go to Applications
- 2. Find the **TOOLS** tab
- 3. Click Manage Consultees



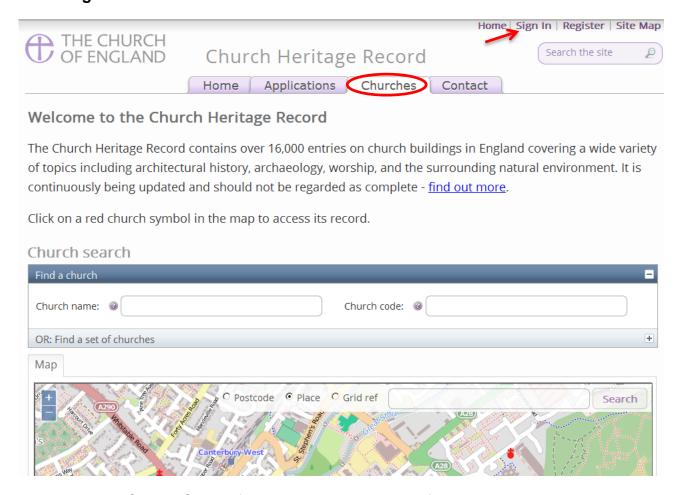
- 4. **Select** which consultee should be visible to applicants
- 5. Click Save



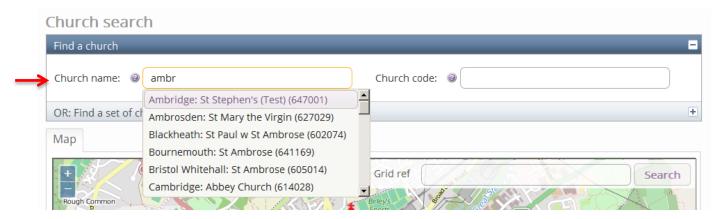
Starting Applications on behalf of Parishes

When you are ready to begin a Faculty application on behalf of a parish in your diocese:

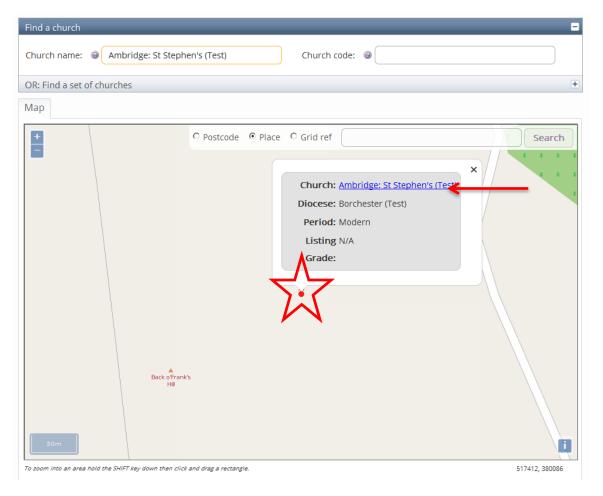
- 1. Go to the Church Heritage Record https://facultyonline.churchofengland.org/churches
- 2. Sign In



- 3. Use the Church Search function to locate the specific church building
 - a. Select Find a church
 - b. Enter the church's **name** OR
 - c. Enter the church's code



4. Click on the **red dot** symbolising the church building. This will open a summary information box. Click on the **church's name** to open the record.



5. In the Church Heritage Record for your specific church building, go to the **Condition** tab *Please note that you will only have access to this tab if you are logged in as DAC Secretary.



- 6. Scroll down the page to Event Log (Faculty History)
- 7. Click Start a new application

Condition Surveys @ Edit Add condition survey **Event Log (Faculty History)** Start a new Application **▼** Status View App Ref Church Created Summary 2015-000333 Removal of pews Ambridge: St Stephen's Wed 25 Mar 2015 Faculty Post-Determination (Test) 2015-000331 Multiple repairs in church hall Ambridge: St Stephen's Tue 24 Mar 2015 Faculty Post-Determination (Test) 2015-000319 Flood damage! Ambridge: St Stephen's Wed 18 Mar 2015 Registrar to Issue Faculty (Test) 2015-000313 Building a children's church Ambridge: St Stephen's Thu 12 Mar 2015 Awaiting DAC Processing (Test) 2015-000312 To upgrade the lighting system Ambridge: St Stephen's Thu 12 Mar 2015 Proposal in Preparation (Test)

Ambridge: St Stephen's

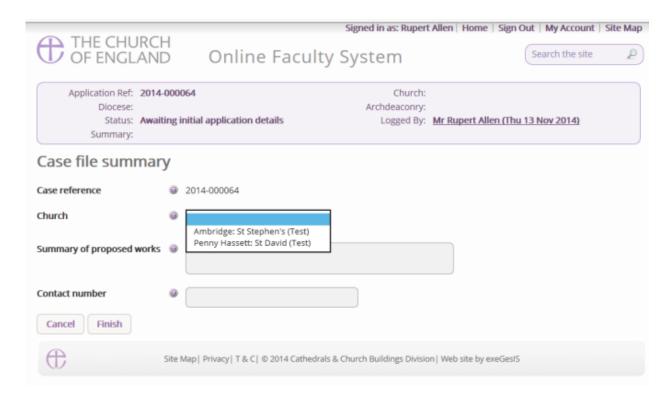
Tue 10 Mar 2015

Registrar to Issue Faculty

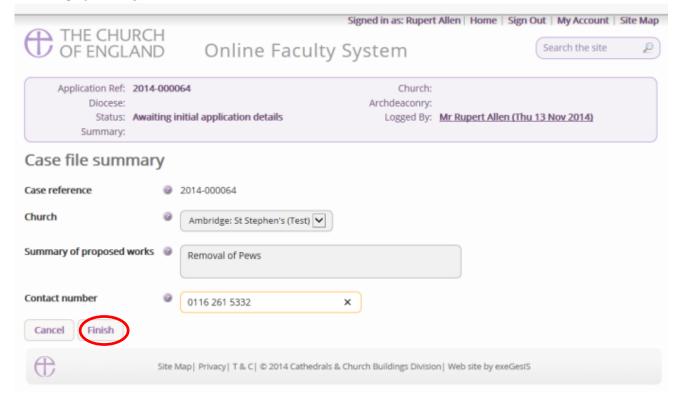
2015-000308 Take the pews out!. Come on. why

Case File Summary

- 8. Complete the Case File Summary
 - a. The Case Reference will appear automatically
 - b. The name of the church will appear automatically



- 9. Enter a **brief** summary (max 10 words) of the works into the **Summary of proposed works box**
- 10. Enter a contact telephone number into the next box
- 11. Click Finish



Recording a List A matter

Is the work you are recording happening to the building or within the churchyard?

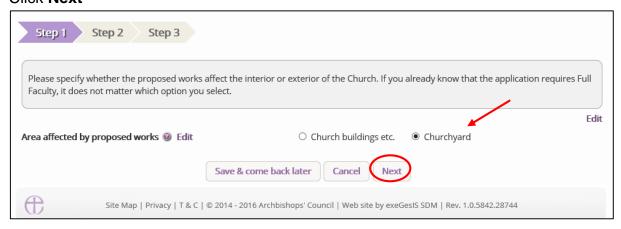
Not sure? Read List A to find out.

Church buildings etc. includes:

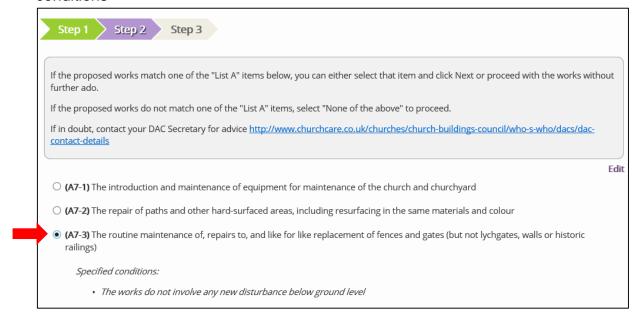
- A1 Church buildings etc.
- A2 Musical instruments
- A3 Bells etc.
- A4 Clocks
- A5 Church content
- A6 Church halls and similar buildings

Churchyard includes:

- A7 Churchyard
- A8 Trees
- 1. Select the appropriate option
- 2. Click Next



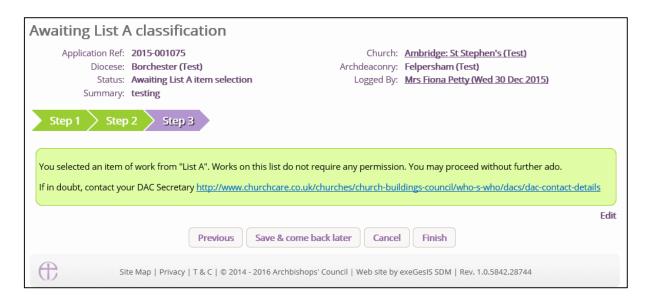
3. Select the appropriate List A matter which you want to record. Don't forget to read the conditions



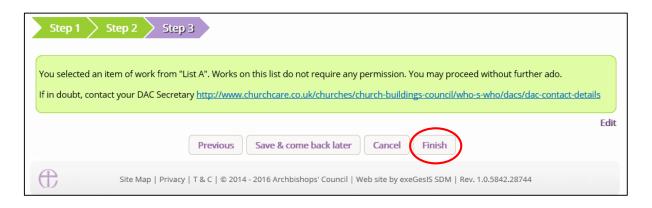
- 4. Scroll to the bottom of the page
- 5. Click Next



6. A message confirms that you have selected a List A matter



7. If you are **certain** that the work to undertake falls under List A and complies with all specified conditions, click **Finish**.



Applying for a List B matter

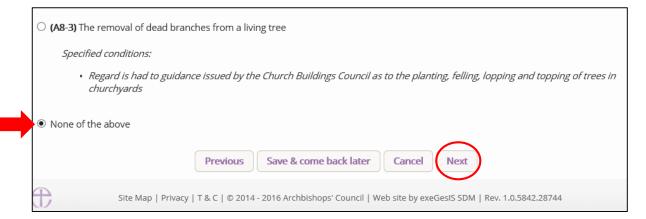
You can use the Online Faculty System to apply to your Archdeacon for permission to undertake works, which fall under <u>List B</u> of the Faculty Jurisdiction Rules.

- 1. Repeat steps on pages 37 to 40.
- **N.B.** Church buildings etc. includes:
 - o B1 Church buildings etc.
 - o B2 Bells etc.
 - o B3 Clocks
 - B4 Church contents

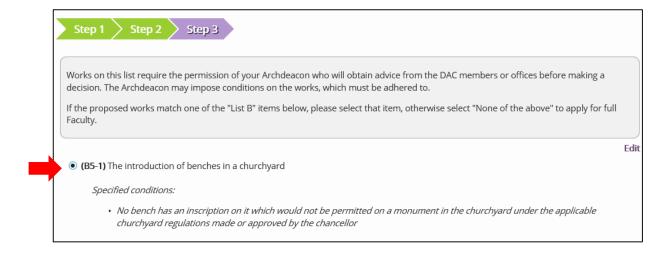
0

Churchyard includes:

- o B5 Churchyard
- o B6 Trees
- 2. When you arrive at List A, scroll to the bottom of the page
- 3. Click None of the Above
- 4. Click Next



- 5. You will arrive at List B
- 6. Select the appropriate List B matter which you want to apply for. Don't forget to read the conditions



7. Scroll to the bottom of the page

8. Click Finish



You have successfully begun a new List B application and created a case file.

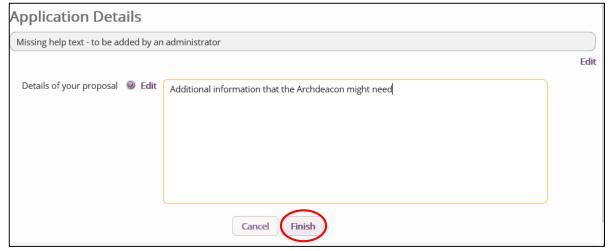


9. Click the **Edit** icon to add more details to the application



10. Type additional details about your proposal in the text box

11. Click Finish



- 12. Attach any additional files under the **Supporting Documents and Image** tab
- 13. Click **Submit** to send to the next stage



Applying for Full Faculty

- 1. Repeat steps on pages 37 to 40.
- 2. Arrive at List A, scroll to the bottom of the page, click None of the Above and Next.
- 3. Arrive at List B, scroll to the bottom of the page, click None of the Above
- 4. Click Finish



You have successfully begun a new faculty proposal and created a case file.



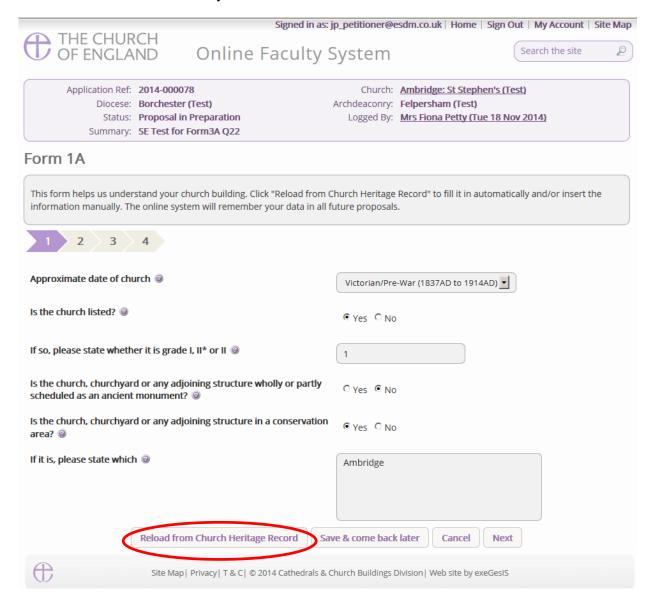
For more on navigating a case file, see page 27.

Standard Information

1. Complete the Standard Information Form. Click the **Edit** icon.



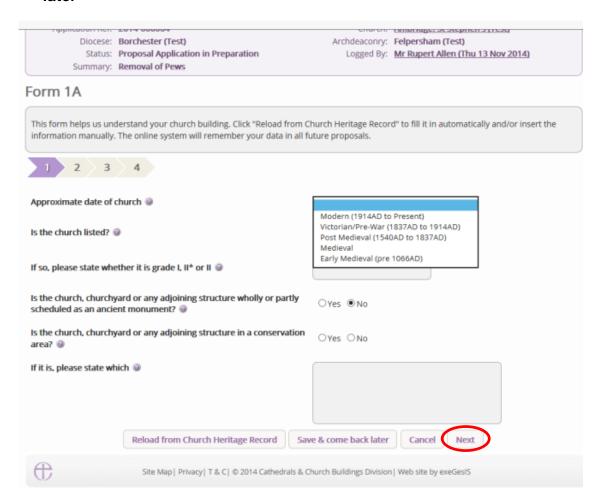
 First, click Reload from Church Heritage Record. If the church building's record has already been completed by the DAC or the CCB, this information will automatically fill in the Standard Information Form for you.



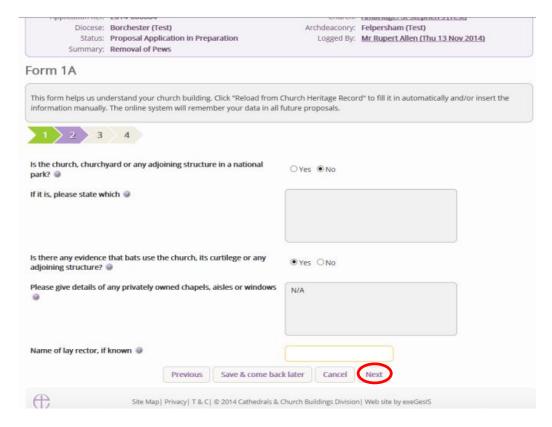
3. You will get this prompt. Any information you have already entered yourself will be overwritten. **Click Ok** to proceed or press cancel to complete the form manually.



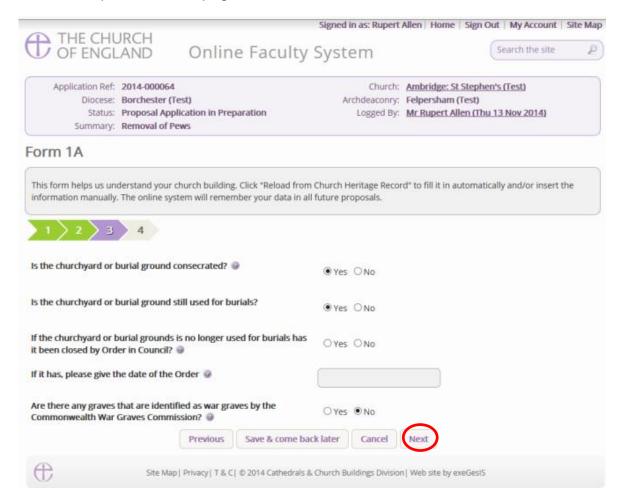
4. Insert any missing information manually, and **click Next** to continue on to the next page. At any time, you can save your work and return to it another day by clicking **Save & come back** later



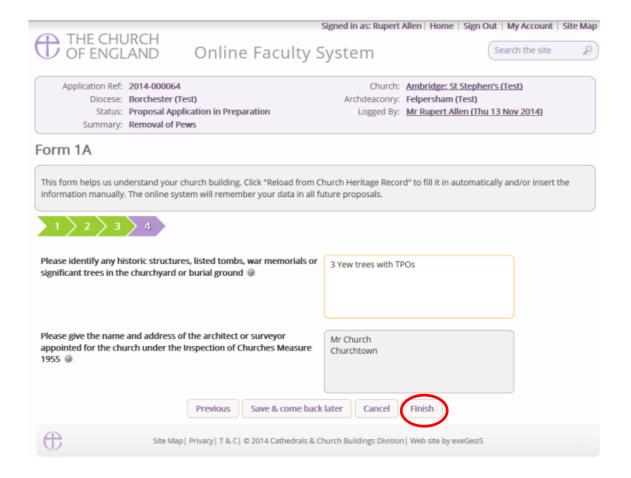
5. Complete the second page and click **Next**.



6. Complete the third page and click Next.



7. Complete the last page and click Finish



8. The form is now complete

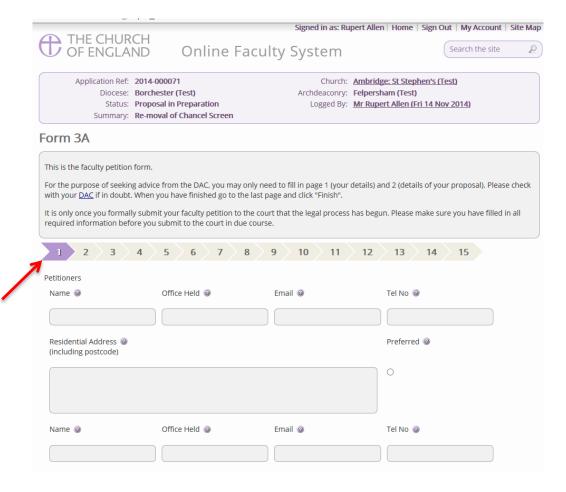


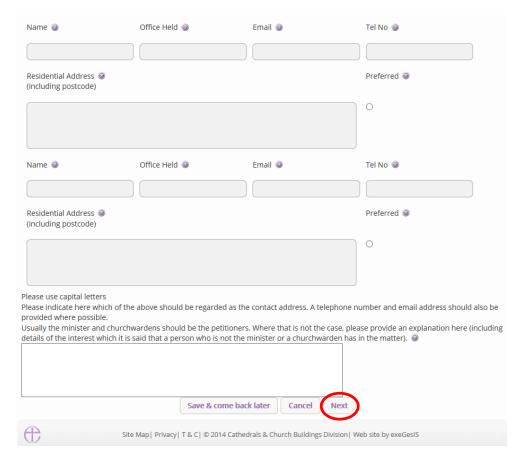
Petition

1. To complete the petition form, click the Edit icon to begin

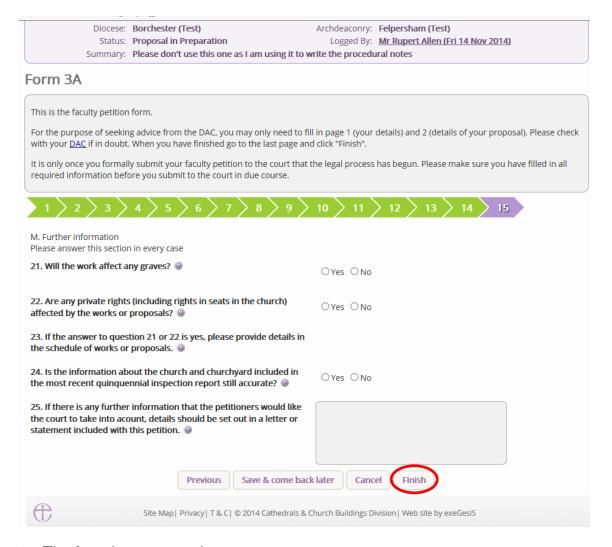


- 2. Navigate the petition form by selecting a **specific step** on the row of numbers at the top of the page or by clicking **Next** at the bottom of the page.
- At any time, you can save your work and return to it another day by clicking Save & come back later





4. Once you have completed as much information as you can, go to step 15 and click Finish.



5. The form is now complete



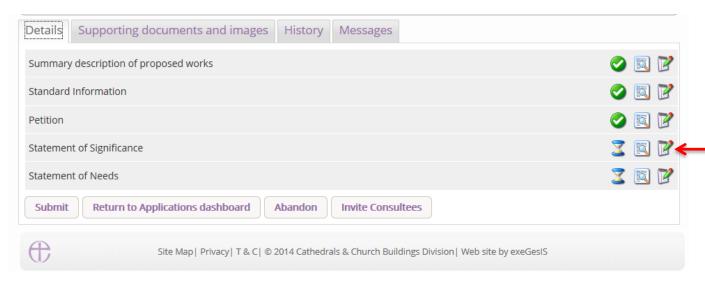
Statement of Significance

You are encouraged to provide a **Statement of Significance** (although this document is only essential when proposals involve changes to a listed church).

Click here for guidance on writing statements of significance.

If you choose **not** to provide at statement of significance:

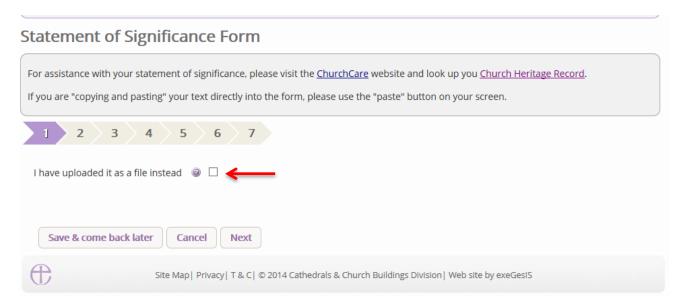
1. Click the edit icon on the statement of significance



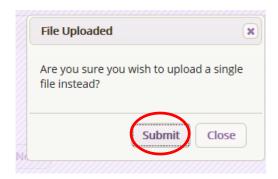
2. Go to the **last page** and click **Finish**.

If you choose to **attach** a pre-prepared statement of signifiance as a Word or PDF document instead of completing the online form:

- 1. Click the edit icon on the statement of signifiance
- 2. Tick the box indicating that you have choosen to upload a file instead



You will see this prompt. Click **Submit** to continue or close if you wish to complete the online statement of significance form



4. The form is now complete



5. Go to page 59 to find out how to **attach** your pre-prepared statement of signifiance as a Word or PDF document

If you choose to complete the online statement of significance form:

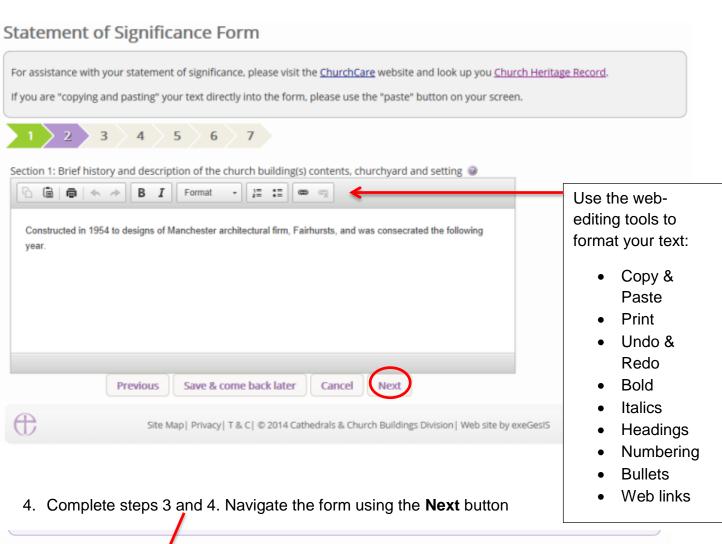
1. Click the Edit icon

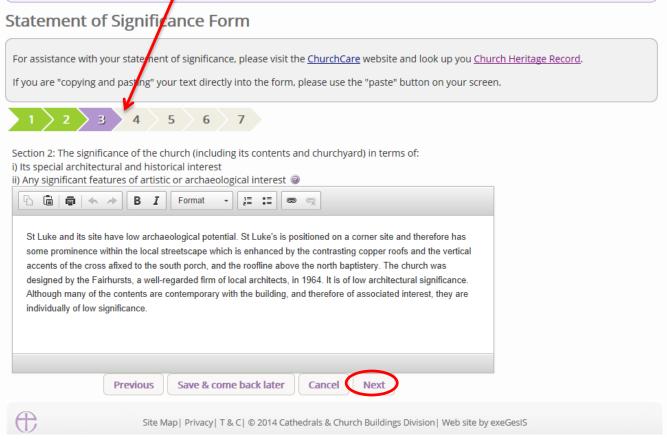


2. Ensure that the box remains empty. Click Next

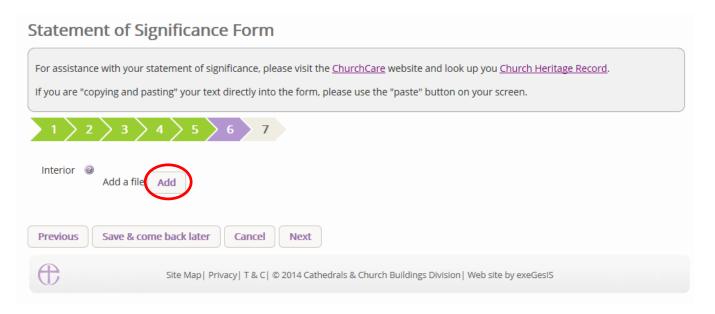


3. Complete the brief history and description of the church building. Click Next.

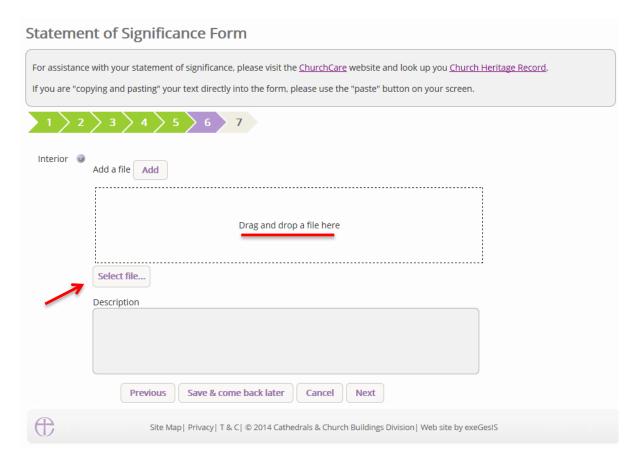




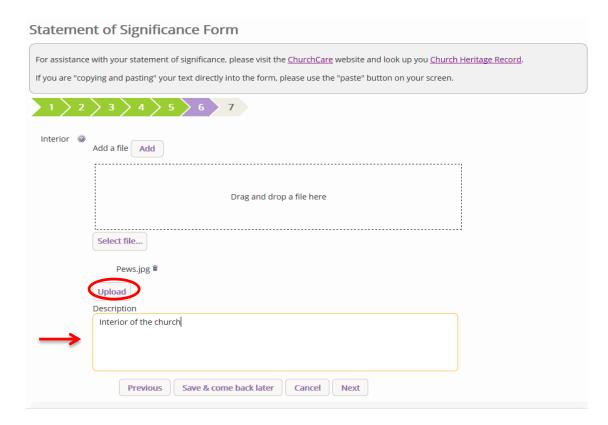
5. **Steps 5 through 7** allow you to upload a plan of the church and photographs of the interior and exterior of the building. Click **Add**



- 6. Insert your image file
 - You can **Drag & Drop** a file into the middle of the box using your computer's mouse OR
 - b. You can also choose to upload a file by **locating** it on your computer. Click **Select** file...



7. Write a description of the image and click Upload



8. Once you have completed step 7, click Finish



9. The form is now complete



Statement of Needs

You are encouraged to provide a **Statement of Needs** (although this document is only essential when proposals involve changes to a listed church).

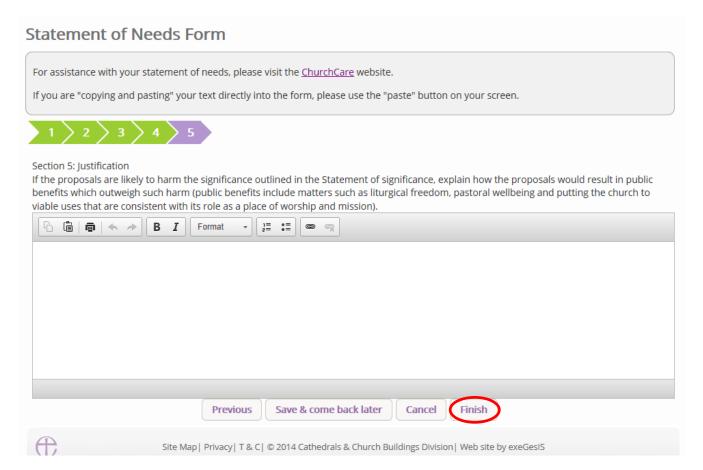
Click <u>here</u> for guidance on writing statements of needs.

If you choose **not** to provide at statement of needs or **attach** a pre-prepared Word or PDF document:

1. Click the edit icon on the statement of needs



2. Go to step 5 and click Finish

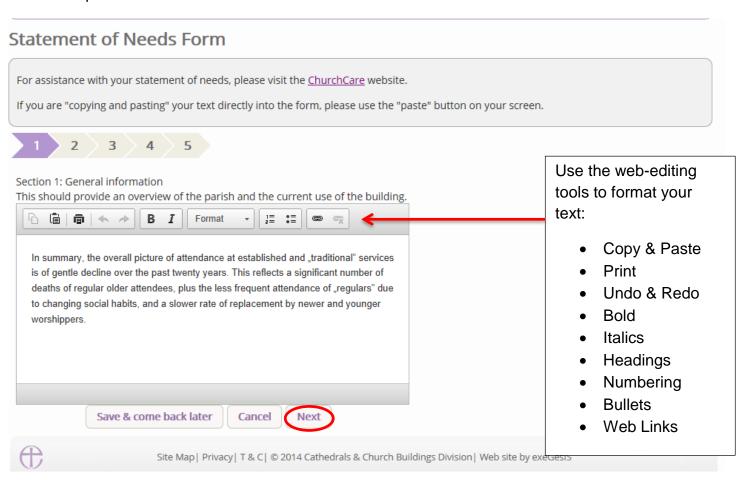


If you choose to complete the online statement of needs form:

1. Click the Edit icon



2. Complete the General Information and click Next



3. Repeat for steps 2 through 5

For assistance with your statement of needs, please visit the ChurchCare website. If you are "copying and pasting" your text directly into the form, please use the "paste" button on your screen. 1 2 3 4 5 Section 2: What do you need? Briefly explain your needs (not your proposals). Append any brief for your architect. Briefly explain your needs (not your proposals). Append any brief for your architect.

4. Click Finish

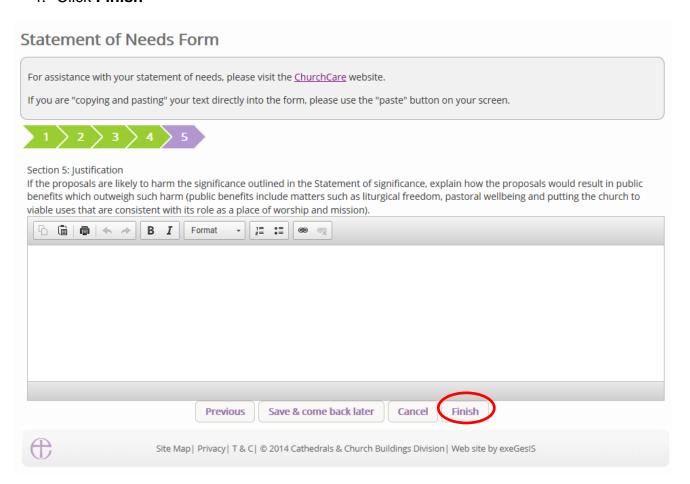
Previous

Save & come back later

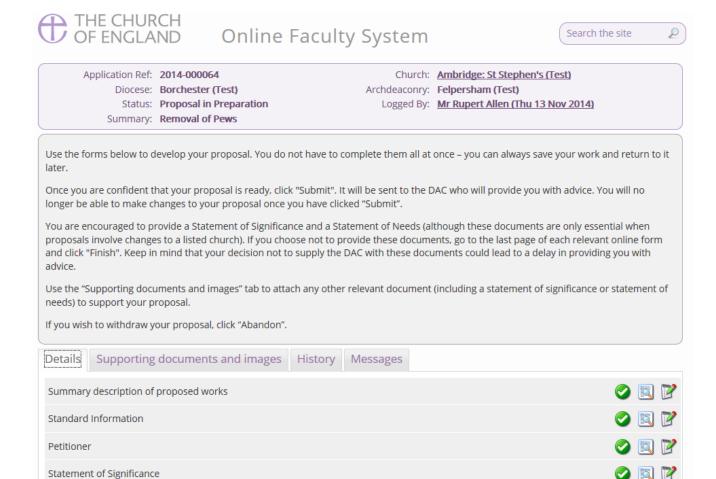
Cancel

Next

Site Map | Privacy | T & C | © 2014 Cathedrals & Church Buildings Division | Web site by exeGesIS



5. The form is now complete



Submitting the proposal

Statement of Needs

Submit

(

You have now completed all forms initially required by the Online Faculty System.

Abandon

- 1. If you need to attach any documents to the application, see page 59.
- 2. Make sure that all forms are marked as complete (green check mark). You will not be able to submit your proposal to the DAC if a form is still pending completion (hourglass icon). If a form is not complete:

Invite Consultees

Site Map | Privacy | T & C | © 2014 Cathedrals & Church Buildings Division | Web site by exeGesIS

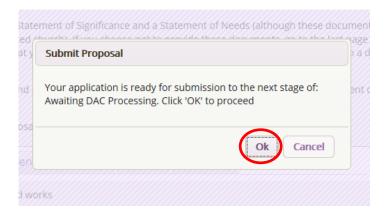
- a. Click the Edit icon on that particular form
- b. Go to the form's last page
- c. Click the Finish button

Return to Applications dashboard

3. Once you are certain that the proposal is complete, Click Submit



4. Click **OK** to proceed or Cancel if you change your mind.

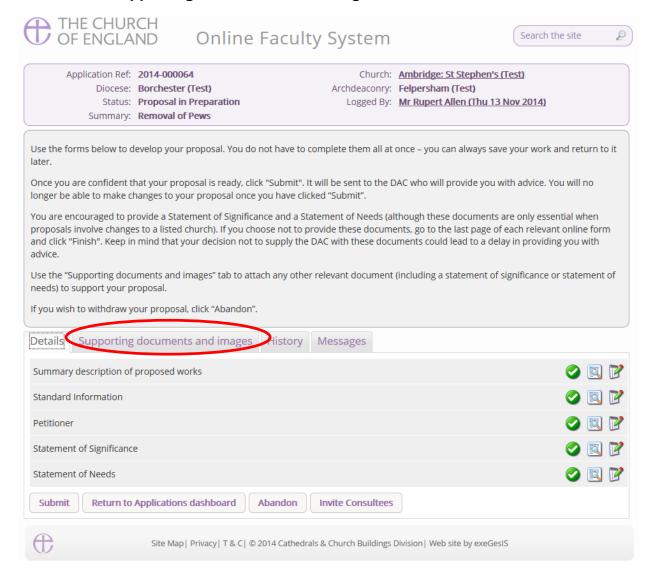


- **N.B.** Once you have clicked submit, the applicant will no longer be able to amend the forms until you return the proposal with informal comments.
 - 5. As DAC, you will receive an email to inform you of this application
 - 6. You can monitor the progress of the application anytime by signing into your account (see *Navigating a Case File* page 27).

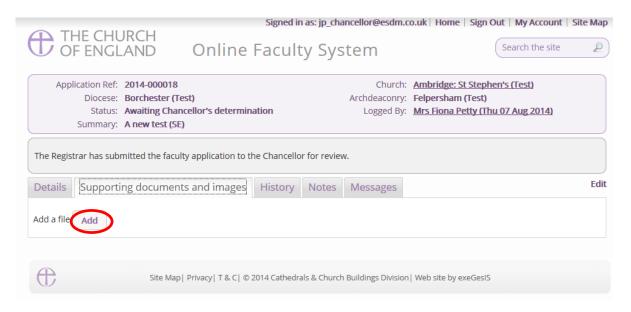
Attaching Documents

If you need to attach other relevant documents to support the proposal:

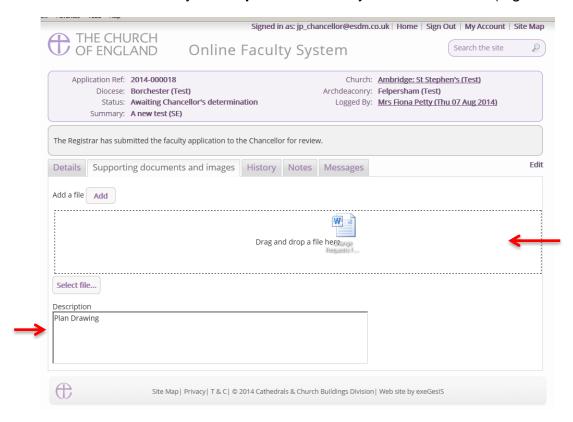
- 1. Go to the application's case file (see Navigating a Case File page 27)
- 2. Click on Supporting Documents and Images



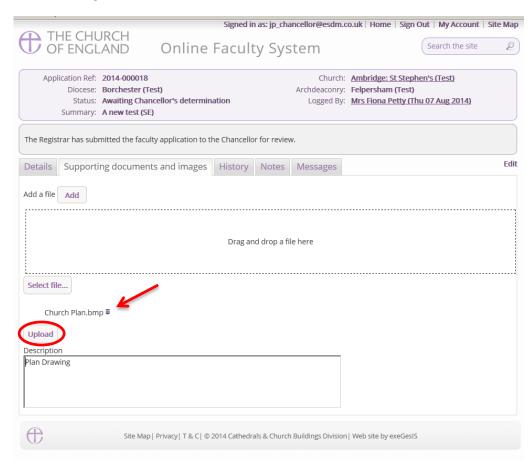
3. Click Add



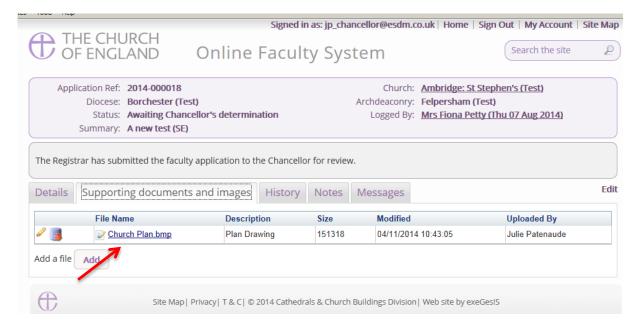
- 4. You can **Drag & Drop** a file into the middle of the box using your computer's mouse
- 5. Insert a summary description of the file you have attached (e.g. Plan Drawing)



- 6. Notice that the file has uploaded (you can delete it by click on the trash can next to it)
- 7. Click Upload

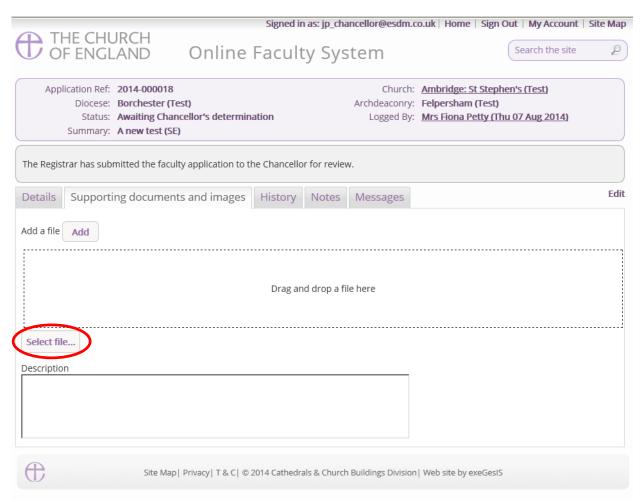


8. The file has successfully attached.

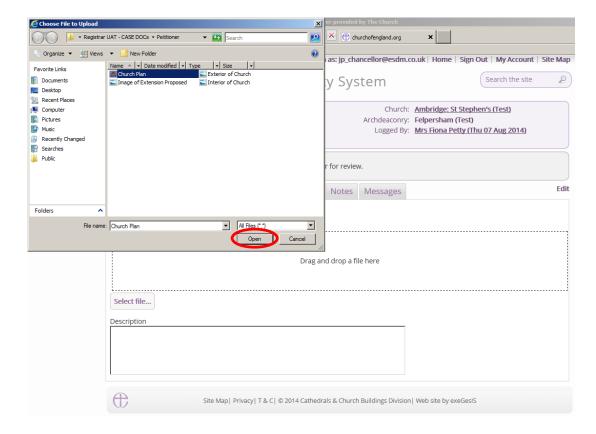


Option 2

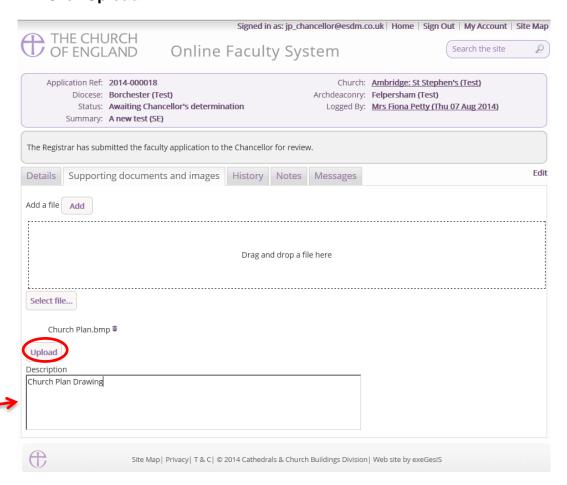
9. You can also choose to upload a file by **locating** it on your computer. Click **Select file**...



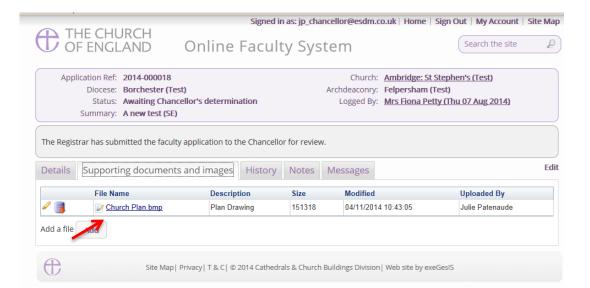
10. Locate the file on your computer. Select it. Click Open.



11. Insert a summary **description** of the file you have attached (e.g. Archaeological Report) 12. Click **Upload**



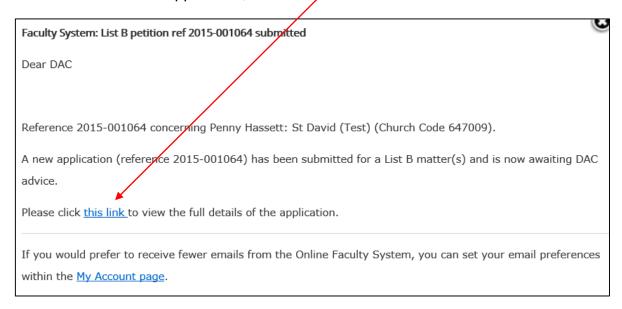
13. The file has successfully attached



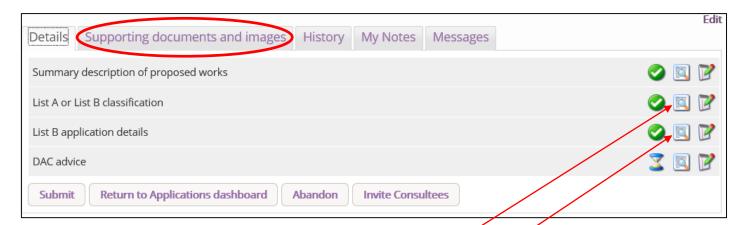
Providing Advice to a List B Application

As DAC, you will be notified by email when a parish submits a List B application for determination by the Archdeacon. You have the option to provide informal advice to assist the Archdeacon with their decision.

1. To access the application, click the link



You will arrive at the List B case file

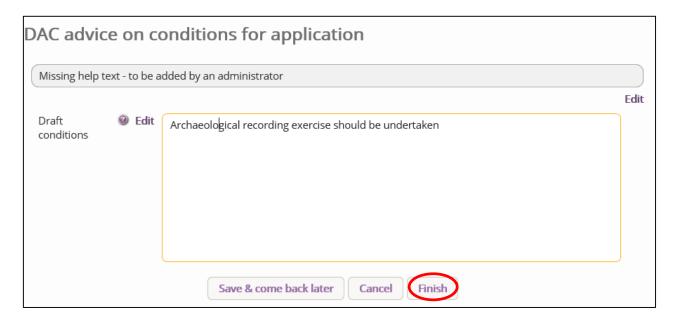


- 2. Click here to find out which **List B matter** was selected
- 3. Click here to read more **details** about the application
- 4. Go to the **Supporting Documents and Images** tab for additional information

5. Click the **Edit** icon to provide advice to the Archdeacon



- 6. Insert your **draft conditions** or **written advice** to the Archdeacon in the box (**N.B.** If you do not wish to comment, write N.A.)
- 7. Click Finish



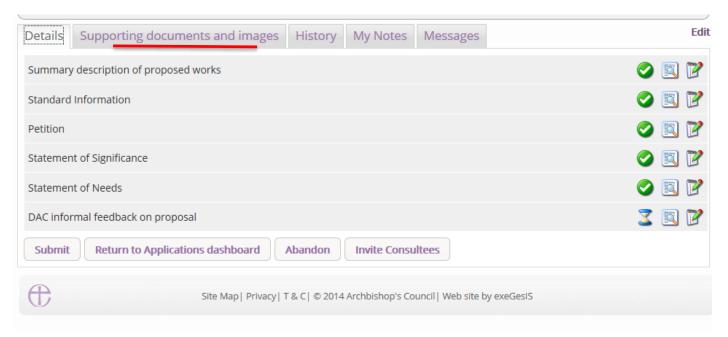
Click Submit to send your comments to the Archdeacon



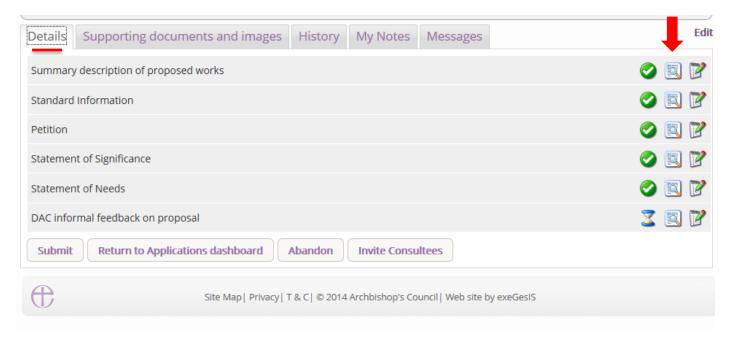
Providing Informal Advice to the Applicant for Full Faculty

The Online Faculty System will inform you when the applicant has submitted a faculty proposal for advice.

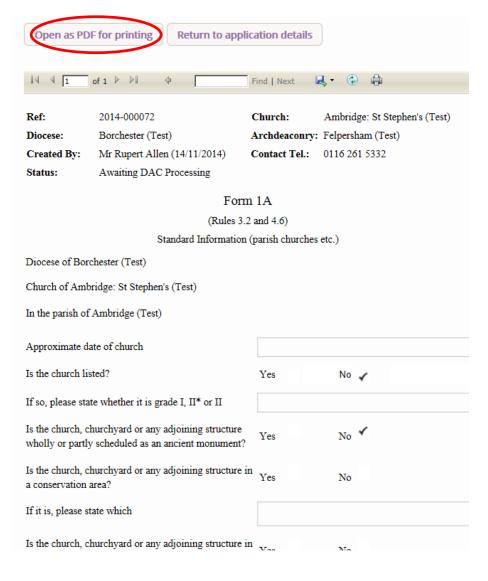
- 1. Click on the link found in the email or go to the applications tab (https://facultyonline.churchofengland.org/applications)
- 2. Sign In
- 3. You can locate the application from your dashboard under **Applications Requiring Your Action** (Click the View icon to open)
- 4. From the Supporting Documents and Images tab you can view all other relevant documents



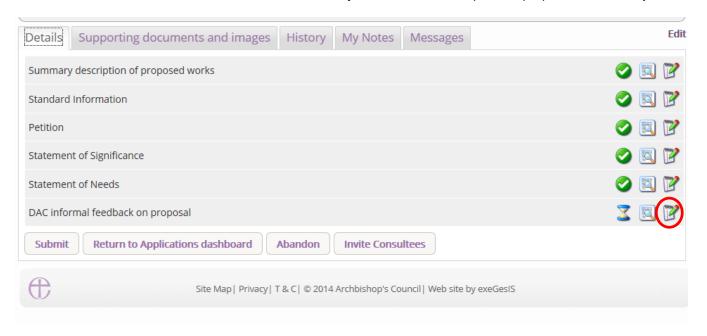
5. From the **Details** tab you can access and read all the forms completed by the parish (Click **View** to open)



6. Click the **Open as PDF for printing** to print or export it into a **Word** or **Excel** document.



7. Once you have completed your initial assessment of the proposal click the **Edit** icon on the **DAC informal feedback** form. *Note that you can also edit the parish's proposal if necessary.

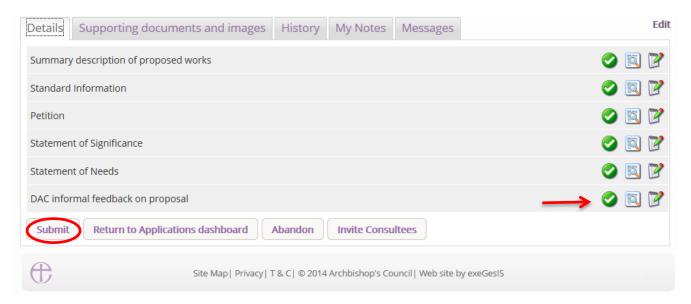


Option 1

8. If the **proposal is ready** to go before the DAC committee and no more information is required, Click **YES** and **Finish**



- 9. The form is now marked as complete
- 10. Click Submit to proceed

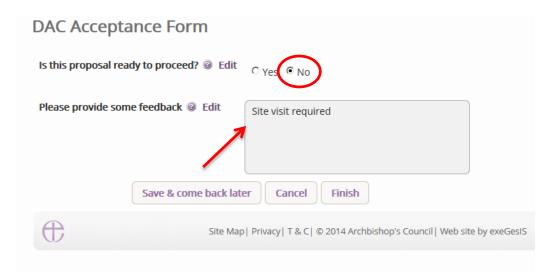


11. You will get this prompt. Click **Ok** to proceed or Cancel to abort. (go to page 69).

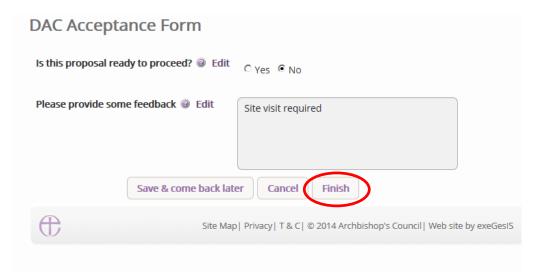


Option 2

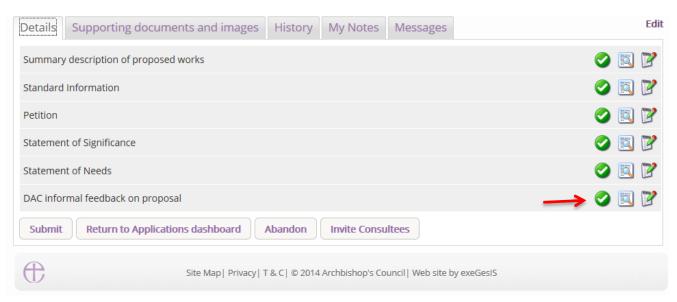
12. If the **proposal is not ready** to go before the DAC committee and more information is required, click **NO** and enter your comments/feedback to the parish in the box below.



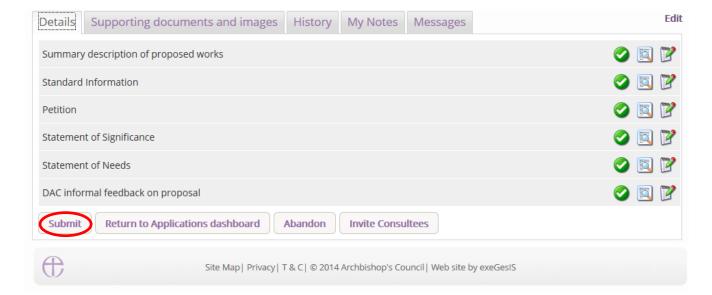
13. Click Finish



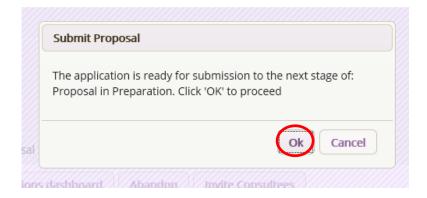
14. The form is now marked as complete.



15. Click Submit to return the application to the parish with your comments.



16. You will get this prompt. Click **Ok** to proceed or Cancel to abort.



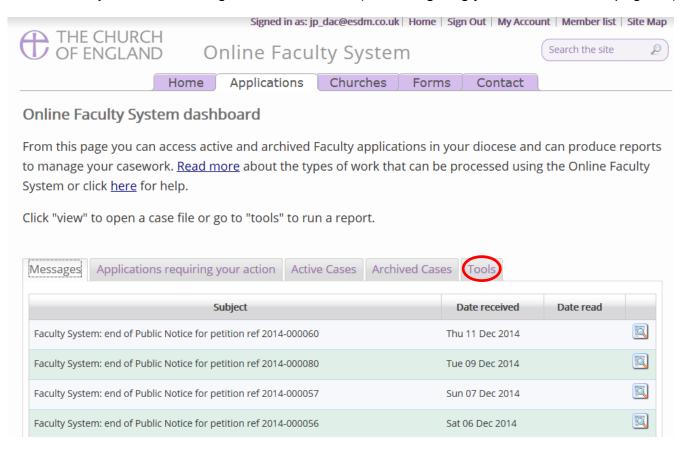
The Parish will receive an email from the Online Faculty System with your comments. Once they have made the necessary changes to their proposal, they can re-submit their proposal to you for further informal advice.

Providing Formal Advice on behalf of the DAC Committee

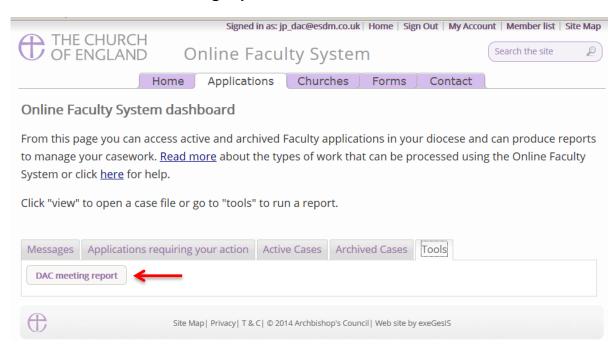
Generating an Agenda for the DAC Committee Meeting

The Online Faculty System can produce a simple list of all proposals in your diocese which are ready to go to the DAC committee. This can help you, for example, draw up agendas quickly and easily.

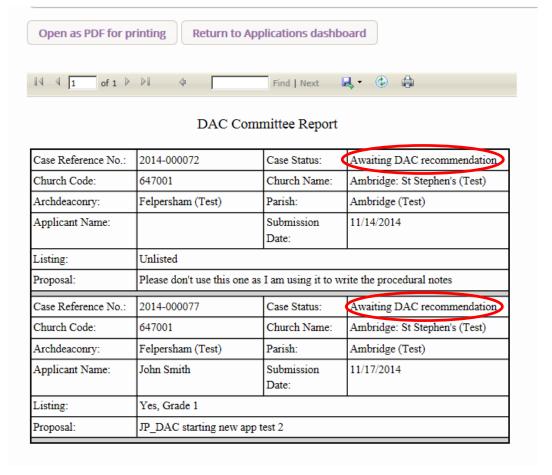
1. From your dashboard, go to the **Tools** tab (see *Navigating your Dashboard* on page 22)



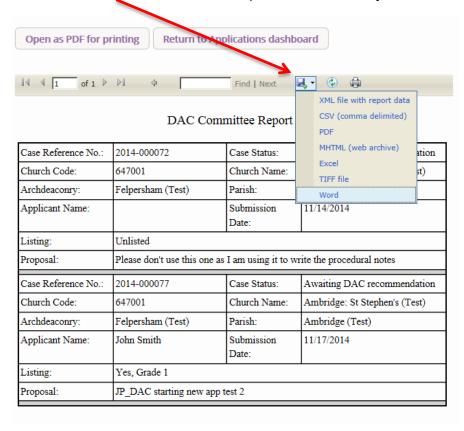
2. Click on **DAC meeting report**



3. All the cases with the status **Awaiting DAC Recommendation** in your diocese will appear in a table complete with basic information about the proposal.



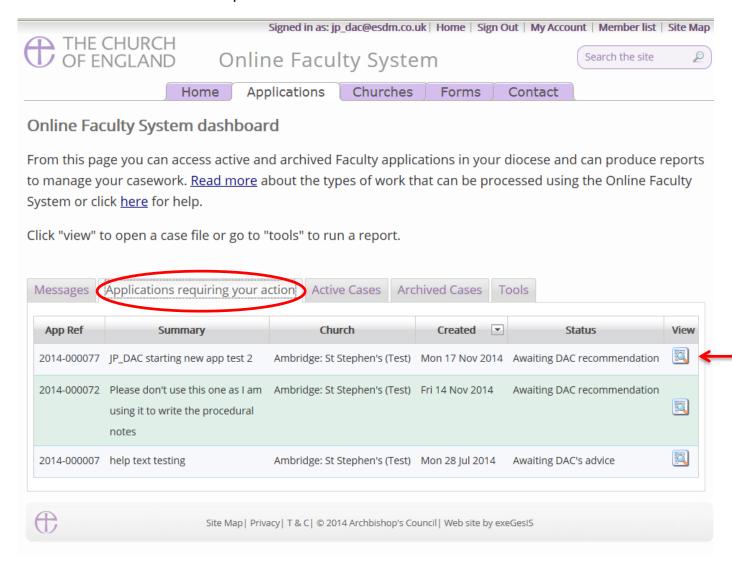
- 4. Click **Open as PDF for printing** to print the document as seen on your screen.
- 5. **OR**, **export it into a Word** document and adapt the tables to fit your diocese's needs.



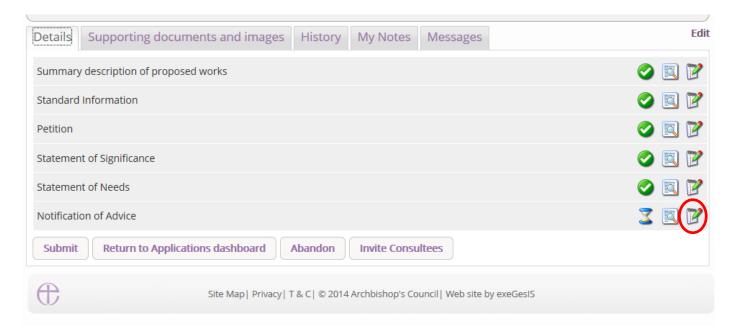
The DAC recommends the proposal

Should the Committee recommend the parish's proposal, use the Online Faculty System to complete your Notification of Advice.

- 1. Go to the main page (https://facultyonline.churchofengland.org)
- 2. Sign In
- 3. Go to the **Applications** tab
- 4. From you dashboard, find the proposal under Applications Requiring your Action.
- 5. Click the View icon to open the case file.

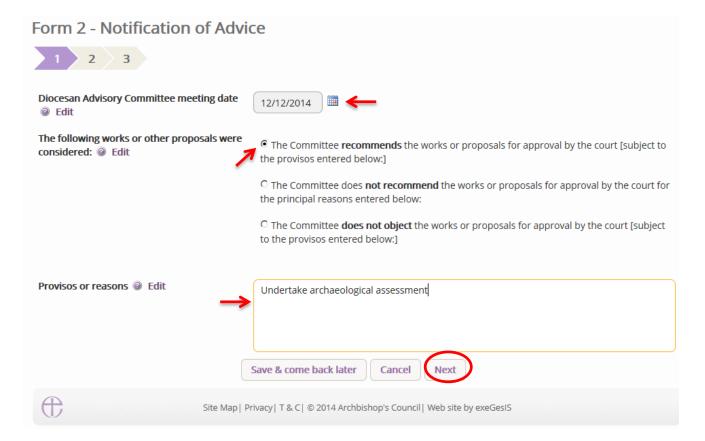


6. On the case file's details tab, click the **Edit** icon to open the **Notification of Advice** form.

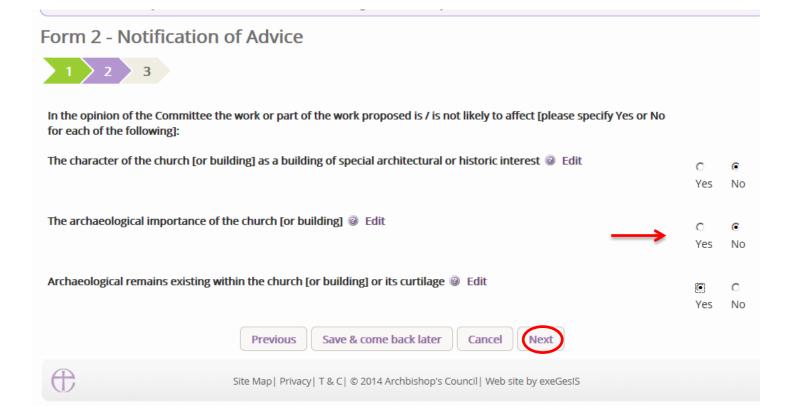


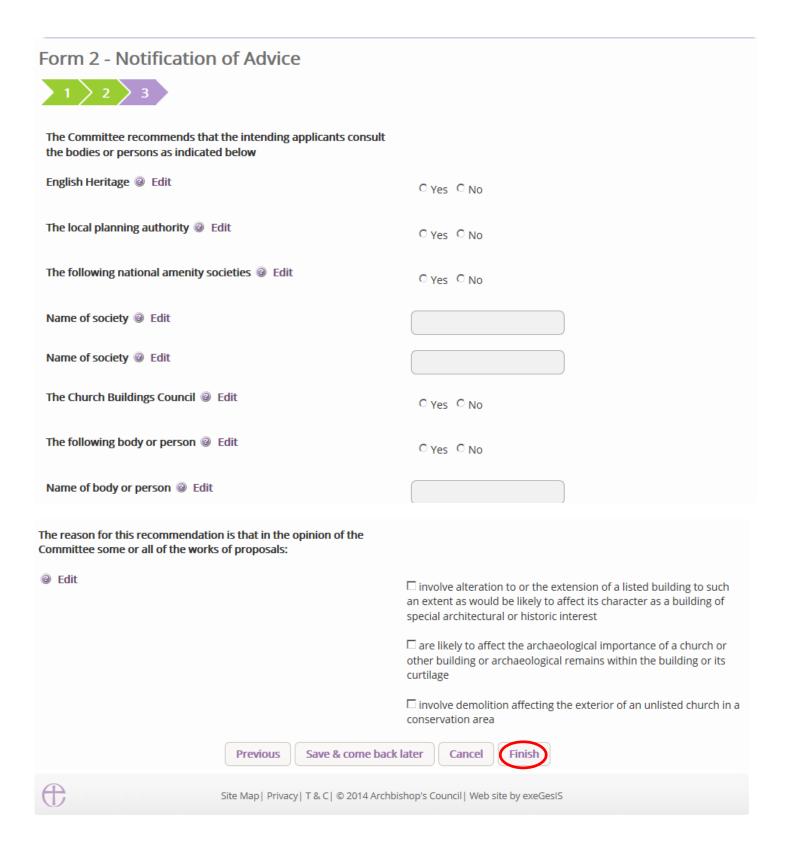
7. Complete step 1

- a. Enter the date of the DAC Committee meeting
- b. Enter the DAC Committee's recommendation
- c. Insert your provisos/reasons
- d. Click Next

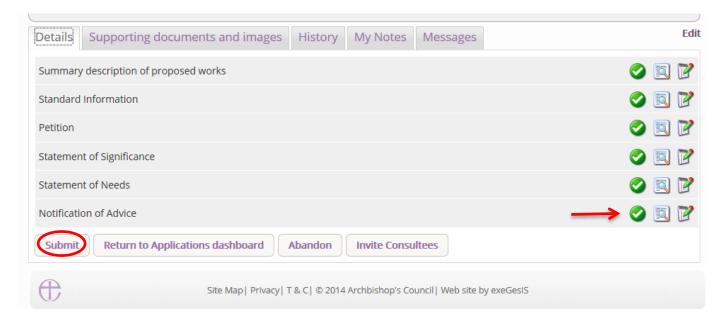


- 8. Complete step 2
- 9. Click Next

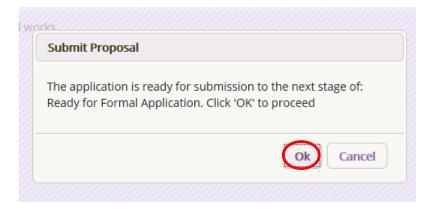




11. The form is now marked as complete. Click **Submit** to send the committee's recommendation to the parish.



12. You will get this prompt. Click **Ok** to proceed or Cancel to abort.

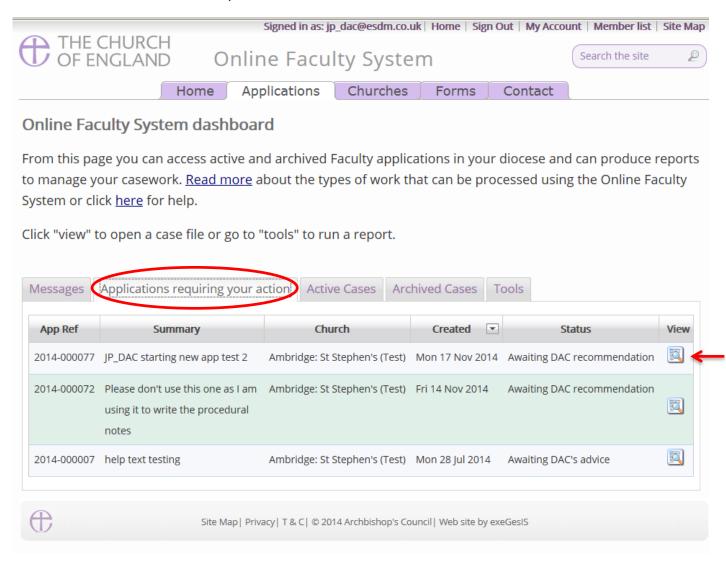


See page 87 for more on how to complete the Public Notice form.

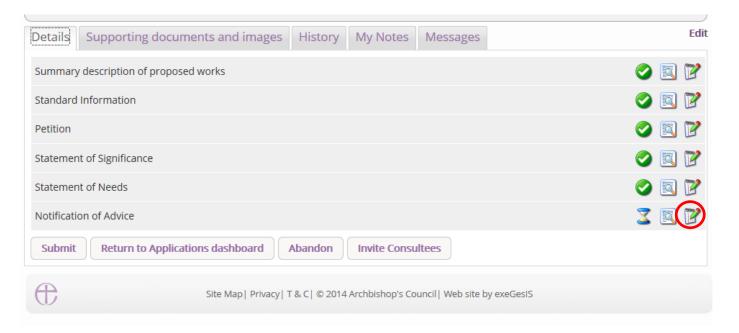
The DAC does not object to your proposal

Should the Committee not object to the parish's proposal, use the Online Faculty System to complete your Notification of Advice.

- 1. Go to the main page (https://facultyonline.churchofengland.org)
- 2. Sign In
- 3. Go to the **Applications** tab
- 4. From you dashboard, find the proposal under **Applications Requiring your Action**.
- 5. Click the **View** icon to open the case file.

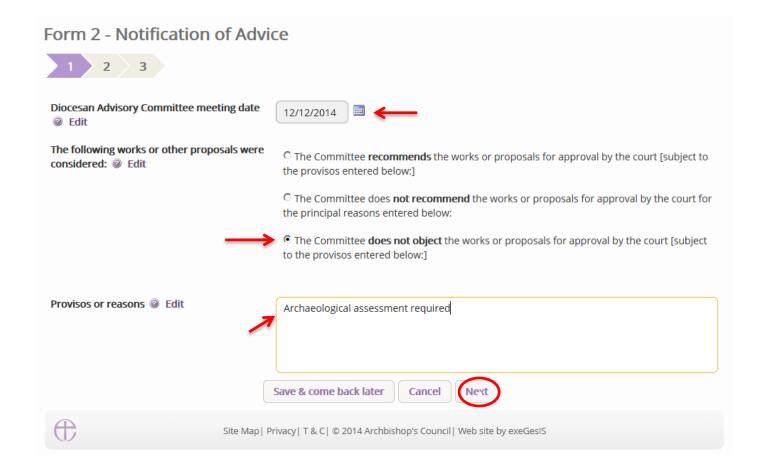


6. On the case file's details tab, click the **Edit** icon to open the **Notification of Advice** form.

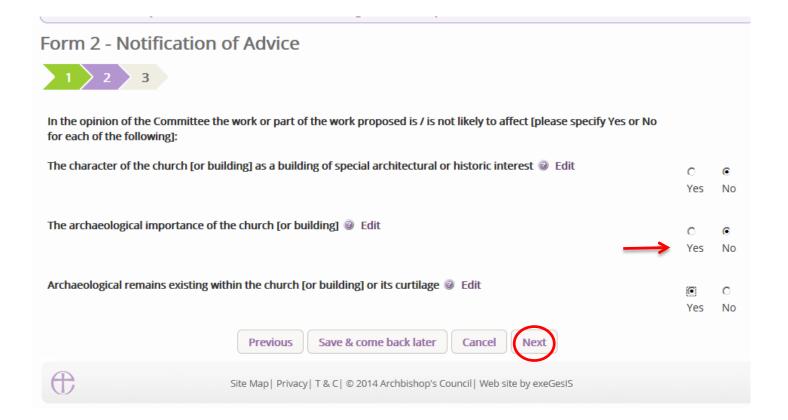


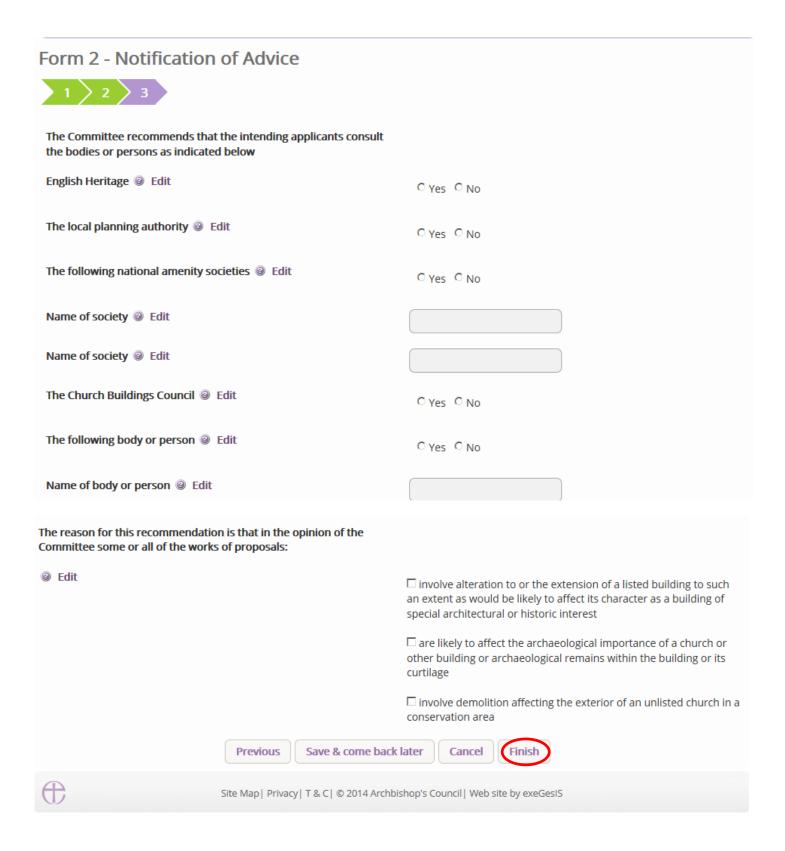
7. Complete step 1

- a. Enter the date of the DAC Committee meeting
- b. Enter the DAC Committee's recommendation
- c. Insert your provisos/reasons
- d. Click Next

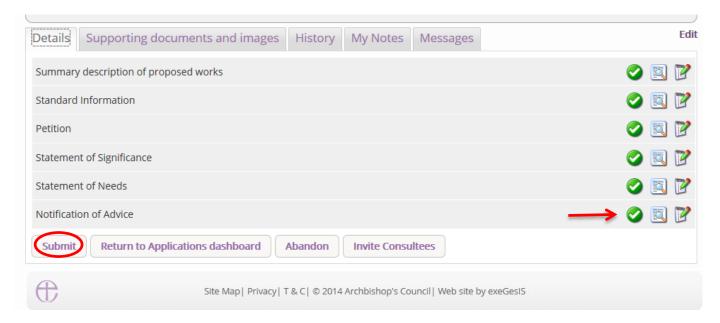


- 8. Complete step 2
- 9. Click Next

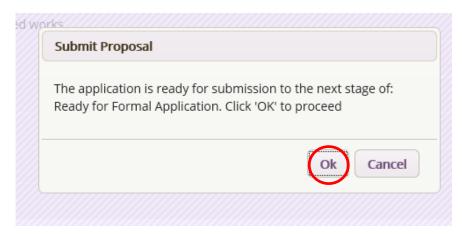




11. The form is now marked as complete. Click **Submit** to send the committee's recommendation to the parish.



12. You will get this prompt. Click **Ok** to proceed or Cancel to abort.

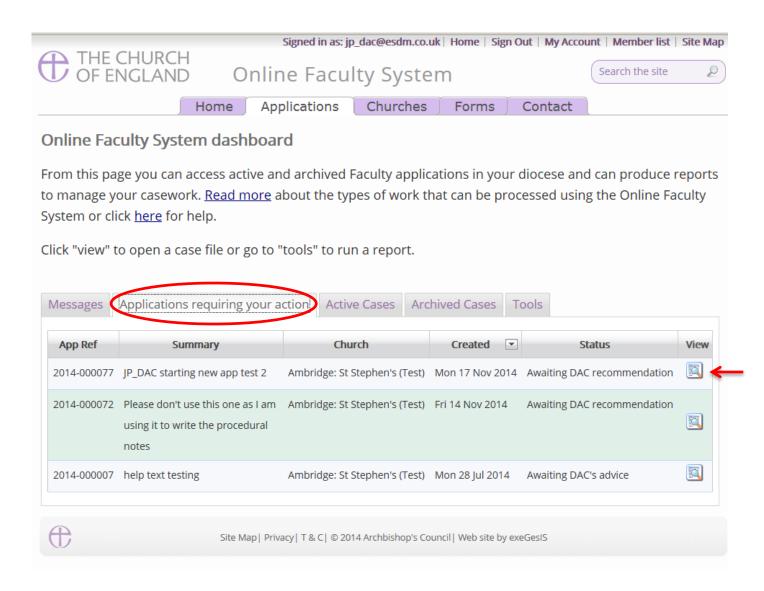


See page 87 for more on how to complete the Public Notice form.

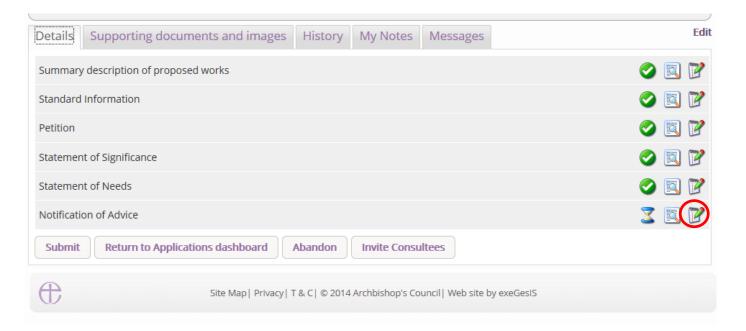
The DAC does not recommend your proposal

Should the Committee not recommend the parish's proposal, use the Online Faculty System to complete your Notification of Advice.

- 1. Go to the main page (https://facultyonline.churchofengland.org)
- 2. Sign In
- 3. Go to the **Applications** tab
- 4. From you dashboard, find the proposal under **Applications Requiring your Action**.
- 5. Click the **View** icon to open the case file.

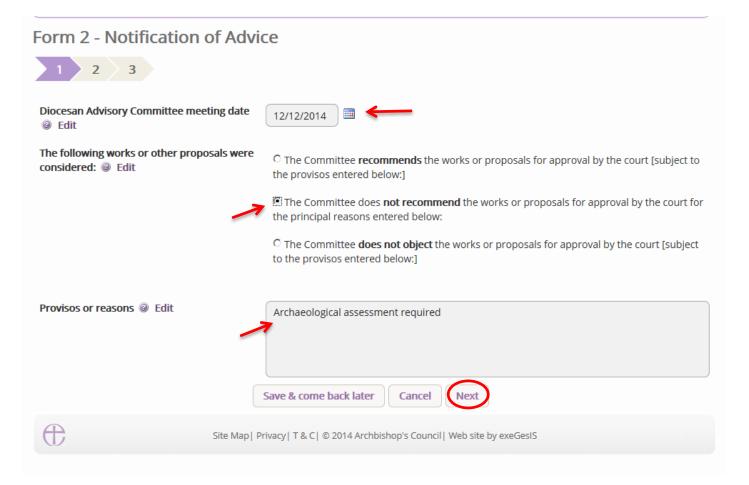


6. On the case file's details tab, click the **Edit** icon to open the **Notification of Advice** form.

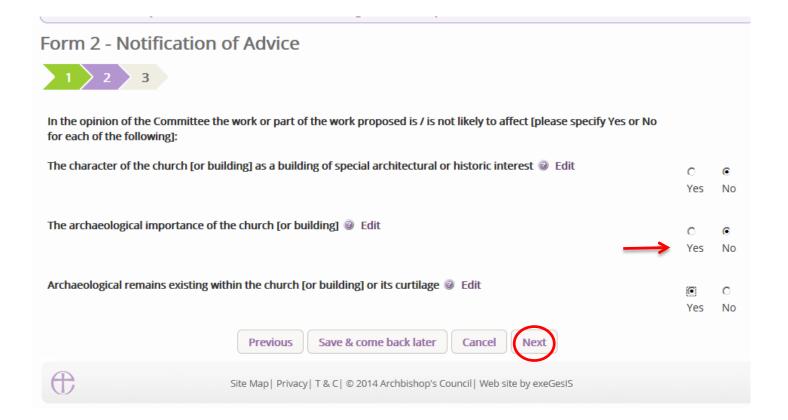


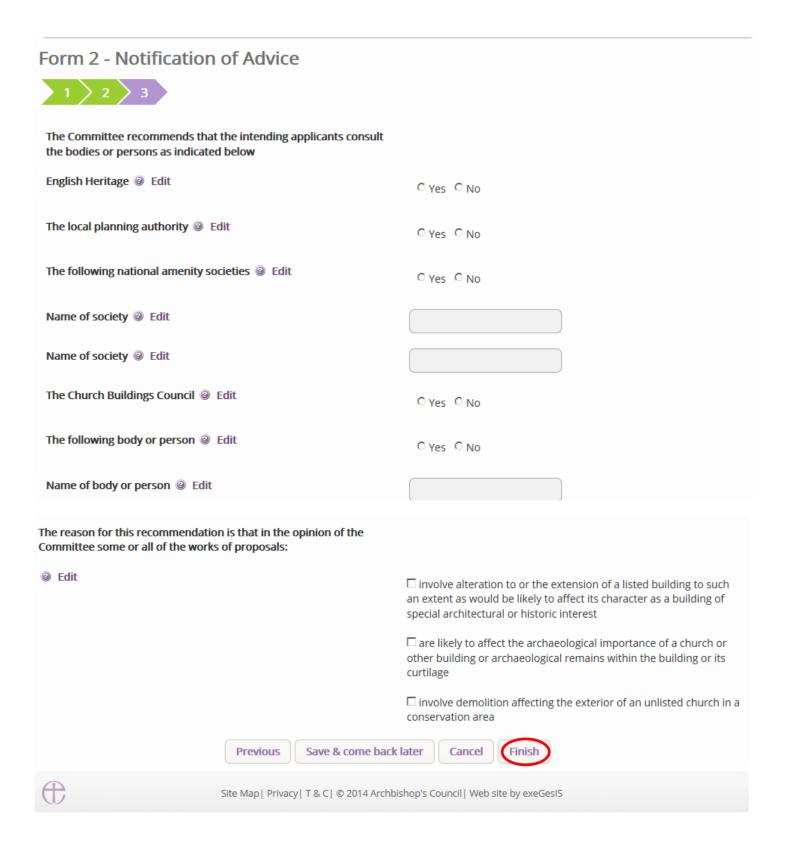
7. Complete step 1

- a. Enter the date of the DAC Committee meeting
- b. Enter the DAC Committee's recommendation
- c. Insert your provisos/reasons
- d. Click Next

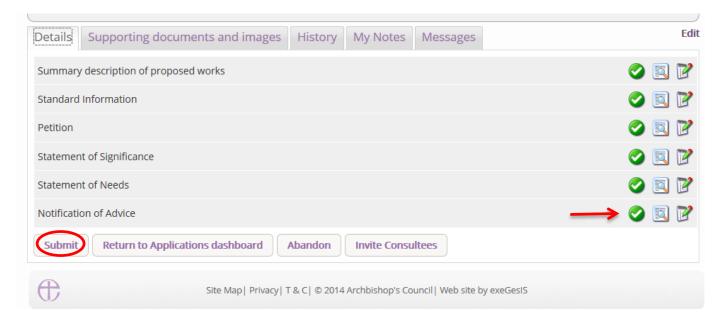


- 8. Complete step 2
- 9. Click Next





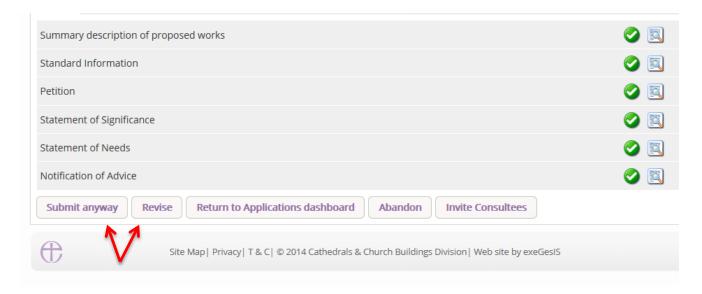
11. The form is now marked as complete. Click **Submit** to send the committee's recommendation to the parish.



12. You will get this prompt. Click **Ok** to proceed or Cancel to abort.



Should the DAC Committee not recommend the proposal, the parish will have the option to **revise** their application and continue to seek DAC advice, OR, to **submit** their formal application to the court despite DAC advice.



See page 87 for more on how to complete the Public Notice form.

Public Notice Form

The Public Notice must be displayed inside and outside the church building on a notice board or in a prominent position so that it can be read by the public.

It must be displayed no later than on the day the applicant submits their application to the diocesan registry (or on a later day if the chancellor so directs)

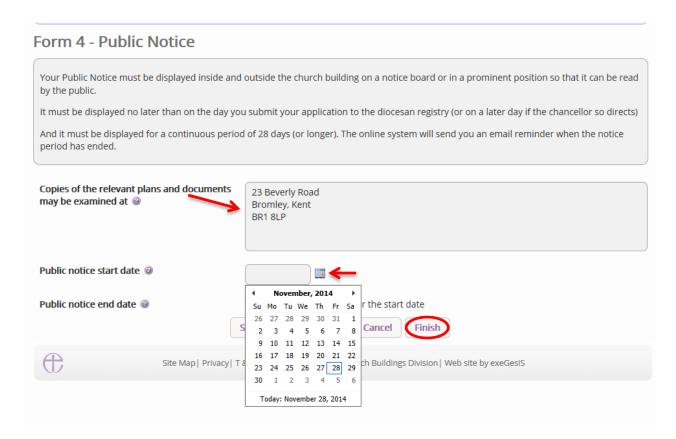
And it must be displayed for a continuous period of 28 days (or longer). The online system will send the applicant and the DAC an email reminder when the notice period has ended.

To complete the public notice form on behalf of the parish:

- 1. Sign in to the Online Faculty System
- 2. Locate the proposal on your dashboard (see Navigating your Dashboard page 22)
- 3. Click the Edit icon



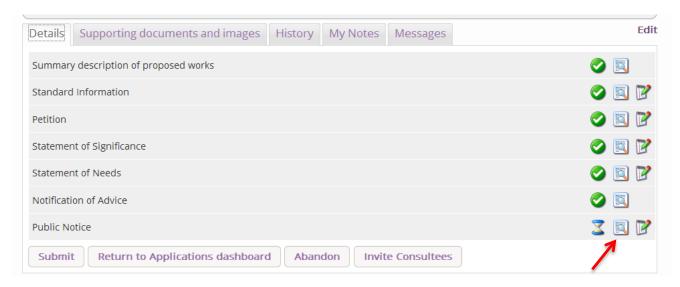
- 4. Indicate **where** a member of the public could view copies of the application's relevant plans and documents
- 5. Using the **Calendar** function, select the date the applicant will put up the public notice inside and outside the church building
- 6. Click **Finish**. (You will still be able to make changes if necessary)



The Online Faculty System will automatically calculate the end date for you.

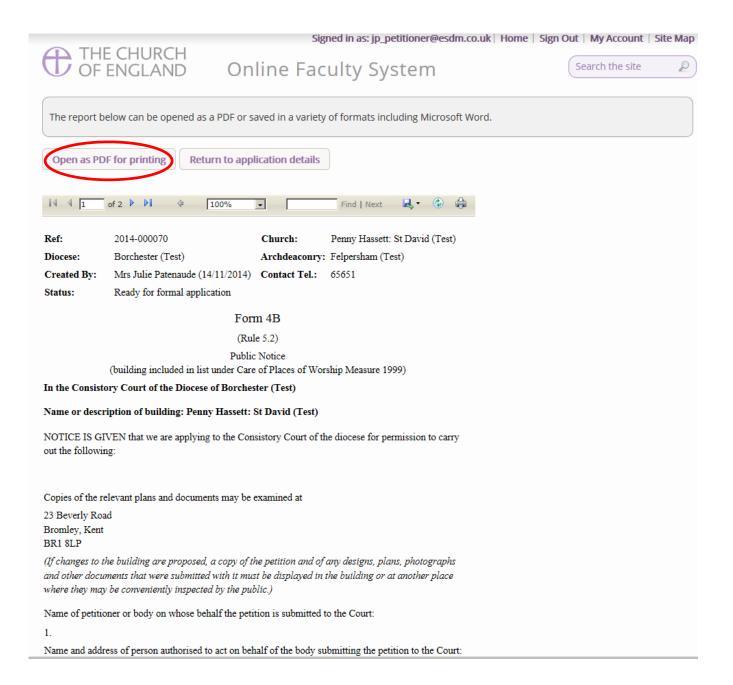
To print and/or access the Public Notice form:

7. Click the View icon



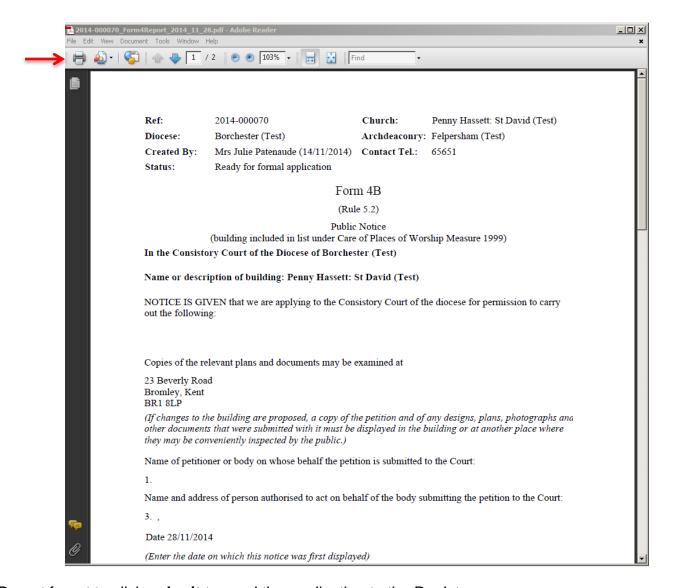
8. Click Open as PDF for printing

*Please note that this function will only work if you have installed Adobe Acrobat Reader software on your computer. This software is free to download and can be obtained by click this link http://get.adobe.com/uk/reader/



9. The Public Notice form will open as a PDF. Click Print

*Please note this process might be slightly different according to individual computers and operating systems.



Do not forget to click **submit** to send the application to the Registrar.

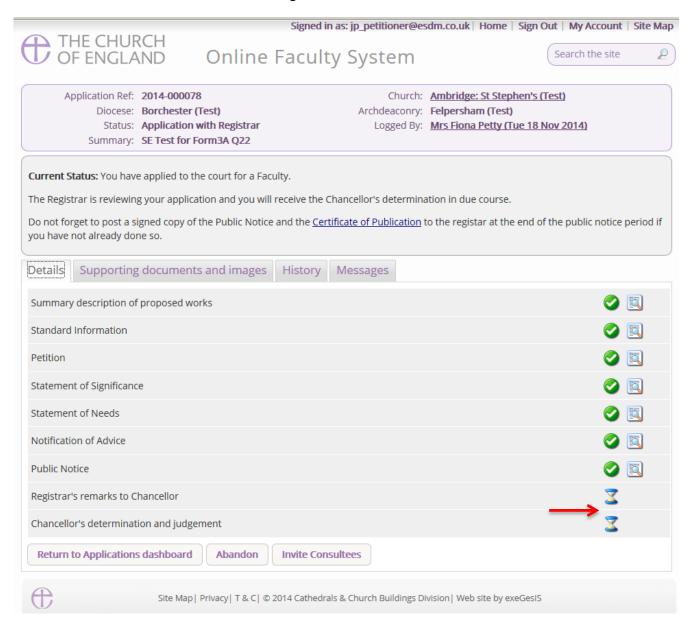
The Online Faculty System will automatically send the applicant and the DAC an email at the end of the public notice period.

Do not forget to take down the Public Notice form, remove and fill in the Certificate of Publication, and post it to the Diocesan Registry at the end of the public notice period.

Monitoring the Progress of a Faculty Application

You can easily monitor the progress of a faculty application while it is being assessed by the Registrar and Chancellor.

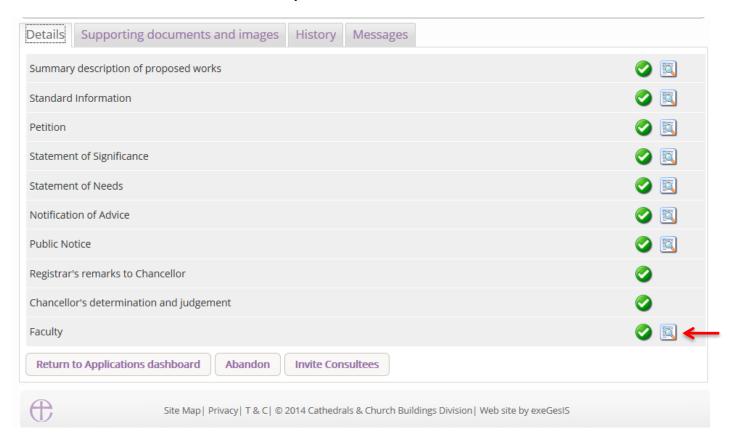
- 1. Sign in to the Online Faculty System
- 2. Locate the application using your Dashboard under Active Cases (see page 22)
- 3. Find the **Status** icons on the Registrar's remarks and Chancellor's determination forms.



Faculty Approved

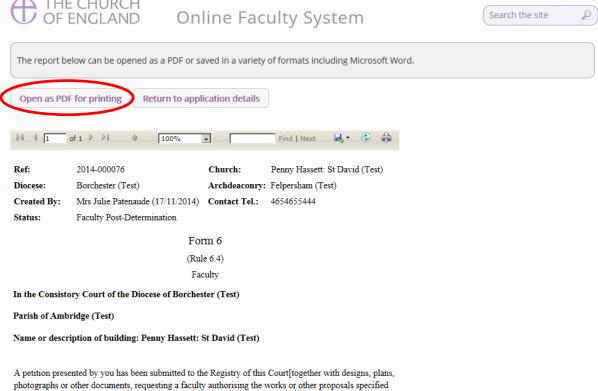
In cases where the Chancellor approves the faculty application, the Registrar will contact the applicant and the DAC through the Online Faculty System to inform them of the decision.

- 1. Sign in to the Online Faculty System
- 2. Locate the application using your Dashboard under **Archived Cases** (see page 22)
- 3. Click the View icon on the Faculty Form



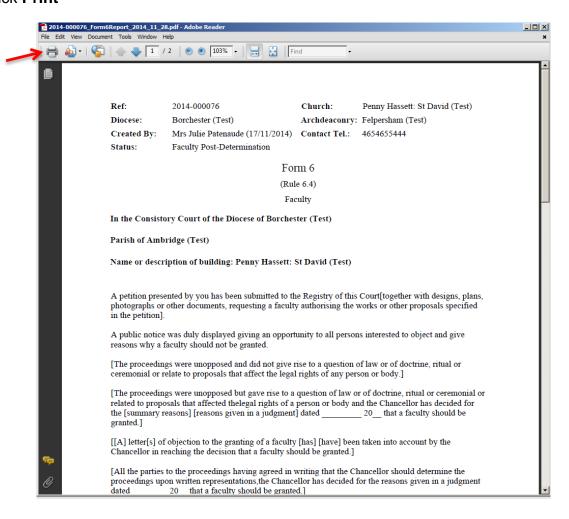
4. Click Open as PDF for printing





Click Print

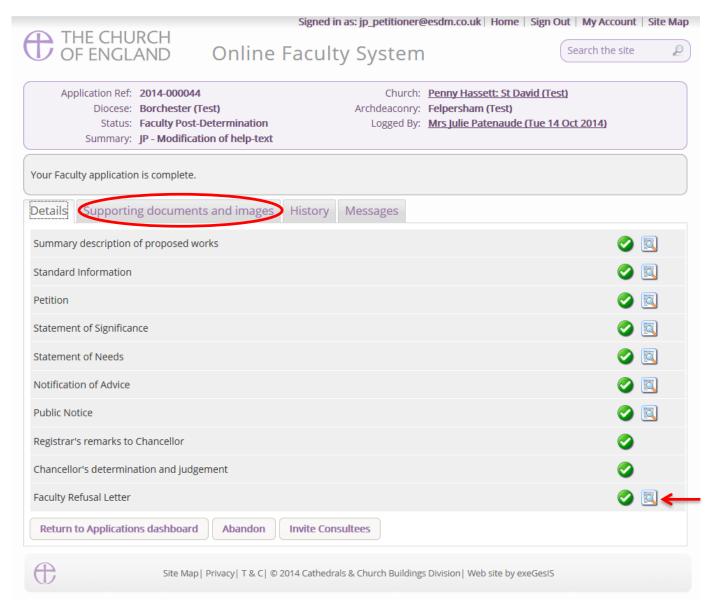
in the petition].



Faculty Refused

In cases where the Chancellor refuses the faculty application, the Registrar will contact the applicant and the DAC through the Online Faculty System to inform them of the decision.

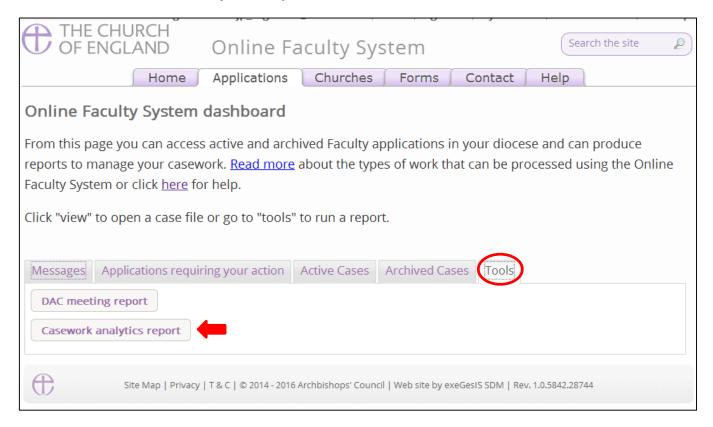
- 1. Sign in to the Online Faculty System
- 2. Locate the application using your Dashboard under **Archived Cases** (see page 22)
- 3. Click the View icon on the Faculty Refusal Letter to read the Registrar's comments
- 4. Go to the Supporting documents and Images Tab to find the Chancellor's judgement



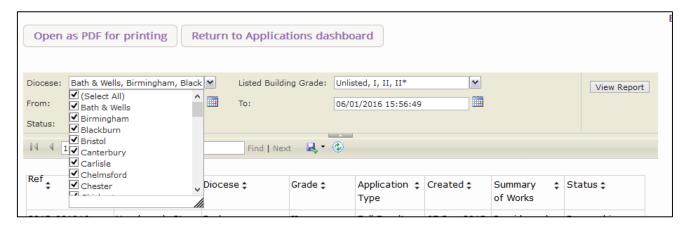
Casework Analytics Report

This tool allows you to find out how many applications have come through the Online Faculty System in your Diocese.

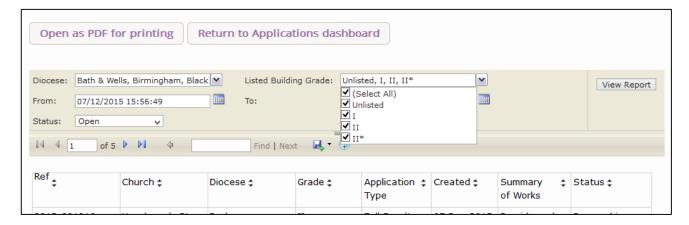
- 1. Go to the **Applications** tab
- 2. Go to the **Tools** tab on your Dashboard
- 3. Click Casework Analytics Report



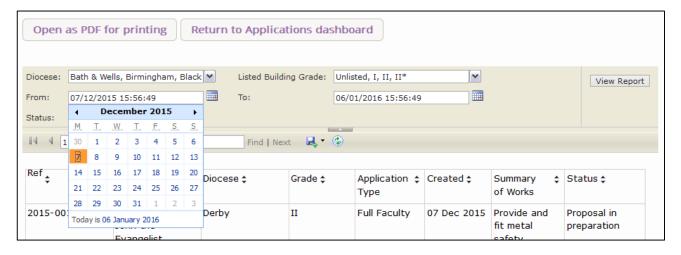
Select your **Diocese** from the Drop down menu



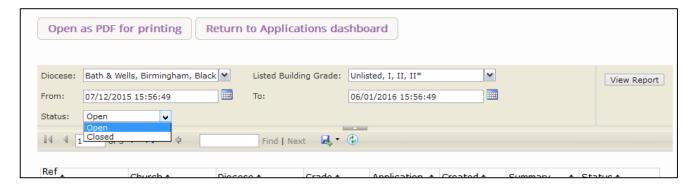
5. Filter by listed building grade (if required)



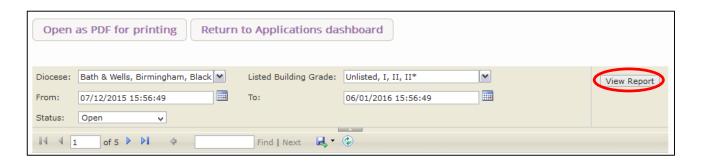
6. Select a start and end date for your search using both calendars



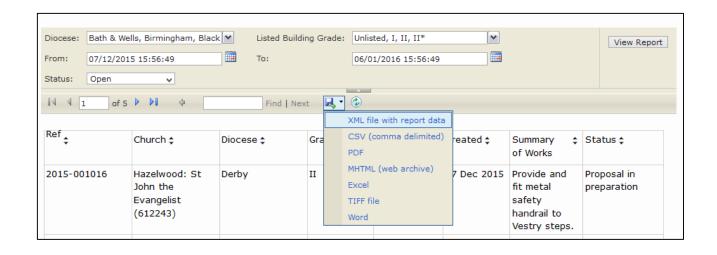
7. Filter by **Open** (active) cases or **Closed** (archived) cases.



Click View Report to obtain your results



9. Use the floppy disk icon to **export your results** into different file format types.



Getting Help

If you have any problems navigating the Online Faculty System, please read the <u>Frequently Asked Questions</u> section on the website.

If you cannot find an answer to your question, are experiencing technical difficulties with the Online Faculty System or have an emergency, contact the Project Officer at the CCB:

julie.patenaude@churchofengland.org

020 7898 1860

or click on https://facultyonline.churchofengland.org/contact