Online Faculty System

A Consultee's User Manual

Julie Patenaude 1/3/2017

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How to Register as a Consultee

1. Go to the front page of the website (<u>https://facultyonline.churchofengland.org</u>). **N.B.** The picture scrolls and so may be different when you open the web page.



2. Click on Register



3. This will take you to the **Create a New Account** page.

Diffection Create a New Account Please complete the form below to register for the Online Faculty System. Email Password Confirm Password Confirm Password Title First Name Last Name Daytime telephone Alternative telephone Address Postcode Email preference • Dajly summary 			Home Sign In Reg	zister Site Map	
Please complete the form below to register for the Online Faculty System. Email Password Confirm Password Confirm Password Title First Name Last Name Daytime telephone Alternative telephone Alternative telephone Address Postode Email preference Dajti summary 	THE CHURCH OF ENGLAND	Inline Faculty System		,	^
Email Password Confirm Password Title Title First Name Last Name Daytime telephone Alternative telephone Alternative telephone Address Postcode Email preference • Dayling trippens Role applied for • • Applicant (to submit petitions) • OACk Secretary • Archdeacon	Create a New Account				
Password	Please complete the form below t	o register for the Online Faculty System.			
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Role applied for	Email preference @	 Daily summary 			
ODAC Secretary OArchdeacon		○Everytime something happens			
⊖Archdeacon	Role applied for @				
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- 4. Choose the most suitable email address. This could be your personal or work email.
- 5. You will need to complete ALL your contact details (but only one telephone number is required).
- 6. **Indicate** whether you wish to receive an email about ALL applications related to your church(es) building(s) either as:
 - a. **Daily summary** (received at the end of each day but only if you need to perform a task) Or
 - b. Every time something changes
- 7. Select the **role** for which you wish to register (in this case Consultee).

8. Select Consultee:

Address	
Postcode	
Email preference 🎯	Caily summary
	 Everytime something happens
Role applied for 🥥	ි Applicant (to submit petitions)
	ි DAC Secretary
	ි Archdeacon
	C Registrar
	C Chancellor
	င CCB (Cathedrals & Church Buildings Division)
	Consultee

9. Insert your role as Consultee (This is what people will see they want to consult you)

	 Consultee (e.g. DAC member, Historic England) Heritage Recorder
Consultative role	DAC Committee - Stained Glass Specialist
Diocese	Please select *

10. Select all the Dioceses for whom you act as Consultee

Consultative role	DAC Committee - Stained Glass Specialist		
Diocese	2 of 42 selected	\$	
prove group of proving .	✓ Check all X Uncheck all	8	
PGAZ Enter the code show	r ☑ Bath & Wells	^	
and the constant of the state o	Birmingham		
	Blackburn		
The Church of England collects personal in	🕇 🗌 Borchester (Test)	h the Online Faculty System	
will use this information to confirm your ro	Bristol	l manage your account. We	
share your information with, and obtain in	f 🗌 Canterbury	registered users. This is to l	
registered users deal with faculty application	Carlisle	k of delay. We will not share	

11. Enter the **security code** as it is shown:



12. Please **read** the **Privacy Policy**, **Cookie Policy** and **Terms and Conditions** and tick the box to say you are happy to agree with these.

13. Click on Create Account

14. You will receive an email asking you to confirm your registration by clicking a link. This is to prevent other people from registering with your email address.

15. Please **click on the link** to confirm that your email address is yours, has not been hacked and that you wish to be registered user of the database.

16. The CCB will then be asked to approve your registration.

N.B. The CCB will need to check against the Diocesan Database and other records to verify that you are a consultee. If not, you will be contacted to check the details of your registration.

17. Once this is done, you will be sent an email saying that your account has been approved and inviting you to sign in at https://facultyonline.churchofengland.org/Secure/Login.aspx

Signing In and Out of the Online System

1. Go to the main website https://facultyonline.churchofengland.org and click on Sign In



2. Enter your email address and password, and click Sign In

THE CHURC OF ENGLAN	Home Sign In Register Site Map D Online Faculty System
	Sign In Please fill in your email and password to sign in or click "Register" if you are a first time user. Email [jp_petitioner@esdm.co.uk Password •••••• □ Remember Me On This Computer Sign In
\oplus	Recover Password Register Site Map Privacy T & C © 2014 Cathedrals & Church Buildings Division Web site by exeGesIS

- 2.1 If you tick the box "Remember Me on This Computer" you will remain signed into the website every time you return.
- 3. The system brings you back to the main page of the website. But now you are signed in!



4. To exit the system, click **Sign Out**.



Recovering your Password

1. Go to the sign in page <u>https://facultyonline.churchofengland.org/Secure/Login.aspx</u> and click **Recover Password**

	Home Sign In Register Site Map
THE CHURC OF ENGLAN	Online Faculty System
	Sign In Please fill in your email and password to sign in or click "Register" if you are a first time user.
	Email
	Password
	Remember Me On This Computer
\langle	Recover Password Register
\oplus	Site Map Privacy T & C © 2014 Cathedrals & Church Buildings Division Web site by exeGesIS

2. Enter the email address you used to register with the Online Faculty System and click Next.

THE CHURCH OF ENGLAND	Online Faculty System	Home Sign In Register Site Map
Fo	cover Password rgotten Your Password? se enter your email address ert.smith@churchofengland.org xt	
Site	<code>Map </code> Privacy T & C © 2014 Cathedrals & Church Buildings Division Web si	te by exeGesIS

- 3. The system will send you an email with your new password. If you do not receive this email within a few minutes, check your Junk emails (or spam). If you still cannot find it, contact your DAC.
- 4. Go back to the sign in page https://facultyonline.churchofengland.org/Secure/Login.aspx and enter your new password.

5. For safety reasons, the system will ask you for a new password. Create one and click **Change Password**.

THE CHURCH	Signed in as: Julie Patenaude Home Sign Out My Account Member list Site Map
OF ENGLAND	Online Faculty System
You are required to ch	nange your password either by the administrator or because
New Password	
•••••	
Confirm New Password	
•••••	
Change Password	
Site Map	Privacy T & C © 2014 Cathedrals & Church Buildings Division Web site by exeGesIS

6. You will automatically return to the main page and will be signed in.



Managing your Account

Being able to manage your account is important. It gives you the opportunity to update your email address and contact details if they change. It also allows you to change your password and modify the way you receive emails from the Online Faculty System.

1. Go to the main website <u>https://facultyonline.churchofengland.org</u>, sign in and click on **My** Account



2. This is the **Security and Identity** tab of your account.

		Signed	in as: jp_chancello	pr@esdm.co.ul	(Home Sign	Out My Account Sit	te Map	
OF ENGLAND	0	nline Facul	ty Syster	n		Search the site	2	
H	ome	Applications	Churches	Forms	Contact	1		
My Account								
Security/Identity Pr	rofile						Update y email ad	
Display Name		jp_cl	nancellor@esd	m.co.uk		0	here	
User ID		JP Ch	ancellor					
Email Address		jp_cl	nancellor@esd	m.co.uk		0		
Do not forget to	~	Updat	te Change P	assword ø				
	ap Privac	y T & C © 2014 Catheo	irals & Church Buildi	ngs Division We	eb site by ex-SesIS	Click her change passwor	your	

3. This is your **Profile** tab. It holds all your contact details and lets you manage the emails you receive from the system.

My Account		
Security/Identity Pro	file	
Created Time Zone Title First Name Last Name Daytime telephone Alternative telephone Address Church House Great Smith Street London	22/07/2014 13:01:36 [(GMT) Greenwich Mean Time : Dublin, Edinburgh, Lisbon, London ▼ Mrs Julie Patenaude 020 7898 1860	Keep your contact information up-to-date here. Type in your new telephone number or address every time it changes.
Postcode Email preference 🥥 Edit	SW1P 3AZ C Daily summary C Everytime something happens	Change the way you receive emails from the system.
Total Posts View my profile as others	0 see it.	Click Daily Summary or
Do not forget to update your	Update Change Password Image: ChangePassword Image:	Every time something happens.
changes		12 P a g e

Navigating a Case File

A case file is where you will find all the legal forms and information necessary to assess a parish's proposal and provide your advice. Each Faculty application has its own case file.

As a Consultee, you will be asked to look at Faculty proposals by email.

1. Upon receiving an email inviting you to consult on an application or proposal, **click the link** to open the case file.

ā Dear Consultee You have been invited to view the following Application on the Online Faculty System by Julie Patenaude: Reference 20 4-000084 concerning Penny Hassett: St David (Test) (Church Code 647009). Please click this link to view the full details of the application. If you would prefer to receive fewer emails from the Online Faculty System, you can set your email preferences using the My Account page. If this is your first time using the Online Faculty System, you will need to register in order to access any application.

2. Sign In

3. You will automatically arrive at the relevant application or proposal.

Alternatively, you can locate the application through the Online Faculty System's main page.

- 1. Go to the main page and sign in https://facultyonline.churchofengland.org/
- 2. Go to the **Applications** Tab



3. Use your dashboard to find the Faculty proposal - Click View to open

	Signed in as: JP Consultee	Home Sign Out	My Account Church Search	Site Map				
OF ENGLAND Online Faculty System								
Home A	Home Applications Churches Contact Help							
Online Faculty System								
Welcome to the Online Faculty System. applications sent to you by Parishes, Di	-	-						
To access a specific faculty application	or proposal, click the View	<i>i</i> con.						
Messages Active Cases Archived Cas	es							
Search by application ref Search by church name Search								
App Ref Summary	Church	Created •	Status	View				
2017-008451 Disco ball and party room	Ambridge: St Stephen's (Test)	Thu 16 Mar 2017	Awaiting DAC processing					
2017-008449 new toilet	Penny Hassett: St David (Test)	Thu 16 Mar 2017	Awaiting DAC advice on List B application					

1. This is a typical case file in preparation. The **Details** tab gives you access to all the forms generated by the Online Faculty System.



3. Under the **Supporting Documents and Images** tab, you will find additional information to support the application. This could include architectural drawings, photographs, archaeological reports, or advice letters following consultation with amenity societies.



4. Under the **History** tab, you can see who has been working on an application and when they completed a specific task.

	(THE CHU OF ENGL	Signed in as: jp_chancellor@esdm.co.uk Hom JRCH AND Online Faculty System	Search the site	
		Status:	Borchester (Test) Archdeaconry: Felpersham (Telepersham (Tele	est)	
You oon shoose		Don't forget to post a	ncellor are reviewing your application and you will receive the Chancellor's determin signed copy of the <u>Certificate of Publication</u> to the registar at the end of the public no ng documents and images History Notes Messages		
You can choose		Show only status ch	anges C Show all		
to see <u>only</u> the details of		Who	Action	When 💌	See who
completed tasks		Julie Patenaude	Set Public Notice start date	Thu 30 Oct 2014	worked on
(status changes).		Julie Patenadde	Set status of proposal - Julie Patenaude set to ready for public notice	Thu 30 Oct 2014	this
		Julie Patenaude	Submitted application	Thu 30 Oct 2014	application.
Or		Julie Patenaude	Submitted proposal to DAC	Thu 30 Oct 2014	
You can choose		Julie Patenaude	Set status of proposal - as Full Faculty	Thu 30 Oct 2014	What they
to see all the		Julie Patenaude	Created proposal	Thu 30 Oct 2014	did.
<u>details</u> every time some worked on this case file.		ŧ	Site Map Privacy T & C © 2014 Cathedrals & Church Buildings Division Web site by	y exeGesIS	And when.

Printing Documents

To print any of the forms

1. Click the **View** icon

Details Supporting documents and images History	
Summary description of proposed works	S
Standard Information	S
Petition	 Image: A start of the start of
Statement of Significance	🥝 🖾 🔶
Statement of Needs	S
Notification of Advice	🥥 🛐
Public Notice	 Image: A start of the start of
Return to Applications dashboard	
Site Map Privacy T & C © 2014 - 2015 Archbishop's Council Web site by exeGesIS	

2. Click Open as PDF for printing

*Please note that this function will only work if you have installed Adobe Acrobat Reader software on your computer. This software is free to download and can be obtained by clicking this link <u>http://get.adobe.com/uk/reader/</u>



3. The form will open as a PDF. Click **Print**

*Please note this process might be slightly different according to individual computers and operating systems.



Getting Help

If you have any problems navigating the Online Faculty System, please read the <u>Frequently</u> <u>Asked Questions</u> section on the website.

If you cannot find an answer to your question, please contact the DAC Secretary in your diocese for further advice.

If you are experiencing technical difficulties with the Online Faculty System or have an emergency, contact the Support Officer at the Cathedral and Church Building Division:

Kim.jeffal@churchofengland.org

020 7898 1863

or click on https://facultyonline.churchofengland.org/contact