# **Online Faculty System**

# A DAC Secretary's User Manual

# 2022 Rules

James Miles 1<sup>st</sup> July 2022

This document is a step-by-step guide to the Online Faculty System for DAC Secretaries.

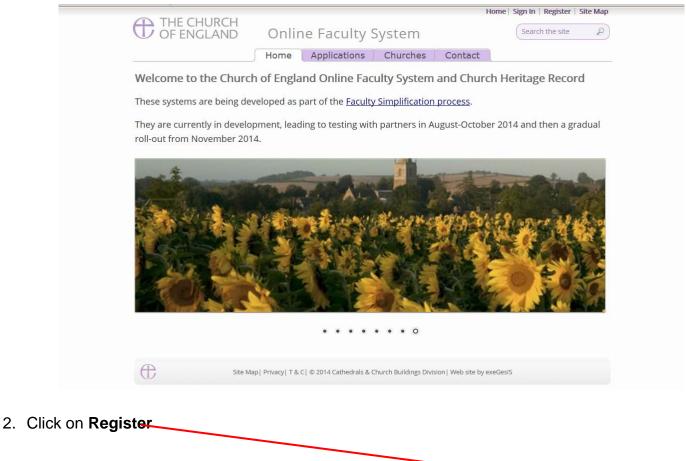
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#### How to Register as a DAC Secretary

1. Go to the front page of the website (<u>https://facultyonline.churchofengland.org</u>). **N.B.** The picture scrolls and so may be different when you open the web page.



Home         Applications         Churches         Contact           Welcome to the Church of England Online Faculty System and Church Heritage Record           These systems are being developed as part of the Faculty Simplification process.           They are currently in development, leading to testing with partners in August-October 2014 and then a gradual				Ho	ome   Sign In   Register	Site Map
Welcome to the Church of England Online Faculty System and Church Heritage Record These systems are being developed as part of the <u>Faculty Simplification process</u> . They are currently in development, leading to testing with partners in August-October 2014 and then a gradual	THE CHURCH OF ENGLAND	Online Facu	ulty System		Search the site	P
Welcome to the Church of England Online Faculty System and Church Heritage Record These systems are being developed as part of the Faculty Simplification process. They are currently in development, leading to testing with partners in August-October 2014 and then a gradual roll-out from November 2014.		Home Applicat	tions Churches	Contact		
They are currently in development, leading to testing with partners in August-October 2014 and then a gradual	Welcome to the Churc	h of England Onlir	e Faculty System	n and Church	n Heritage Reco	rd
	These systems are being de	veloped as part of the	Faculty Simplification	n process.		
	roll-out from November 20 <sup>.</sup>	14.				
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#### 3. This will take you to the **Create a New Account** page.

	Henry Sign In Desister Cite Man	
THE CHURCH OF ENGLAND	Home   Sign In   Register   Site Map Online Faculty System	Â
Create a New Account	t	
Please complete the form belo	low to register for the Online Faculty System.	
Email		
Password		
Confirm Password		
Title		
First Name		
Last Name		
Daytime telephone		
Alternative telephone		
Address		
Postcode		
Email preference 🥥	Daily summary	
	○ Everytime something happens	
Role applied for @	Applicant (to submit petitions)	
	ODAC Secretary	
	○ Archdeacon	100% -
		100%

- 4. Choose the most suitable email address. This is likely to be your work email.
- 5. You will need to complete ALL your contact details (but only one telephone number is required).
- 6. Indicate whether you wish to receive an email about ALL applications in your Diocese:
  - a. Daily summary (daily summary of work that requires your attention only) Or
  - b. Every time something changes (an email that is sent everytime something happens)
  - c. **Daily Digest** (an email that is sent once a day which groups these every time something happens emails into one)
- 7. Select the **role** for which you wish to register (in this case DAC Secretary).

8. When you select **DAC Secretary** and scroll down, you'll get a drop-down menu from the Diocese field:

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Address	
Postcode	
Email preference @	Daily summary
	C Everytime something happens
Role applied for 💿	Applicant (to submit petitions)
-	DAC Secretary
	ි Archdeacon
	C Registrar
	ි Chancellor
	ි CCB (Cathedrals & Church Buildings Division)
	Public (to lodge an objection to an application)
Diocese	please select
MPBX Enter the code show	m:

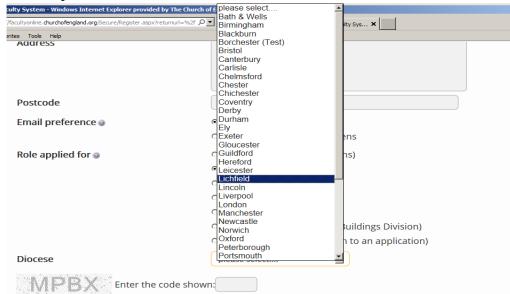
The Church of England collects personal information when you register with the Online Faculty System. We will use this information to confirm your role within the faculty application process and manage your account. We may share your information with, and obtain information about you from other registered users. This is to help registered users deal with faculty applications quickly and to reduce the risk of delay. We will not share your information for marketing purposes with companies outside the Church of England.

Please visit our Privacy Policy and Terms and Conditions for further details.

□ I agree to the terms of use.

Create Account

#### 9. Select your Diocese:



The Church of England collects personal information when you register with the Online Faculty System. We will use this information to confirm your role within the faculty application process and manage your account. We may share your information with, and obtain information about you from other registered users. This is to help registered users deal with faculty applications quickly and to reduce the risk of delay. We will not share your information for marketing purposes with companies outside the Church of England.

Please visit our Privacy Policy and Terms and Conditions for further details.

I agree to the terms of use.

Create Account

#### 10. Enter the security code as it is shown:

Postcode	
Email preference 💿	Daily summary
	C Everytime something happens
Role applied for @	င Applicant (to submit petitions)
	ි DAC Secretary
	ි Archdeacon
	C Registrar
	© Chancellor
	ං CCB (Cathedrals & Church Buildings Division)
	ာ Public (to lodge an objection to an application)
Diocese	Leicester
MPBX Enter the code sh	own:
will use this information to confirm you We may share your information with, an help registered users deal with faculty a	I information when you register with the Online Faculty System. We r role within the faculty application process and manage your account. nd obtain information about you from other registered users. This is to applications quickly and to reduce the risk of delay. We will not share as with companies outside the Church of England.
Please visit our <u>Privacy Policy</u> and <u>Term</u>	s and Conditions for further details.
□ I agree to the terms of use.	
	Create Account

11. Please **read** the **Privacy Policy** and **Terms and Conditions** and tick the box to say you are happy to agree with these.

#### 12. Click on Create Account

- 13. You will receive an email asking you to confirm your registration by clicking a link. This is to prevent other people from registering with your email address.
- 14. Please **click on the link** to confirm that your email address is yours.
- 15. The CCB will then be asked to approve your registration.

**N.B.** The CCB will need to check against their records to verify that you are a DAC Secretary. If not, you will be contacted to check the details of your registration.

16. Once this is done, you will be sent an email saying that your account has been approved and inviting you to sign in at <a href="https://facultyonline.churchofengland.org/Secure/Login.aspx">https://facultyonline.churchofengland.org/Secure/Login.aspx</a>

#### Signing In and Out of the Online System

1. Go to the main website https://facultyonline.churchofengland.org and click on Sign In

					Home   Sign	In Register	Site Map
THE CHURCH OF ENGLAND	Onlir	ne Faculty S	System		Se	earch the site	Ð
	Home	Applications	Churches	Contact			

Welcome to the Church of England Online Faculty System and Church Heritage Record

These systems are being developed as part of the Faculty Simplification process.

They are currently in development, leading to testing with partners in August-October 2014 and then a gradual roll-out from November 2014.



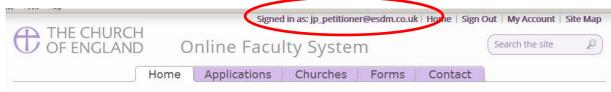
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2. Enter your email address and password, and click Sign In

THE CHURCH OF ENGLAND	Home   Sign In   Register   Site Map Online Faculty System
Ple yo En ir Pa • F	gn In ease fill in your email and password to sign in or click "Register" if u are a first time user. nail o_petitioner@esdm.co.uk issword eemember Me On This Computer Sign In ecover Password Register
Sit	te Map   Privacy   T & C   © 2014 Cathedrals & Church Buildings Division   Web site by exeGesIS

- 2.1 If you tick the box "Remember Me on This Computer", you will remain signed in to the website every time you return.
- 3. The system brings you back to the main page of the website. But now you are signed in!



#### Welcome to the Church of England Online Faculty System and Church Heritage Record

These systems are being developed as part of the Faculty Simplification process.

The Online Faculty System is currently being tested with partners and will launch for a trial period in the Dioceses of Leicester and Truro in December 2014. A gradual roll-out in all other dioceses will begin from February 2015.



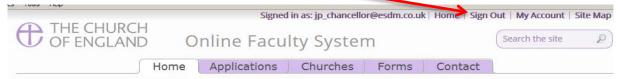
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4. To exit the system, click Sign Out.



Welcome to the Church of England Online Faculty System and Church Heritage Record

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#### **Recovering your Password**

1. Go to the sign-in page <u>https://facultyonline.churchofengland.org/Secure/Login.aspx</u> and click **Recover Password** 

THE CHURC OF ENGLAN	Home   Sign In   Register   Site Map CH ND Online Faculty System
	Sign In Please fill in your email and password to sign in or click "Register" if you are a first time user. Email Password Remember Me On This Computer Sign In Recover Password Pegister
œ	Site Map   Privacy   T & C   © 2014 Cathedrals & Church Buildings Division   Web site by exeGesIS

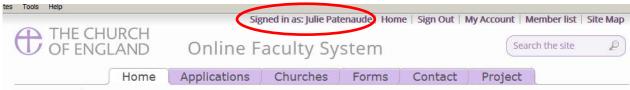
2. Enter the email address you used to register with the Online Faculty System and click Next.

THE CHURCH OF ENGLAND	Online Faculty System	Home	Sign In	Register	Site Map
For	over Password gotten Your Password? e enter your email address ert.smith@churchofengland.org t				
G Site M	ap  Privacy  T & C  © 2014 Cathedrals & Church Buildings Division  V	Veb site by exeGes!	5		

- 3. The system will send you an email with your new password. If you do not receive this email within a few minutes, check your Junk emails (or spam). If you still cannot find it, contact the CCB.
- 4. Go back to the sign-in page <a href="https://facultyonline.churchofengland.org/Secure/Login.aspx">https://facultyonline.churchofengland.org/Secure/Login.aspx</a> and enter your new password.
- 5. For safety reasons, the system will ask you for a new password. Create one and click **Change Password**.

	Signed in as: Julie Patenaude   Home   Sign Out   My Account   Member list   Site Map
OF ENGLAND	Online Faculty System
You are required to	change your password either by the administrator or because
New Password	
•••••	
Confirm New Password	
•••••	
Change Password	
Site Ma	ap  Privacy  T & C   © 2014 Cathedrals & Church Buildings Division   Web site by exeGesIS

6. You will automatically return to the main page and will be signed in.



Settings Edit @

Welcome to the Church of England Online Faculty System and Church Heritage Record

These systems are being developed as part of the Faculty Simplification process.

They are currently in development, leading to testing with partners in August-October 2014 and then a gradual roll-out from November 2014.

Settings Edit



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Settings



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#### **Managing your Account**

Being able to manage your account is important. It allows you to update your email address and contact details if they change. It also allows you to change your password and modify how you receive emails from the Online Faculty System.

1. Go to the main website <u>https://facultyonline.churchofengland.org</u>, sign in and click on **My** Account



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2. This is the **Security and Identity** tab of your account.

		Signed	in as: jp_chancell	or@esdm.co.u	(   Home   Sign	Out   My Account   Site I	Мар
THE CHURCH OF ENGLAND	0	nline Facu	lty Syste	m		Search the site	2
	Home	Applications	Churches	Forms	Contact		
My Account							
Security/Identity	Profile						Update your email address
Display Name		jp_c	hancellor@eso	dm.co.uk		0	here
User ID		JP C	nancellor				
Email Address		jp_c	hancellor@eso	dm.co.uk		0	
Do not forget to press update every time you make changes to your account.	ap  Priva	Upda cy  T & C  © 2014 Cathe		Password @	eb site by ex-SesIS	Click here change ye password	our

3. This is your **Profile** tab. It holds all your contact details and lets you manage the emails you receive from the system.

/ Account		
Security/Identity Profile		
Created	22/07/2014 13:01:36	
Time Zone	(GMT) Greenwich Mean Time : Dublin, Edinburgh, Lisbon, London 💌	Keep your contact
Title	Mrs	information up to date here.
First Name	Julie	
Last Name	Patenaude	Type in your new telephone
Daytime telephone	020 7898 1860	
Alternative telephone		number or address every
• d d == ==		time it changes.
Church House Great Smith Street		
Church House Great Smith Street London	SW1D 3A7	
Church House Great Smith Street London Postcode	SW1P 3AZ	Change the way you
Church House Great Smith Street London Postcode	C Daily summary	Change the way you receive emails from the
Church House Great Smith Street London Postcode Email preference @ Edit	<ul> <li>○ Daily summary</li> <li>● Everytime something happens</li> </ul>	Change the way you
Church House Great Smith Street London Postcode Email preference @ Edit Total Posts	C Daily summary	Change the way you receive emails from the system.
Church House Great Smith Street London Postcode Email preference @ Edit Total Posts	<ul> <li>○ Daily summary</li> <li>● Everytime something happens</li> </ul>	Change the way you receive emails from the system. Click Daily Summary or
Church House Great Smith Street London Postcode Email preference @ Edit Total Posts View my profile as others see it.	<ul> <li>○ Daily summary</li> <li>● Everytime something happens</li> </ul>	Change the way you receive emails from the system.
Church House Great Smith Street London Postcode Email preference @ Edit Total Posts View my profile as others see it. Do not	C Daily summary Everytime something happens	Change the way you receive emails from the system. Click Daily Summary or
Church House Great Smith Street London Postcode Email preference @ Edit Total Posts View my profile as others see it.	C Daily summary Everytime something happens	Change the way you receive emails from the system. Click Daily Summary or Every time something happens or Daily Digest
Postcode Email preference  Edit Total Posts View my profile as others see it.	C Daily summary Everytime something happens 0 Update Change Password ©	Change the way you receive emails from the system. Click Daily Summary or Every time something

#### **Managing the Members List**

As DAC Secretary, you are responsible for overseeing user registrations and management in your Diocese.

#### Approving a new user

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Every time an individual registers in your Diocese, the Online Faculty System will send you an email to let you know.

- 1. Click on the link supplied and **sign in** Or
- 2. Go to the main page (<u>https://facultyonline.churchofengland.org/</u>), Sign In, and Click **Members** List



Welcome to the Church of England Online Faculty System and Church Heritage Record

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The Online Faculty System trial period launched in the Dioceses of Truro and Leicester on the 8th December, 2014. A gradual roll-out in all other interested dioceses will begin from February 2015.



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#### 3. Click Show users waiting for approval

	Signed in as: jp	_dac@esdm.co.uk   Home	Sign Out   My Acco	ount   Member li	ist   Site Map
THE CHURCH OF ENGLAND	Online Facul	ty System		Search the sit	te 🔎
Но	me Applications	Churches Form	s Contact		
Find an individual member by enter You can also filter members by usin Don't forget to click "Clear All" when Show users waiting approval	g the letters provide (e.g. looki you are done with your search earch	ng for John Smith? Click "J")	s T U V	w x y	Edit
Name	Email	Lock	red out Ar	oproved	
Darcey Cavendish	FAS_DAC1@esdm.co.uk			✓	R
FAS_Petitioner1@esdm.co.uk	FAS_Petitioner1@esdm	co.uk		<b>v</b>	
jp_archdeacon@esdm.co.uk	jp_archdeacon@esdm.c	o.uk		<b>~</b>	
jp_chancellor@esdm.co.uk	jp_chancellor@esdm.co	.uk		<b>~</b>	🖾 📝
jp_dac@esdm.co.uk	jp_dac@esdm.co.uk			<b>~</b>	🖾 📝
jp_petitioner@esdm.co.uk	jp_petitioner@esdm.co.	uk		×	🖾 📝
jp_registrar@esdm.co.uk	jp_registrar@esdm.co.u	k		×	🖾 📝
Rupert Allen	ra_petitioner@esdm.co	uk		×	🖾 📝
Rupert Allen	ra_dac@esdm.co.uk			×	🖾 🍞
Rupert Allen	ra_registrar@esdm.co.u	ik		×	🖾 📝
First Previous Next Last		4 Archbishop's Council  Web si	Page size:	10 💌 Page 1 c	of 2 (17 items)

#### 4. Click the Edit icon to open the account of the user you need to approve

	Search			Edi
Show users waiting	approval 🛛 🗖 Show locked out users			
A B C D Clear all	EFGHIJKLN	INOPQRS	TUVWXY	Z
Name	Email	Locked out	Approved	
Alasdair Clement	alasdair2@btinternet.com			
Arch Mapper	archmapper@gmail.com	×		
John White	jawjawfour@hotmail.com			🖾 📝
Victor Allsop	vic-hoby@fsmail.net			<b>()</b>
œ	Site Map  Privacy  T & C  © 20	014 Archbishop's Council  Web site by e	xeGesIS	

- 5. Go to the user's **profile** page. Make sure that the contact information is correct.
- 6. Make certain that they have applied for the correct role (if not, change it)

- 7. If the user has applied for the role of **Applicant**, ensure that he/she has selected ALL the **church buildings** in their care.
- 8. To find a church building, start typing the **name of the Parish**. A list will appear automatically.
- 9. If you make any changes, click Update

Identity Profile	
Title	Mrs
First Name	Julie
Last Name	Patenaude
Daytime telephone	020 7898 1860
Alternative telephone	
Address	Church House, Great Smith Street, London
Postcode	SW1P 3AZ
Email preference @ Edit	<ul> <li>Daily summary</li> <li>Everytime something happens</li> </ul>
Role applied for @ Edit	Petitioner
Role @ Edit	<ul> <li>Applicant (to submit petitions)</li> <li>DAC Secretary</li> <li>Archdeacon</li> <li>Registrar</li> <li>Chancellor</li> <li>CCB (Cathedrals &amp; Church Buildings Division)</li> <li>Consultee</li> </ul>
Diocese @ Edit	Borchester (Test)
Church @ Edit	Please select a Church
	<ul> <li>Ambridge: St Stephen's (Test) (18439)</li> <li>Penny Hassett: St David (Test) (18448)</li> </ul>
Update Member list	

**N.B.** An applicant who has not selected any church buildings will not be able to complete a faculty application.

10.Go to the **Identity** tab

#### 11. Click Approve

12. If an individual who is not part of the faculty process applies to use the Online Faculty System in your Diocese, click **Lock** 

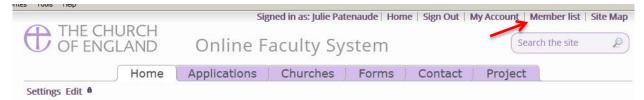
Identity Profile	
Display Name	@ Edit
Email Address	e Edit
Password	Ø Edit
User Must Change Password?	🗆 🥥 Edit
Approve This User To Sign In?	Approve @ Edit
Is Locked Out?	Lock @ Edit
Email Is Confirmed?	Accept this email address as valid <b>Re-send confirmation email Edit</b>
Update Member list	
G s	ite Map  Privacy  T & C  © 2014 Archbishop's Council  Web site by exeGesIS

#### **Registration Emails**

Users are asked to confirm their email address upon registration. They will automatically receive an email from the Online Faculty System instructing them to click on a link as confirmation.

Should a user lose this confirmation email:

- Ask them to look into their spam or junk inbox OR
- 2. Go to the Online Faculty System's main page
- 3. Sign In
- 4. And click Members List



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Settings Edit



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Settings

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- 5. Search for a user with their first, last, full name or email address (This is case sensitive)
- 6. Click Search

	pproval C Show locked out users	PQRSTU	VWXY	Edit
Name	Email	Locked out	Approved	
Alan Barr	alan.barr@michelmores.com		<b>~</b>	<b>i</b>
Alan Emberson	alanemberson@virginmedia.com		<b>~</b>	🖾 📝
Alasdair Clement	alasdair2@btinternet.com			🖾 📝
Alexander McGregor	alexander.mcgregor@churchofengland.org		<ul> <li>Image: A second s</li></ul>	🖾 📝
Alison Kemp	amckemp@yahoo.co.uk		<b>~</b>	🖾 📝
Andy Brockbank	andrew.brockbank@leccofe.org		<b>~</b>	🖾 📝
Arch Mapper	archmapper@gmail.com	<b>~</b>		🖾 📝

7. Click the Edit icon to open the user's account

Julie Patenaude		Search			Ed
Show users wa	iting approva	al Show locked out users			
ABC	DEF	GHIJKLMN	O P Q R S T		z
Clear all					
Name		Email	Locked out	Approved	
Julie Patenaude	julie.	patenaude@churchofengland.org		~	
Julie Patenauue					
Julie Pateriadue					

#### Option 2

	Search val Show locked out users FGHIJKLMNOPQ	RSTU	VWXY	Edit
Name 🔺	Email	Locked out	Approved	
Alan Barr	alan.barr@michelmores.com		×	🖾 📝
Alan Emberson	alanemberson@virginmedia.com		×	🖾 📝
Alasdair Clement	alasdair2@btinternet.com			🖾 📝
Alexander McGregor	alexander.mcgregor@churchofengland.org		<b>v</b>	🖾 📝
Alison Kemp	amckemp@yahoo.co.uk		<b>v</b>	🖾 📝
Andy Brockbank	andrew.brockbank@leccofe.org		<b>v</b>	🖾 📝
Arch Mapper	archmapper@gmail.com	<b>v</b>		🖾 📝
Barbara Butler	butler_eb40@hotmail.com		<b>v</b>	🖾 📝
Becky Clark	becky.clark@churchofengland.org		<b>~</b>	<b>i</b>
Bill Heslop	churches@durham.anglican.org		<b>v</b>	🖾 📝
First Previous Next	Last	Page	size: 10 🔽 Page 1	of 9 (84 items)

#### 8. Search for a user by filtering for the letter for their first name

9. Scroll through to users using the Next & Last buttons

Name 🔤	Email	Locked out	Approved	
Jaime Steele	jaime@graphicalagency.com		<b>v</b>	🖾 📝
Jeremy Sharp	treworyan@btinternet.com		<b>v</b>	🖾 📝
Jim Cleare	jim.cleare@btinternet.com		<b>v</b>	🖾 📝
Joanna Rimron	jolie.r@talk21.com		×	🔯 📝
Jodie Farlow	jfarlow@melton.gov.uk		×	🖾 📝
Joe Elders	joseph.elders@churchofengland.org		×	🖾 📝
John Reid	johnbarbara@reidsaltash.fsnet.co.uk		<b>v</b>	🖾 📝
John White	jawjawfour@hotmail.com			🔯 📝
JP Consultee	jp_consultee@esdm.co.uk		×	🖾 📝
jp_archdeacon@esdm.co.uk	jp_archdeacon@esdm.co.uk		×	🖾 📝
First Previous Next Last		Page	size: 10 💌 Page	1 of 2 (16 item

10. Once you have found the specific user you are looking for, click the **Edit** icon to open their account

Name	▲ Email	Locked out	Approved	
jp_ccb@esdm.co.uk	jp_ccb@esdm.co.uk		<b>~</b>	🖾 📝
jp_chancellor@esdm.co.uk	jp_chancellor@esdm.co.uk		<b>~</b>	🖾 📝
jp_dac@esdm.co.uk	jp_dac@esdm.co.uk		<b>~</b>	🖾 📝
jp_petitioner@esdm.co.uk	jp_petitioner@esdm.co.uk		<b>~</b>	🖾 📝
jp_registrar@esdm.co.uk	jp_registrar@esdm.co.uk		<b>~</b>	<b>E P</b>
Julie Patenaude	julie.patenaude@churchofengland.org		<b>~</b>	
First Previous Next La	st	Page	size: 10 🔻 Page	2 of 2 (16 items
$\oplus$	Site Map  Privacy  T & C  © 2014 Archbishop's Counc	il   Web site by exeGesIS		

#### 11. Click Re-send confirmation email

dentity Profile	
Display Name	Julie Patenaude 💿 Edit
Email Address	julie.patenaude@churchofengland.org @ Edit
Password	@ Edit
Jser Must Change Password?	🗆 🥥 Edit
s Locked Out?	Lock @ Edit
mail Is Confirmed?	Accept this email address as valid <b>Re-send confirmation email @ Edit</b>
Update Member list	

The user will receive their confirmation email again. If they still do not receive it, verify that the email address is entered correctly.

#### Changing a user's password

As DAC Secretary, you can change a user's password if necessary (e.g. because the user can no longer remember his or her password or because the account's main administrator has left).

- 1. Go to the Online Faculty System's main page and Sign In
- 2. Go to the Members List and find your user
- 3. Click the Edit icon to open a user's account and go to the Identity tab

Manage user: Julie Pate	enaude
Identity Profile	
Display Name	Julie Patenaude 🛛 🐵 Edit
Email Address	julie.patenaude@churchofengland.org @ Edit
Password	edit
User Must Change Password?	Edit
Is Locked Out?	Lock @ Edit
Email Is Confirmed?	Accept this email address as valid <b>Re-send confirmation email @ Edit</b>
Update Member list	
	Site Map  Privacy  T & C  © 2014 Archbishop's Council  Web site by exeGesIS

- 4. Type in a new password
- 5. Tick User must change password
- 6. Click Update

Identity Profile			
Display Name Email Address Password User Must Change Password? Is Locked Out?	Julie Patenaude julie.patenaude@churchofengland.org ABC123 @ Edit @ Edit Lock @ Edit	<ul><li>Ø Edit</li><li>Ø Edit</li></ul>	
Email Is Confirmed?	Accept this email address as valid <b>Re-sen</b>	d confirmation email	0
C	Site Map  Privacy  T & C  © 2014 Archbishop's Council  Web site	e by exeGesIS	

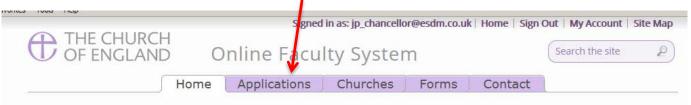
- 7. Contact the user to inform them of their new password
- 8. The next time they sign in, they will be asked to change it for security purposes.

### Navigating your Dashboard

Your dashboard is where you will be able to access all the Faculty proposals and applications for church buildings in your Diocese. It is also where all the emails sent to you by the Online Faculty System will be stored (in addition to your own email account).

#### Remember to sign in!

#### 1. From the main page, click on the **Applications** tab.



Welcome to the Church of England Online Faculty System and Church Heritage Record

These systems are being developed as part of the Faculty Simplification process.

They are currently in development, leading to testing with partners in August-October 2014 and then a gradual roll-out from November 2014.



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Site Map | Privacy | T & C | © 2014 Cathedrals & Church Buildings Division | Web site by exeGesIS

2. This is your dashboard. From here, you can look at all your messages (You will also receive them in your regular email account).

	Signed in as: jp_dac@esdm.co.uk   Home   Sign Out   My Account   Member list   Site Map	
	THE CHURCH OF ENGLANDOnline Faculty SystemSearch the siteP	
	Home Applications Churches Forms Contact	
	Online Faculty System dashboard	
	From this page you can access active and archived Faculty applications in your diocese and can produce reports to manage your casework.	
	Click "view" to open a case file or go to "tools" to run a report.	Click on the <b>View</b> icon to look at a
	Messages         Applications requiring your action         Active Cases         Archived Cases         Tools	message
	Subject Date received Sate read	
	Faculty System: petition ref 2014-000073 has been determined     Fri 28 Nov 2014	
ſ	Facoury system: petition ref 2014-000075 has been determined Fri 28 Nov 2014	
You can arrange your	Faculty System: end of Public Notice for petition ref 2014-000078     Fri 28 Nov 2014	
messages by:	Faculty System: petition ref 2014-000057 rejection     Fri 28 Nov 2014	
<ul> <li>Subject</li> </ul>	Faculty System: notification of DAC advice re petition ref 2014-000077     Fri 28 Nov 2014	
or     Date Received	Faculty System: petition ref 2014-000082 is in preparation Fri 28 Nov 2014	
• Date Received	Faculty System: petition ref 2014-000081 is in preparation Fri 28 Nov 2014	
Date Read	Faculty System: petition ref 2014-000050 submitted to DAC Fri 28 Nov 2014	
Click on each title to	Faculty System: petition ref 2014-000050 returned by DAC Fri 28 Nov 2014	
sort your messages.	Faculty System: petition ref 2014-000050 submitted to DAC Fri 28 Nov 2014	
	First     Previous     Next     Last       Page size:     10     Page 1 of 32 (317 items)	

3. To access any Faculty application which requires your attention, go to **Applications requiring your action**.

	Signed in as: jp_dac@esdm.co.uk   Home   Sign Out   My Account   Member list   Site Map
	THE CHURCH OF ENGLANDOnline Faculty SystemSearch the siteD
	Home Applications Churches Forms Contact
Find an application	Online Faculty System dashboard
quickly – sort them by:	From this page you can access active and archived Faculty applications in your diocese and can produce reports to manage your casework.
<ul> <li>Reference Number</li> <li>Church Name</li> </ul>	Click "view" to open a case file or go to "tools" to run a report.          Messages       Applications requiring your action       Active Cases       Archived Cases       Tools
Status	
You can also arrange the applications by:	App Ref     Summary     Church     Created     Status     View       2014-000072     Please don't use this one as I am using it to write the procedural     Ambridge: St Stephen's (Test)     Fri 14 Nov 2014     Awaiting DAC Processing
Summary of works	notes
Date Created	2014-000050 JP-prep Penny Hassett: St David (Test) Wed 29 Oct 2014 Awaiting DAC recommendation Click the View icor
	2014-000007 help text testing Ambridge: St Stephen's (Test) Mon 28 Jul 2014 Awaiting DAC's advice to open a Faculty application.
	Site Map   Privacy   T & C   © 2014 Cathedrals & Church Buildings Division   Web site by exeGesIS

The functions here are the same as the previous tab.

Click the **View** icon to open an application.

Organise your applications by clicking on:

- App Ref
- Summary
- Church
- Created
   or
- Status

Scroll through the pages to find a specific application

App Ref	Summary	Church	Created 💌	Status	View
2014-000079	Testing notifications	Ambridge: St Stephen's (Test)	Tue 25 Nov 2014	Registrar to Issue Faculty	
2014-000078	SE Test for Form3A Q22	Ambridge: St Stephen's (Test)	Tue 18 Nov 2014	Proposal in Preparation	
2014-000077	JP_DAC starting new app test 2	Ambridge: St Stephen's (Test)	Mon 17 Nov 2014	Awaiting DAC recommendation	
2014-000075	Underfloor heating in sanctuary TEST	Penny Hassett: St David (Test)	Fri 14 Nov 2014	Application with Registrar	
2014-000073	Conservation of wall paintings UAT TEST	Penny Hassett: St David (Test)	Fri 14 Nov 2014	Awaiting Chancellor's determination	
2014-000072	Please don't use this one as I am using it to write the procedural notes	Ambridge: St Stephen's (Test)	Fri 14 Nov 2014	Awaiting DAC Processing	
2014-000071	Re-moval of Chancel Screen	Ambridge: St Stephen's (Test)	Fri 14 Nov 2014	Application with Registrar	
2014-000070	UAT Permissions	Penny Hassett: St David (Test)	Fri 14 Nov 2014	Ready for formal application	
2014-000066	Installation of a new vicar	Penny Hassett: St David (Test)	Thu 13 Nov 2014	Ready for formal application	
2014-000065	Always testing	Ambridge: St Stephen's (Test)	Thu 13 Nov 2014	Proposal in Preparatio	
First Pr	Next Last			Page size: 10 🔽 Page 1 of 5 (44	items)

Decide how many applications you can see per page from your dashboard: • 10 • 20 • 50 or • 100 5. To access old applications which were abandoned or where a determination has been made, go to **Archived Cases**.

Use the same functions as before to organise and open the applications.

App Ref	Summary	Church	Created 💌	Status	Viev
2014-000076	DAC starting new app test	Penny Hassett: St David (Test)	Mon 17 Nov 2014	Faculty Post-Determination	
2014-000069	Test record to task 24008, i.e. does DAC meeting report work.	Ambridge: St Stephen's (Test)	Thu 13 Nov 2014	Abandoned	
2014-000059	UAT Test DAC - Underfloor heating	Penny Hassett: St David (Test)	Sat 08 Nov 2014	Abandoned	
2014-000053	JP - New Community Center - *Please do not push throughy	Penny Hassett: St David (Test)	Thu 30 Oct 2014	Faculty Post-Determination	
2014-000052	JP - New Extension - ***Please do not push through	Ambridge: St Stephen's (Test)	Thu 30 Oct 2014	Faculty Post-Determination	
2014-000049	Anything	Ambridge: St Stephen's (Test)	Thu 23 Oct 2014	Abandoned	
2014-000045	put on a new roof	Ambridge: St Stephen's (Test)	Wed 15 Oct 2014	Post determination List A	Q
2014-000044	JP - Modification of help-text	Penny Hassett: St David (Test)	Tue 14 Oct 2014	Faculty Post-Determination	Q
2014-000033	New toilet	Ambridge: St Stephen's (Test)	Tue 16 Sep 2014	Faculty Post-Determination	Q
2014-000032	sg	Ambridge: St Stephen's (Test)	Tue 16 Sep 2014	Abandoned	
First	evious Next Last		Pagi	e size: 10 💌 Page 1 of 3 (24	1 iter

#### Navigating a Case File

A case file is where you will find all the legal forms and information necessary to assess a parish's proposal and provide your advice. It is also where you can attach any other relevant documents to an application. Each Faculty application has its own case file.

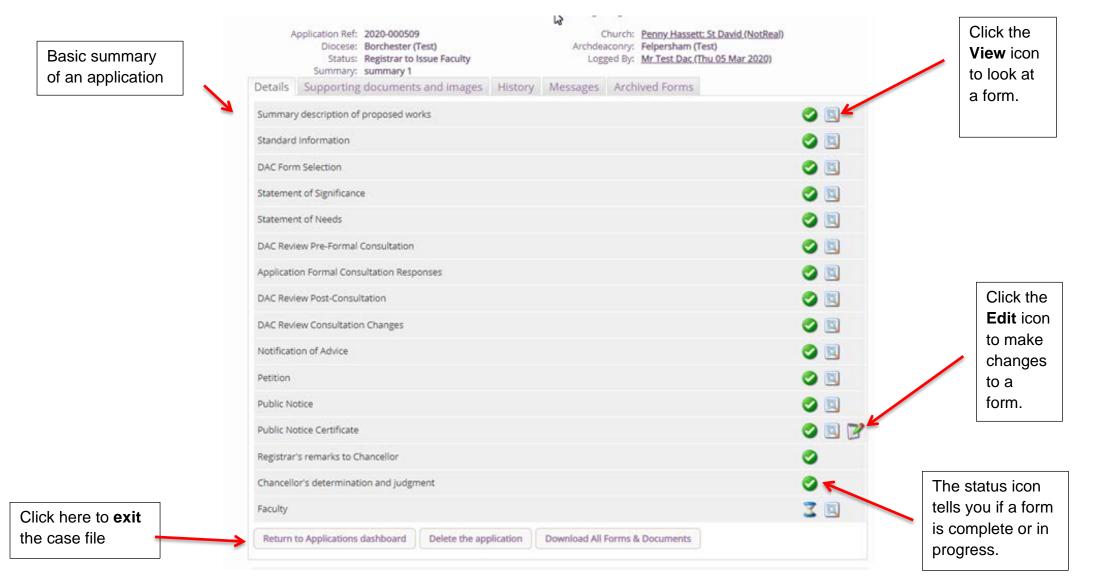
You can access a case file from your dashboard under the Applications tab.

For help on where to find different types of case files, see Navigating your Dashboard.

			Signed in as: jp	_dac@esdm.co.u	k   Home   Sign	Out   My Accou	nt   Member list	Site Ma	
OF E	CHURCH NGLAND	Onl	ine Facu	lty Syste	m		Search the site	P	
		Home A	pplications	Churches	Forms	Contact			
Online Faculty System dashboard									
-			and archived F	aculty applica	ations in your	diocese and	can produce	reports	
to manage y	our caseworl	k.							
Click "view" t	o open a cas	se file or go t	o "tools" to rui	n a report.					
Messages	Applications	requiring you	r action Activ	e Cases Arch	nived Cases	Tools			
App Ref	Sum	nmary	Chu	ırch	Created 🔽	Sta	atus	View	
	Please don't us using it to write	nmary se this one as I a e the procedural	m Ambridge: St	<b>irch</b> Stephen's (Test)		Awaiting DAC		View	
	Please don't us using it to write notes	se this one as I a	m Ambridge: St :	Stephen's (Test)	Fri 14 Nov 2014	Awaiting DAC			
2014-000072 2014-000050	Please don't us using it to write notes	se this one as I a e the procedural	m Ambridge: St	Stephen's (Test)	Fri 14 Nov 2014 Wed 29 Oct 2014	Awaiting DAC	Processing		
2014-000072 2014-000050	Please don't us using it to write notes JP-prep	se this one as I a e the procedural	m Ambridge: St	Stephen's (Test) t: St David (Test)	Fri 14 Nov 2014 Wed 29 Oct 2014	Awaiting DAC	Processing		
2014-000072 2014-000050	Please don't us using it to write notes JP-prep help text testin	se this one as I a e the procedural	m Ambridge: St	Stephen's (Test) t: St David (Test) Stephen's (Test)	Fri 14 Nov 2014 Wed 29 Oct 2014 Mon 28 Jul 2014	Awaiting DAC Awaiting DAC Awaiting DAC	Processing		
2014-000072 2014-000050	Please don't us using it to write notes JP-prep help text testin	se this one as I a e the procedural	m Ambridge: St : Penny Hasset Ambridge: St :	Stephen's (Test) t: St David (Test) Stephen's (Test)	Fri 14 Nov 2014 Wed 29 Oct 2014 Mon 28 Jul 2014	Awaiting DAC Awaiting DAC Awaiting DAC	Processing		

1. To access a case file, click the **View** icon next to the specific case you wish to open.

2. This is a typical case file which has passed through the necessary steps and has been submitted to the registrar. The **Details** tab gives you access to all the forms generated by the Online Faculty System. These forms will be released as the case progresses and stops any form from being completed too early or unnecessarily.



3. Under the **Supporting Documents and Images** tab, you can attach any additional information relevant to the application. This could include architectural drawings, photographs, archaeological reports, or advice letters following consultation with amenity societies.

	THE CHURCH OF ENGLAND Onli		esdm.co.uk   Home   Sign O	ut   My Account   Site Map
<b>Click</b> on a file to	Application Ref: 2014-000052 Diocese: Borchester (Test) Status: Pending submission to Cl Summary: JP - New Extension - ***P	Archdeacon hancellor Logged E	h: <u>Ambridge: St Stephen's (</u> y: Felpersham (Test) y: <u>Mrs Julie Patenaude (Thu</u>	
open it.	You have applied to the court for Faculty. The Registrar and Chancellor are reviewing your Don't forget to post a signed copy of the <u>Certifica</u>			
	Details Supporting documents and im	ages History Notes Messa	ges	Edit
	File Name	Description	Size Modified	Uploaded By
	Image of Extension Proposed.JPG	New Extension - Example Image	1005480 30/10/2014 11:36:4	46 Julie Patenaude
	Add a file Add	Add a new file		
	Site Map   Privacy   T	& C   © 2014 Cathedrals & Church Buildings	Division  Web site by exeGesIS	

4. Under the **History** tab, you can see who has been working on an application and when they completed a specific task.

			ned in as: jp_chancellor@esdm.co.uk   Hom	ne   Sign Out   My Account   Site Map	
	THE CH OF ENG	URCH LAND Online Fac	ulty System	Search the site	
	Status:	2014-000052 Borchester (Test) Pending submission to Chancellor JP - New Extension - ***Please do not p	Church: <u>Ambridge: St S</u> Archdeaconry: Felpersham (To Logged By: <u>Mrs Julie Pater</u> push through	est)	
	_	ancellor are reviewing your application ar	nd you will receive the Chancellor's determin ion to the registar at the end of the public no		
ou can choose	Details Suppor	ting documents and images Histo	ory Notes Messages	Edit	
see <u>only</u> the etails of	Who	Action		When 💌	See who
mpleted tasks	Julie Patenaude	Set Public Notice start date		Thu 30 Oct 2014	worked on
atus changes).	Julie Patenaude	Set status of proposal - Julie Patenauc	le set to ready for public notice	Thu 30 Oct 2014	this
	Julie Patenaude	Submitted application		Thu 30 Oct 2014	application.
	Julie Patenaude	Submitted proposal to DAC		Thu 30 Oct 2014	M/bat thay
u can choose	Julie Patenaude	Set status of proposal - as Full Faculty	r	Thu 30 Oct 2014	What they did.
see <u>all the</u>	Julie Patenaude	Created proposal		Thu 30 Oct 2014	
					And when.
tails every time					/ the where:

5. The **Notes** tab lets you keep track of your thoughts on a specific application. This is specific to the user and will not be shared between the User Type.

Type in the information and click **Add** to save your comments.

es roois rie	-P							
		IDCU	Signed in a	as: jp_chan	cellor@esd	lm.co.uk   Home   Sigr	Out   My Account	Site Map
€°	HE CHU F ENGL	AND Online	Faculty	y Syst	em		Search the site	P
App	Diocese:	2014-000052 Borchester (Test) Pending submission to Chancel	lor		deaconry:	Ambridge: St Stephen Felpersham (Test) Mrs Julie Patenaude (1		0
		JP - New Extension - ***Please of			ogged by.		110 50 0((2014)	
You have	applied to t	he court for Faculty.						0
The Regis	strar and Cha	ancellor are reviewing your application	ation and you y	will receive	the Chance	ellor's determination in	due course	
-		signed copy of the <u>Certificate of F</u>	-					
Dontion	get to post a	signed copy of the <u>certificate of P</u>		ne registal	at the end	or the public house per	nou.	
Details	Support	ing documents and images	History	Notes	Messages	S		Edit
@ Edit								
		10						-
5	â 🔺 🔿	<b>B</b> <i>I</i> ]= :=   @ @						
Co	ntact registrar	about more information.						
7								
body	r p							
Add	Cancel							
Ð		Site Map   Privacy   T & C   ©	2014 Cathedrals	s & Church I	Buildings Divi	ision  Web site by exeGes	IS	

#### Click Edit to make changes or add new information.

	Signed in as: jp_chancellor@esd	Im.co.uk   Home   Sign Out   My Account   Site Map
THE CHURCH OF ENGLAND Onli	ne Faculty System	Search the site
Application Ref: 2014-000052 Diocese: Borchester (Test) Status: Pending submission to Cf Summary: JP - New Extension - ***P	Archdeaconry: hancellor Logged By:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>Mrs Julie Patenaude (Thu 30 Oct 2014)</u>
You have applied to the court for Faculty. The Registrar and Chancellor are reviewing your Don't forget to post a signed copy of the <u>Certifica</u>		
Details Supporting documents and ima	ages History Notes Messages	s Edit
@ Edit		
Contact registrar about more information.		
Site Map  Privacy  T &	& C   © 2014 Cathedrals & Church Buildings Divi	ision  Web site by exeGesIS

6. Finally, the **Messages** tab allows you to find all the emails the Online Faculty System sent to you regarding this particular application.

See who		Status: P Summary: J You have applied to the The Registrar and Chan	014-000052 orchester (Test) ending submission to Chancellor P - New Extension - ***Please do r court for Faculty. cellor are reviewing your applicatio	Archdeaconry: <b>Felpers</b> Logged By: <u>Mrs Juli</u>	e Patenaude (Thu 30 Oct 2014)		
received the		Details Supportin	g documents and images	listory Notes Messages		Edit	
email, what the					Data and		
subject was, and when it was	$\rightarrow$	Recipient Julie Patenaude	Faculty System: petition ref 2014	Subject -000052 is in preparation	Date sent Thu 30 Oct 2014		
sent.		Darcey Cavendish	Faculty System: petition ref 2014	-000052 is in preparation	Thu 30 Oct 2014		Olials an the
		Sue Thorold	Faculty System: petition ref 2014	-000052 is in preparation	Thu 30 Oct 2014		Click on the View icon
		Julie Patenaude	Faculty System: petition ref 2014	-000052 submitted to DAC	Thu 30 Oct 2014		to read an
		Darcey Cavendish	Faculty System: petition ref 2014	-000052 submitted to DAC	Thu 30 Oct 2014		email
		Sue Thorold	Faculty System: petition ref 2014	-000052 submitted to DAC	Thu 30 Oct 2014		
		Julie Patenaude	Faculty System: notification of DA	AC advice re petition ref 2014-000052	Thu 30 Oct 2014		
		Fiona Petty	Faculty System: notification of DA	AC advice re petition ref 2014-000052	Thu 30 Oct 2014		
		Rupert Allen	Faculty System: notification of DA	AC advice re petition ref 2014-000052	Thu 30 Oct 2014		
		Sue Thorold	Faculty System: notification of DA	AC advice re petition ref 2014-000052	Thu 30 Oct 2014		
		First Previous	Next		Page size: 10 💌 Page 1 of 2 (1	3 items)	Change how
		ŧ	Site Map   Privacy   T & C   © 201	4 Cathedrals & Church Buildings Division   We	b site by exeGesIS		many emails you see at any
Г				0		~	one time
	Navigat	e					

through the pages.

7. Finally, the **Archive Forms** tab allows you to view previous copies of the forms produced throughout the application. These forms are archived at set stages of the case and is available to view as a PDF to review if any changes were made, but also to provide an archive of how the case has progressed.

	File name	Description	Archived on	Archived by
	2020-000527_Form7Report_2020_03_25_14_44_19.pdf	Faculty	25/03/2020 14:44:19	Test JP Registrar
	2020-000527_Form4Report_2020_03_25_14_23_10.pdf	Public Notice	25/03/2020 14:23:10	Test Dac
3	2020-000527_Form3FullEngland2020Report_2020_03_25_14_23_10.pdf	Petition	25/03/2020 14:23:10	Test Dac
	2020-000527_Form2England2020Report_2020_03_25_14_23_09.pdf	Notification of Advice	25/03/2020 14:23:09	Test Dac
	2020-000527_Form3FullEngland2020Report_2020_03_25_14_13_00.pdf	Petition	25/03/2020 14:13:01	Test Petitioner
	2020-000527_Form2England2020Report_2020_03_24_16_49_47.pdf	Notification of Advice	24/03/2020 16:49:47	Test Dac
3	2020-000527_Form2England2020Report_2020_03_24_16_42_36.pdf	Notification of Advice	24/03/2020 16:42:36	FAS DAC1
3	2020-000527_Form2England2020Report_2020_03_24_16_40_44.pdf	Notification of Advice	24/03/2020 16:40:44	FAS DAC1
3	2020-000527_DACReviewPostConsultationReport_2020_03_24_16_21_21.pdf	DAC Review Post- Consultation	24/03/2020 16:21:21	Test Dac
3	2020-000527_DACReviewConsultationChangesReport_2020_03_24_16_12_43.pdf	DAC Review Consultation Changes	24/03/2020 16:12:43	Test Dac
3	2020-000527_StatementOfNeedsReport_2020_03_24_16_06_07.pdf	Statement of Needs	24/03/2020 16:06:08	Test Petitioner
	2020-000527_StatementOfSignificanceEngland2020Report_2020_03_24_16_06_07.pdf	Statement of Significance	24/03/2020 16:06:07	Test Petitioner
3	2020-000527_Form3England2020Report_2020_03_24_16_06_07.pdf	Petition Details	24/03/2020 16:06:07	Test Petitioner
	2020-000527_DACReviewPostConsultationReport_2020_03_24_16_04_16.pdf	DAC Review Post- Consultation	24/03/2020 16:04:16	Test Dac

### **Receiving Emails from the Online Faculty System**

The Online Faculty System automatically sends out emails to the appropriate users at key moments in the faculty process.

You can view your emails in three different locations:

- 1. In your regular email inbox (e.g. Outlook, Gmail, Hotmail accounts)
- 2. On your Dashboard, under the Messages tab (see Navigating your Dashboard)
- 3. In each individual case file under the Messages tab (see Navigating a Case File)

As a DAC Secretary, you will receive an email from the Online Faculty System every time:

- 1. A parish begins an application for List B or Full Faculty
- 2. A parish records a List A matter
- 3. A parish submits a Temporary Minor Reordering License to the Archdeacon.
- 4. A parish submits an application to you for informal advice
- 5. A parish completes the required forms for pre-formal consultation review.
- 6. The formal consultation period is complete
- 7. When the Petition document is completed
- 8. At the end of the public notice period
- 9. When the Registrar informs you of the Chancellor's determination
- 10. When the Archdeacon approves a List B application
- 11. When the Archdeacon approves a Temporary Minor Reordering License

	ls Re Pat	Faculty System: petition ref 2014-000072 is in preparation Dear DAC The following Faculty Application is now in preparation: Reference 2014-000072 concerning Ambridge: St Stephen's ( Please click <u>this link</u> to view the full details of the Application.	Test) (Church Code 647001).
Click on the link to open the application's case file. You will be		If you would prefer to receive fewer emails from the Online Fausing the <u>My Account page</u> .           Delete         Print	aculty System, you can set your email preferences
asked to Sign In before you are given access to the documents.			Click here to change the way you receive emails and manage your account.

# Inviting External Consultees to View an Application for pre-application advice

In circumstances where you need to send the application to external members for pre-application advice, this is now only possible in the Pre-formal consultation review status

- 1. Go to an application's case file (see Navigating a Case File)
- 2. Click **Pre-Application Consultation Request**
- 3.

	Borchester (Test) Pre-formal consultation review	w	Archdea	conry: Felpers	<u>ge: St Stephen's (Test)</u> ham (Test) <u>t Petitioner (Mon 23 Mar 2</u>	020)	
Awaiting DAC review (	pre-consultation						
Details Support	ing documents and image	s History	My Notes	Messages	Archived Forms		Edit
Summary description	of proposed works					0	2
Standard Information	1					🥝 🖪	
Initial DAC Review						🥥 国	
DAC Form Selection						🥥 🖾	
Petition Details						0	
Statement of Significa	ance					🥥 🖾	
Statement of Needs						🥥 🖪	
DAC Review Pre-Forn	nal Consultation					3	2
Submit Return	to Applications dashboard	Delete the ap	plication	re-Application	Consultation Request		
Download All Forms	& Documents						

4. Search for the consultee by typing in the name or role into the text box & clicking FIND

Matthew Saunders Sophia Laird	Consultative role The Twentieth Century Society Ancient Monuments Society The Victorian Society The Society for the Protection of Ancient Buildings	Select
Name  Emilia Siandou Matthew Saunders Sophia Laird	The Twentieth Century Society Ancient Monuments Society The Victorian Society	
Emilia Siandou Matthew Saunders Sophia Laird	The Twentieth Century Society Ancient Monuments Society The Victorian Society	
Matthew Saunders Sophia Laird	Ancient Monuments Society The Victorian Society	
Sophia Laird	The Victorian Society	
SPAB	The Society for the Protection of Ancient Buildings	
comma separated email a	drassas	
winna separateu effiair a	aar 65965	
Email message (optional)		
		OK Cancel

## 4. **Select** the consultee you wish to invite

## 5. Write an optional **message**

# 6. Click OK

Find Clear		
Name	Consultative role	Se
Emilia Siandou	The Twentieth Century Society	5
Matthew Saunders	Ancient Monuments Society	
Sophia Laird	The Victorian Society	
SPAB	The Society for the Protection of Ancient Buildings	
comma separated ema		
	ill addresses	
comma separated ema	il addresses al)	

5. If the individual(s) to whom you are sending the application is not already registered, **enter their email address** in the box below and click **Ok** to send.

Find Clear Name consultchurchbuilding	1	Consultative role	
Processies of	1	Concernant and the second s	
consultchurchbuilding		Consultative role	Selec
		Church Buildings Council	
Emilia Slandou		The Twentieth Century Society	
FAS Petitioner3			
James Darwin		The Georgian Group	
JP Consultee			
Matthew Saunders		Ancient Monuments Society	
Sophia Laird		The Victorian Society	
SPAB		The Society for the Protection of Ancient Buildings	
comma separated ema john@gmail.com.sam@ Email message (optiona DEAR John & Sam Piease look at the docu	hotm //	all.com	

# **Managing your List of Consultees**

Tailor your list of consultees. Choose which organisation or individual(s) applicants can have access to on the Online Faculty System – i.e. removing DAC members from those contactable by the Parish

- 1. Go to Applications
- 2. Find the **TOOLS** tab

## 3. **Click** Manage Consultees

THE CHURCH	
U OF ENGLAND Online Faculty System	Search the site
Home Applications Churches Forms Contact He	elp
Online Faculty System dashboard	
From this page you can access active and archived Faculty applications in your diocese and to manage your casework. <u>Read more</u> about the types of work that can be processed usin System or click <u>here</u> for help. Click "view" to open a case file or go to "tools" to run a report.	
Messages Applications requiring your action Active Cases Archived Cases Tools	
Manage consultees	
DAC meeting report	
Casework analytics report	
Site Map   Privacy   T & C   © 2014 - 2016 Archbishops' Council   Web site by exeGesIS SDM   Rev. 1.0.60	039.25698

- 4. Select which consultee should be visible to applicants
- 5. Click Save

Back		
Name	Consultative role	Visible to Applicant
consultchurchbuildings	Church Buildings Council	
Emilia Siandou	The Twentieth Century Society	
FAS Petitioner3		R
James Darwin	The Georgian Group	
Matthew Saunders	Ancient Monuments Society	D
Sophia Laird	The Victorian Society	8
SPAB	The Society for the Protection of Ancient Buildings	

# **Casework Analytics Report**

This tool allows you to find out how many applications have come through the Online Faculty System in your Diocese.

- 1. Go to the Applications tab
- 2. Go to the Tools tab on your Dashboard
- 3. Click Casework Analytics Report

	CHURCH ENGLAND	Online Fa	aculty Sys	tem		Sea	arch the site	2
	Home	Applications	Churches	Forms	Contact	Help	l	
Online F	aculty System	dashboard						
reports to n	age you can acces: nanage your casew tem or click <u>here</u> fo	/ork. <u>Read more</u>			2			ne
Click "view"	to open a case file	e or go to "tools"	to run a report					
Messages	Applications requi	ring your action	Active Cases	Archived Ca	ses Tools			
	ting report	•						
$\oplus$	Site Map   Privacy	T & C   © 2014 - 2016 /	Archbishops' Council	Web site by ex	xeGesIS SDM   Re	v. 1.0.5842.287	44	

4. Select your Diocese from the Drop-down menu

Open	as PDF for printing	Return to Applica	tions dashbo	bard			
Diocese: From:	Bath & Wells, Birmingham, Black  ✓ (Select All)  ✓ Bath & Wells  ✓ Birmingham	Ck V Listed Buildi	-	sted, I, II, II* 01/2016 15:56:49	✓		View Report
Status:	<ul> <li>✓ Blackburn</li> <li>✓ Bristol</li> <li>✓ Canterbury</li> </ul>	Find   Nex	kt 🖳 🕈 🔞				
<sup>Ref</sup> ‡	Carlisle     Chelmsford     Chester     Chester	Ų Diocese ≎	Grade \$	Application 💲 Type	Created \$	Summary \$	Status \$

5. Filter by listed building grade (if required)

Open as PDF for printing Return to Applications dashboard										
From:	Bath & Wells, Birmingham, Black 07/12/2015 15:56:49 Open ✓ of 5 ▶ ▶ ♦ ♦	Listed Buildin		sted, I, II, II* Select All) nlisted *			View Report			
Ref \$	Church \$	Diocese 💲	Grade \$	Application 💲 Type	Created \$	Summary \$	Status \$			

6. Select a **start and end date** for your search using both calendars. These look at the creation date only, so if you wish to find all open or closed applications since your Diocese joined the system, enter a date from 2014.

Open a	Open as PDF for printing Return to Applications dashboard													
Diocese:	Bath	n & W	/ells,	Birm	ingha	am, E	Black	Listed Build	ing Grade:	Unlisted, I, II, II*	<b>~</b>			View Report
From:	07/1	12/20	15 1	5:56:	49			то:	[	06/01/2016 15:56:49				
Status:	•	D	ecer	nber	201	5	•							
	.М.	.Τ	W	Τ	F.	S	S			A				
	30	1	2	3	4	5	6	Find   Ne:	xt 🛃 🕶 (	Ð				
	7	8	9	10	11	12	13							
Ref	14	15	16	17	18	19	20	Diocese ±	Grade 😂	Application 🛊	Created *	Summary	Stat	
•	21	22	23	24	25	26	27	Diocese +	orade +	Type	created +	of Works	Juan	us +
	28	29	30	31	1	2	3							
2015-00	Toda	ay is O	16 Jani	Jary 2	2016			Derby	п	Full Faculty	07 Dec 2015	Provide and fit metal		osal in aration
			Ev	200	alict							safety	FF	

7. Filter by **Open** (active) cases or **Closed** (archived) cases.

Open	as PDF for printing Return	to Applications da	shboard		
Diocese:	Bath & Wells, Birmingham, Black 💌	Listed Building Grade:	Unlisted, I, II, II*	<b>~</b>	View Report
From:	07/12/2015 15:56:49	To:	06/01/2016 15:56:49		
Status:	Open V				
	Closed	Find   Next 🛛 🛃 🔻	٢		
Ref .					

8. Click View Report to obtain your results

Open as PDF for printing Return to Applications dashboard	
Diocese: Bath & Wells, Birmingham, Black 💌 Listed Building Grade: Unlisted, I, II, II*	View Report
From: 07/12/2015 15:56:49 To: 06/01/2016 15:56:49	
Status: Open 🗸	
I4 4 1 of 5 ▶ ▶I 4 Find   Next 🖳 🕈 🛞	

9. Use the floppy disk icon to **export your results** into different file format types.

Diocese: Bath & W	/ells, Birmingham, Blac	k 💌 Listed Build	ing Gr	rade:	Unlisted, I, II, II*	~		View Report
From: 07/12/20	15 15:56:49	То:			06/01/2016 15:56:49			
Status: Open	¥				<u>^</u>			
I4 4 1 of 9	5 ▶ ▶1 💠 🗌	Find   Ne:	xt	<b>.</b> .				
					XML file with report data			
Ref ‡	Church 🛊	Diocese 🛊	Gra		CSV (comma delimited) PDF	reated \$	Summary \$	Status 🛊
2015-001016	Hazelwood: St John the Evangelist (612243)	Derby	Π		MHTML (web archive) Excel TIFF file Word	7 Dec 2015	Provide and fit metal safety handrail to Vestry steps.	Proposal in preparation

# Generating an Agenda for the DAC Committee Meeting

The Online Faculty System can produce a simple list of all proposals in your Diocese which are ready to go to the DAC committee. This can help you, for example, draw up agendas quickly and easily.

1. From your dashboard, go to the **Tools** tab (see Navigating your Dashboard on page 22)

		Signed in as: jp	_dac@esdm.co.uk	Home Sig	n Out   My Accou	Int Member list	Site Map		
OF ENGLAN	D O	nline Facu		Search the site	2				
	Home Applications Churches Forms Cont								
Online Faculty System dashboard									
From this page you can to manage your casew System or click <u>here</u> fo Click "view" to open a c	ork. <u>Read m</u> r help.	<u>nore</u> about the typ	bes of work that	-					
· ·	ns requiring y			ved Cases	Tools				
	S	Subject		C	Date received	Date read			
Faculty System: end of Pub	lic Notice for pe	etition ref 2014-000060	)	Thu	u 11 Dec 2014				
Faculty System: end of Pub	lic Notice for pe	etition ref 2014-000080	)	Tue	e 09 Dec 2014				

Faculty System: end of Public Notice for petition ref 2014-000057Sun 07 Dec 2014Faculty System: end of Public Notice for petition ref 2014-000056Sat 06 Dec 2014

# 2. Click on the DAC meeting report

	Signe	d in as: jp_dac@esd	n.co.uk   Home   Sig	n Out   My Accou	unt   Member list   Site Map			
THE CHURC OF ENGLAN	HE CHURCH F ENGLAND Online Faculty System							
	Home Applicat	tions Churc	hes Forms	Contact				
Online Faculty Sys	tem dashboard							
From this page you car to manage your casew System or click <u>here</u> fo	ork. <u>Read more</u> about	,	, s					
Click "view" to open a d	ase file or go to "tools:	s" to run a repoi	t.					
Messages Application	ns requiring your action	Active Cases	Archived Cases	Tools				
DAC meeting report	<b>—</b>							
œ	Site Map  Privacy  T 8	& C   © 2014 Archbisho	p's Council  Web site by	exeGesIS				

3. All the cases with the status **Awaiting DAC Recommendation** in your Diocese will appear in a table complete with basic information about the proposal.

Open as PDF for printing	Return to Applications dashboard	)
<b>I</b>	Find   Next 🔍 🗸	، ک

Case Reference No.:	2014-000072	Case Status:	Awaiting DAC recommendation				
Church Code:	647001	Church Name:	Ambridge: St Stephen's (Test)				
Archdeaconry:	Felpersham (Test)	Parish:	Ambridge (Test)				
Applicant Name:		Submission Date:	11/14/2014				
Listing:	Unlisted						
Proposal: Please don't use this one as I am using it to write the procedural notes							
Case Reference No.:	2014-000077	Case Status:	Awaiting DAC recommendation				
Church Code:	647001	Church Name:	Ambridge: St Stephen's (Test)				
Archdeaconry:	Felpersham (Test)	Parish:	Ambridge (Test)				
Applicant Name:	John Smith	Submission Date:	11/17/2014				
	Yes, Grade 1						
Listing:	,	JP_DAC starting new app test 2					

DAC Committee Report

- 4. Click **Open as PDF for printing** to print the document as seen on your screen.
- 5. **OR**, **export it into a Word** document and adapt the tables to fit your Diocese's needs.

Open as PDF for p	rinting Return to	Applications dashb	oard	
I⊲ ⊲ <u>1</u> of 1 ▷	Þi 4	Find   Next	<b>L</b> 🕲 🖨	_
	DAC Co	ommittee Report	XML file with report data CSV (comma delimited) PDF	
Case Reference No.:	2014-000072	Case Status:	MHTML (web archive)	ation
Church Code:	647001	Church Name:	Excel	st)
Archdeaconry:	Felpersham (Test)	Parish:	Word	1
Applicant Name:		Submission Date:	11/14/2014	<u>]</u>
Listing:	Unlisted		1	
Proposal:	Please don't use this on	e as I am using it to w	rite the procedural notes	
Case Reference No.:	2014-000077	Case Status:	Awaiting DAC recommend	lation
Church Code:	647001	Church Name:	Ambridge: St Stephen's (Te	est)
Archdeaconry:	Felpersham (Test)	Parish:	Ambridge (Test)	
Applicant Name:	John Smith	Submission Date:	11/17/2014	
Listing:	Yes, Grade 1			
Proposal:	JP DAC starting new a	nn test 2		

# **Starting Applications on behalf of Parishes**

When you are ready to begin a Faculty application on behalf of a parish in your Diocese:

- 1. Go to the Church Heritage Record https://facultyonline.churchofengland.org/churches
- 2. Sign In

		Home Sign In   Register   Site Map
THE CHURCH OF ENGLAND	Church Heritage Record	Search the site
	Home Applications Churches Con	tact

## Welcome to the Church Heritage Record

The Church Heritage Record contains over 16,000 entries on church buildings in England covering a wide variety of topics including architectural history, archaeology, worship, and the surrounding natural environment. It is continuously being updated and should not be regarded as complete - <u>find out more</u>.

Click on a red church symbol in the map to access its record.

Church search	
Find a church	•
Church name:	Church code:
OR: Find a set of churches	+
Мар	
Canterbury West	C Grid ref Search

- 3. Use the Church Search function to locate the specific church building
  - a. Select Find a church
  - b. Enter the church's name OR
  - c. Enter the church's **code**

## Church search

	Find a church			-	
>	Church name: 🥥	ambr		Church code: 💿	
		Ambridge: St Stephen's (Test) (647001)			
	OR: Find a set of ch	Ambrosden: St Mary the Virgin (627029)			
	Мар	Blackheath: St Paul w St Ambrose (602074)			
		Bournemouth: St Ambrose (641169)			7
		Bristol Whitehall: St Ambrose (605014)		Grid ref Search	
		Cambridge: Abbey Church (614028)	-		
	Rough Common			sireys	

4. Click on the **red dot** symbolising the church building. This will open a summary information box. Click on the **church's name** to open the record.

Find a church	•
Church name:  Ch	s (Test) Church code: 🥥
OR: Find a set of churches	+
Мар	
•	Postcode © Place © Grid ref
	Church: Ambridge: St Stephen's (Test
	Diocese: Borchester (Test) Period: Modern
	Listing N/A
	Grade:
a Back o'Frank's Hill	
50m To zoom into an area hold the SHIFT key down then click and	drag a rectangle. 517412, 380086

 In the Church Heritage Record for your specific church building, go to the Condition tab \*Please note that you will only have access to this tab if you are logged in as DAC Secretary.

	Signed in as: Julie I URCH	Patenaude   Home   Sig	n Out   My Acco	ount   Church Search	n   Member list   Site M
OF ENC	LAND Ch	urch Heritag	e Record	647001	Search the site
ore Details	ocation Building I	nterior Churchyard	Significance	Forum Condition	n Audit Tools
Missing help tex	t - to be added by an adr	ministrator			
Ambridge	St Stephen's	(Test)			Edit
Name:	edit Ambridge: St S	itephen's (Test)			
Name: Record Type:	<ul> <li>edit Ambridge: St S</li> <li>Edit Church</li> </ul>	tephen's (Test)			
	5	tephen's (Test)			
Record Type:	Edit Church				
Record Type: Church code: Diocese:	<ul><li>Edit Church</li><li>Edit 647001</li></ul>	st)			

- 6. Scroll down the page to Event Log (Faculty History)
- 7. Click Start a new List A or List B item; Start a Faculty Case; Start a new TMRO application for the necessary application type to start.

	g (Faculty Histor	ew TMRO Application	1		
App Ref	Summary	Church	Created	Status	View
2022-000588	Testing for Manual	Ambridge: St Stephen's (Test)	Tue 28 Jun 2022	Awaiting application form completion	
2022-000586	testing #659 changes	Ambridge: St Stephen's (Test)	Thu 16 Jun 2022	Awaiting application form completion	
2022-00058/	Test 123	Amhridge: St Stenhen's (Test)	Tue 07 lun 2022	Awaiting application form completion	

# **Case File Summary**

- 1. Complete the Case File Summary
  - a. The Case Reference will appear automatically
  - b. The name of the church will appear automatically

	1	Signed in as: Ruper	t Allen   Home   Sigr	n Out   My Account	Site Ma
THE CHURCH OF ENGLANE	Online Faculty	/ System		Search the site	P
Application Ref: 2014-	000064	Church:			
Diocese: Status: Await Summary:	ing initial application details	Archdeaconry: Logged By:	Mr Rupert Allen (Th	nu 13 Nov 2014)	
Case file summar	у				
Case reference	@ 2014-000064				
Church	0	1			
Summary of proposed works	Ambridge: St Stephen's (Test) Penny Hassett: St David (Test)				
Contact number	•				
Cancel Finish					
A	Site Map   Privacy   T & C   © 2014 Cathedrals	& Church Buildings Divisio	nn I Wah site hy aveGes	IS	

- Enter a brief summary of the works into the Summary of proposed works box
   Enter a contact telephone number into the next box
- 4. Click **Finish**

	2011		Signed i	n as: Ruper	t Allen   Home	Sign Ou	ut   My Account	Site Map
THE CHUR OF ENGLA	AND	Online Facul	ty Syste	em		(	Search the site	P
Application Ref: 2 Diocese: Status: 7 Summary:		064 nitial application details	Arc	Church: hdeaconry: Logged By:		len (Thu 1	3 Nov 2014)	
Case file summ	nary							
Case reference	0	2014-000064						
Church	0	Ambridge: St Stephen's (Test)	1)					
Summary of proposed w	orks @	Removal of Pews						
Contact number	0	0116 261 5332	×					
Cancel Finish								
œ	Site I	Map  Privacy  T & C  & 2014 Cathedr	als & Church Bu	ildings Divisio	on  Web site by	exeGesIS		

## **Recording a List A matter**

Under the 2022 legislation change, a number of new items have been included under List A. The new list is available <u>here</u>, and we would strongly recommend that this list is reviewed in full.

On the online system, you are able to select whether the works apply to the building or within the churchyard, and the specified List A items will appear. The categorisation is as follows:

Church buildings etc. include:

- A1 Church buildings etc.
- A2 Musical instruments
- A3 Bells etc.
- A4 Clocks
- A5 Church content
- A6 Church halls and similar buildings

Churchyard includes:

- A7 Churchyard
- A8 Trees
- 1. Select the appropriate option
- 2. Click Next

Step 1 Step 2 Step	3 Step 4
Please specify whether the propose Faculty, it doesn't matter which opt	ed works affect the interior or exterion of the Church. If you already know that the application requires a tion you select.
Area affected by proposed works	<ul> <li>Church buildings etc.</li> <li>Churchyard</li> </ul>
	Previous Save & come back later Cancel Next

3. Select the appropriate List A matter which you want to record. Don't forget to read the conditions

### 6 Step 1 Step 2 Step 3 If the proposed works match one of the "List A" items below, please select that item, otherwise select "None of the above". Then click Next to proceed 🗿 (A1-1) (a) Works of maintenance, not involving repair or substantial replacement of material, carried out as part of the regular course of care and upkeep of the building. (b) Works of repair not materially affecting the fabric or any historic material. Specified conditions: The parochial church council's insurers are notified if external scaffolding is to be erected O (A1-2) Repairs and replacement of fittings in existing kitchens, lavatories, office accommodation and other ancillary rooms. O (A1-3) Like for like repairs to window glass. Specified conditions: The works do not include repairs to stained glass or to clear glass manufactured before 1960. O (A1-4) The repair or like for like replacement of wire mesh window guards. Specified conditions: Only non-corroding fixings are used and, where practicable, are fixed in mortar joints. O (A1-4a) Draught proofing an external door or window. Specified conditions: • The works do not affect the overall appearance or operation of the door or window and do not involve the replacement of a component. O (A1-5) The treatment of timber against beetle or fungal activity where the church is not a listed building. Specified conditions: • The works do not involve the replacement of timber.

O (A1-6)

```
Works of maintenance, repair and adaptation (not amounting to substantial addition or replacement but including re-wiring) to existing:
(a) heating systems (including the replacement of control equipment and the insulation of pipes in the boiler room and ancillary service
areas).
(b) gas, water or other services.
(c) lighting installations, other electrical installations and other electrical equipment (but not the replacement of light fittings, and see
matter B1(8)(b) in List B as to fittings for low-energy lamps).
```

4. Scroll to the bottom of the page

# 5. Click **Next**

#### O (A6-3)

Replacement of material covering the roof where neither the church nor the church hall or similar building is a listed building.

Specified conditions:

- The installation of roof insulation is considered.
- O (A6-4)

The introduction of a defibrillator in a building which is not a listed building.

Previous Save & come back later Cancel	Ne

6. A message confirms that you have selected a List A matter

Awaiting List A	A classification		
	Borchester (Test) Awaiting List A item selection	Archdeaconry:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>Mrs Fiona Petty (Wed 30 Dec 2015)</u>
	of work from "List A". Works on th	1 51	n. You may proceed without further ado.
If in doubt, contact you	ur DAC Secretary <u>http://www.chu</u>	irchcare.co.uk/churches/church-buil	dings-council/who-s-who/dacs/dac-contact-details
	Previous	Save & come back later Cancel	Edit
E sit	te Map   Privacy   T & C   © 2014 - 2	016 Archbishops' Council   Web site by	exeGesIS SDM   Rev. 1.0.5842.28744

7. If you are **certain** that the work you wish to undertake falls under List A and complies with all specified conditions, click **Finish**.

Step 1 Step 2 Step 3	
You selected an item of work from "List A". Works on this list do not require any permis If in doubt, contact your DAC Secretary <u>http://www.churchcare.co.uk/churches/church-</u>	
Previous Save & come back later Car	Edit
Site Map   Privacy   T & C   © 2014 - 2016 Archbishops' Council   Web site	by exeGesIS SDM   Rev. 1.0.5842.28744

# **Applying for a List B matter**

Under the 2022 legislation change, a number of new items have been included under List B, and specified conditions have been added to some of the items to strengthen the ability for the Church to reach net-zero carbon by 2030. The new list is available <u>here</u>, and we would strongly recommend that this list is reviewed in full. Any List B requested does not need to be included within your Quinquennial Inspection Report.

On the online system, you are able to select whether the works apply to the building or within the churchyard, and the specified List B items will appear. The categorisation is as follows:

Church buildings etc. include:

- B1 Church buildings etc.
- B2 Bells etc.
- B3 –Clocks.
- B4 Church Contents
- B5 Church halls and similar buildings

Churchyard includes:

- B6 Churchyard
- B7 Trees
- 1. Repeat steps included under Case File Summary
- 2. When you arrive at List A, scroll to the bottom of the page
- 3. Click None of the Above
- 4. Click Next

0	(A6-4)
	The introduction of a defibrillator in a building which is not a listed building.
۲	None of the above
	Previous Save & come back later Cancel Next

- 5. You will arrive at List B
- 6. Select the appropriate List B matter which you want to apply for. Don't forget to read the conditions



If the proposed works match one of the "List B" items below, please select that item, otherwise select "None of the above". If you are confident you have selected the right option, click "Finish form", otherwise click "Save and come back later".

#### O (B1-1)

Works of repair affecting the fabric or historic material.

Specified conditions:

- The repair does not introduce material of a type that does not already form part of the fabric or historic material that is to be
  repaired.
- The repair does not involve the substantial replacement of a major part of the fabric or of historic material.
- Details of any materials to be used are submitted to the archdeacon when the archdeacon is consulted on the proposal to undertake the matter.
- The works do not involve any new disturbance below ground level.
- The parochial church council?s insurers are notified if external scaffolding is to be erected.

O (B1-2)

The installation of a wall offertory box.

Specified conditions:

The installation does not affect historic fabric.

#### O (B1-3)

Works of external or internal redecoration (other than to areas of historic wall painting, even if already painted over).

Specified conditions:

- Details of materials and colours are submitted to the archdeacon when the archdeacon is consulted on the proposal to undertake
- the matter.
- The overall appearance of the building is not changed.
- The parochial church council?s insurers are notified if external scaffolding is to be erected.

## 7. Scroll to the bottom of the page

#### 8. Click Finish

3	
	O (B4-12)
	Disposal of redundant altar frontals and falls.
	Specified conditions:
	No article of historic or artistic interest is disposed of.
	<ul> <li>Additional Diocesan matter. All additional matters are available in your diocesan registry, on the diocesan and Church of England website.</li> </ul>
	$\bigcirc$ None of the above
	Previous         Save & come back later         Cancel         Finish Form

You have successfully begun a new List B application and created a case file.

				Ed
Details	Supporting documents and images	History	Messages	
Summary	y description of proposed works			Image:
List A or List B classification			🥝 📃 🍞	
List B application details			3 🖪 🕅	
Submit	Return to Applications dashboard	Abandon		

9. Click the Edit icon to add more details to the application

s				Edi
Details	Supporting documents and images	History	Messages	
Summary	y description of proposed works			o 🛛 🖉
List A or	List A or List B classification			o 🛛 🖉
List B application details			3 10	
Submit	Return to Applications dashboard	Abandon		

# 10. Type additional details about your proposal in the text box 11. Click **Finish**

Application Details		
Missing help text - to be added by an	administrator	
		Edit
Details of your proposal 🛞 Edit	Additional information that the Archdeacon might need	
	Cancel Finish	

12. Attach any additional files under the **Supporting Documents and Image** tab 13. Click **Submit** to send to the next stage

Details Supporting documents and images History Messages	Edit
Summary description of proposed works	🥝 🔟 📝
List A or List B classification	🥝 🖪 📝
List B application details	🥝 🖪 📝
Submit Return to Applications dashboard Abandon	

# **Applying for Full Faculty**

There are now two ways to apply for Faculty.

The first is through the List A and List B selection

- 1. Repeat steps outlined in the Case File Summary
- 2. Arrive at List A,
- 3. Scroll to the bottom of the page
- 4. Click None of the Above
- 5. Click Next
- 6. Arrive at List B
- 7. Scroll to the bottom of the page
- 8. Click None of the Above
- 9. Click Finish

○ (B4-12)	
Disposal of redundant al	tar frontals and falls.
Specified conditions:	
No article of histor	ic or artistic interest is disposed of.
O Additional Diocesan mat	ter. All additional matters are available in your diocesan registry, on the diocesan and Church of England
website.	
O None of the above	
	Previous Save & come back later Cancel Finish Form

If starting a case through the above method, the List B process will end, and the Faculty case and forms will begin.

The second method is through the central applications page and selecting the Start a Faculty Case button.

- 1. Go to the main page https://facultyonline.churchofengland.org
- 2. Sign In
- 3. Click on the Applications tab
- 4. Click on Start a new Faculty Case to start
- 5. Enter the details requested in the Case File Summary, and select the necessary church.

lessages	Applications requiring	g your action Active Cases	Archived Case	25	
Search by	application ref Sear	ch by church name Search	Reset		
App Ref	Summary	Church	Created <b>•</b>	Status	Viev
2022-000587	testing	Farndale: St Augustine of Hippo's (Test)	Fri 17 Jun 2022	Public notice	
2022-000586	testing #659 changes	Ambridge: St Stephen's (Test)	Thu 16 Jun 2022	Awaiting application form completion	
2022-000585	Test 2	Farndale: St Augustine of Hippo's (Test)	Thu 16 Jun 2022	Awaiting application form completion	
2022-000584	Test 123	Ambridge: St Stephen's (Test)	Tue 07 Jun 2022	Awaiting application form completion	
2022-000582	test start	Penny Hassett: St David (NotReal)	Tue 07 Jun 2022	Await applicant completion of the petition form	
2022-000581	test faculty start - condition	Farndale: St Augustine of Hippo's (Test)	Tue 07 Jun 2022	Await applicant completion of the petition form	
2022-000580	List B from condition	Farndale: St Augustine of Hippo's (Test)	Tue 07 Jun 2022	Proposal in preparation	
2022-000579	Testing 23	Ambridge: St Stephen's (Test)	Sun 05 Jun 2022	Proposal in preparation	
2022-000578	testing	Ambridge: St Stephen's (Test)	Sun 05 Jun 2022	List B application in preparation	
2022-000578	testing	Ambridge: St Stephen's (Test)	Sun 05 Jun 2022	List B application in preparation	

Once completed, the following screen will appear, and you will have successfully begun a new faculty proposal under the 2022 legislation and have created a case file.

Арр	Diocese: Status:	2022-000588 Borchester (Test) Proposal in preparation Testing for Manual		Archdeacon	h: <u>Ambridge: St Stephen's (Test)</u> y: Felpersham (Test) y: <u>The Test Petitioner (Tue 28 Jun 2</u>	2022)
Proposal in	preparation					
Details	Supporting	g documents and image	es History	Messages	Archived Forms	
Summary d	escription o	f proposed works				🥝 🔯 🙋
Standard In	formation					3 🖪 🛛
Petition Def	tails					3 🖾 🖻
Submit	Return to	Applications dashboard	Delete the ap	plication	wnload All Forms & Documents	
		N				

Under the 2022 version, three forms will be required by the Petitioner, who will then submit this to the DAC secretary for review and the selection of the relevant forms.

For reference, all cases submitted through the online system from the 1<sup>st</sup> April 2020 onwards will be made public during the public notice period and the Chancellor issuing their determination. All legal documents, including the Petition form and necessary supporting documentation, will be made available to members of the public via our central Public Notice page. These forms and documents are legally required to be shown to members of the public who request access to view them in person, and under the Faculty Rules, the public availability provides a digitally accessible version. Under GDPR, the processing and making public of these forms and the personal details included are allowed, as there is a legal requirement to make these available.

### **Standard Information**

1. Complete the Standard Information Form. Click the Edit icon.

Ą	Diocese: Status:	2022-000588 Borchester (Test) Proposal in preparation Testing for Manual		Archdeacon	h: <u>Ambridge: St Stephen's (Test</u> y: Felpersham (Test) y: <u>The Test Petitioner (Tue 28 J</u>	
Proposal	in preparation					
Details	Supporting	g documents and image	es History	Messages	Archived Forms	
Summary	y description o	f proposed works				🥥 🖾 🍞
Standard	Information					3 🛛 🖌
Petition [	Details					3 🖾 🖻
Submit	Return to	Applications dashboard	Delete the ap	plication	wnload All Forms & Documents	

2. **First**, click **Reload from Church Heritage Record**. If your church building's record has already been completed by the DAC or the CCB, this information will automatically fill in the Standard Information Form for you.

	s: jp_petitioner@esdm.co.uk   Home   Sign Out   My Account   Site Map
THE CHURCH OF ENGLAND Online Faculty	System Search the site D
Application Ref: 2014-000078 Diocese: Borchester (Test) Status: Proposal in Preparation Summary: SE Test for Form3A Q22	Church: Ambridge: St Stephen's (Test) Archdeaconry: Felpersham (Test) Logged By: Mrs Fiona Petty (Tue 18 Nov 2014)
Form 1A	
This form helps us understand your church building. Click "Reload from information manually. The online system will remember your data in a 1 2 3 4	
Approximate date of church @	Victorian/Pre-War (1837AD to 1914AD)
Is the church listed? 🐵	€ Yes C No
If so, please state whether it is grade I, II* or II 🥥	1
Is the church, churchyard or any adjoining structure wholly or partly scheduled as an ancient monument? ③	C Yes @ No
Is the church, churchyard or any adjoining structure in a conservatio area?	n e <sub>Yes</sub> C <sub>No</sub>
If it is, please state which @	Ambridge
Reload from Church Heritage Record	Say & come back later Cancel Next
Site Map  Privacy  T & C  © 2014 Cathedrals	& Church Buildings Division   Web site by exeGesIS

3. You will get this prompt. Any information you have already entered yourself will be overwritten. **Click Ok** to proceed or press cancel to complete the form manually.



4. Insert any missing information manually, and **click Next** to continue on to the next page. At any time, you can save your work and return to it another day by clicking **Save & come back later** 

Application Ref: 2020-000527 Diocese: Borchester (Test) Status: Proposal in preparation Summary: Test 1	Church: <u>Ambridge: St Stephen's (Test)</u> Archdeaconry: Felpersham (Test) Logged By: <u>The Test Petitioner (Mon 23 Mar 2020)</u>
Form 1A	
xxx xvdfsdf sd	
1 2 3 4	
Approximate date of church 🥹	Early Medieval (pre 1066AD)
Is the church listed? 🥹	Early Medieval (pre 1066AD) Medieval Post Medieval (1540AD to 1837AD)
If so, please state whether it is grade I, II* or II $ \oslash $	Victorian/Pre-War (1837AD to 1914AD) Modern (1914AD to Present)
ls the church or churchyard wholly or partly scheduled as an ancient monument? 🥹	e Yes O No
Is the church or churchyard in a conservation area? 🥹	O Yes 🖲 No
If it is, please state which conservation area 🧐	
Reload from Church Heritage Record	Save & come back later Cancel Next

5. Complete the second page and click **Next**.

Application Ref: 2020-0 Diocese: Borche Status: Propos Summary: Test 1		Church: <u>Ambridge: St Stephen's (Test)</u> Archdeaconry: Felpersham (Test) Logged By: <u>The Test Petitioner (Mon 23 Mar 2020)</u>
Form 1A		
xxx xvdfsdf sd		
1 2 3 4		
Is the church or churchyard in a	national park? 🥹	● Yes ○ No
If it is, please state which nation	al park 🥹	Ambridge National Park
Is there any evidence that bats u adjoining structure?	ise the church, or its curtilage or	any 🖲 Yes 🔘 No
Please give details of any private	ly owned chapels, aisles or wind	Lady chapel owned by Lady <u>Granthem</u> of <u>Downton</u> Abbey Memorial Window owned by Shaw family
Is there anybody other than the to pay for repairs to the chancel		liable
	Previous Save & c	ome back later Cancel Next

6. Complete the third page and click **Next.** 

Application Ref: 2020-000527 Diocese: Borchester (Test) Status: Proposal in preparation Summary: Test 1	Church: Ambridge: St Stephen's (Test) Archdeaconry: Felpersham (Test) Logged By: The Test Petitioner (Mon 23 Mar 2020)
Form 1A	
xxx xvdfsdf sd	
1 2 3 4	
Is the churchyard or burial ground consecrated? (whether closed or not) $\circledast$	● Yes  ◎ No
Has it been used for burials?	Yes O No
Is it still used for burials?	Yes ONO
If the churchyard or burial ground is no longer used for burials has it been closed by Order in Council?	O Yes 🖲 No
If it has, please give the date of the Order 🐵	
Are there any graves that are identified as war graves by the Commonwealth War Graves Commission?	Yes No
Previous Save & come bac	ck later Cancel Next
Site Map   Privacy   T & C   © 2014 - 2020 Archbishop	os' Council   Web site by exeGesIS SDM   Rev. 2.9.7387.29248

7. Complete the last page and click **Finish** 

Application Ref: 2020-000527 Diocese: Borchester (Test) Status: Proposal in preparation Summary: Test 1	Church: Ambridge: St Stephen's (Test) Archdeaconry: Felpersham (Test) Logged By: The Test Petitioner (Mon 23 Mar 2020)
Form 1A	
xxx xvdfsdf sd	
1 2 3 4	
Please identify any historic structures, listed tombs, war memo significant trees in the churchyard or burial ground ③	brials or
Please give the name and address of the architect or surveyor appointed for the church under section 45 of the Ecclesiastical Juristiction and Care of Churches Measure 1988 * (if applicable * This is now to be read as a reference to the inspector appoin under section 45 of the Ecclesiastical Jurisdiction and Care of C Measure 2018. @	Purcell - London 15 Bermondsey Square Tower Bridge Road ted London
Previous Save & cor	me back later Cancel Finish Form
Site Map   Privacy   T & C   © 2014 - 2020 Arch	nbishops' Council   Web site by exeGesIS SDM   Rev. 2.9.7387.29248

## 8. The form is now complete

Ар	Diocese:	2020-000527 Borchester (Test) Proposal in preparation Test 1		Archdeaconry:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>The Test Petitioner (Mon 23 Mar 20</u>	<u>)20)</u>
Proposal i	in preparation					
Details	Supporting	g documents and images	History	Messages	Archived Forms	
Summary	y description o	f proposed works				🥝 🖪 📝
Standard	Information					-> 🖉 🖪 🖻
Submit	Return to	Applications dashboard	Delete the ap	plication	wnload All Forms & Documents	

## **Petition details**

In this section, you are asked to fill in the first three pages of the paper format of Form 3, the petition document. Through the online system, this appears as five pages. All text that is entered in this form will be available towards the end of the application when you are asked to complete the full document.

Press the edit button to access the Petition details form

	Status:	Borchester (Test) Proposal in preparation Testing for Manual			:: Felpersham (Test) :: <u>The Test Petitioner (Tue 28 Jun 2</u>	022)
Proposal i	in preparation	24				
Details	Supporting	g documents and images	History	Messages	Archived Forms	
Summary	y description o	f proposed works				🥝 🔯 🖻
Standard	Information					3 🖾 🖻
Petition [	Details					3 🛛
Submit	Return to	Applications dashboard	Delete the ap	plication Dov	vnload All Forms & Documents	

Page 1 asks for the details of each Petitioner. Fill the relevant parts in and navigate to the bottom of the page and press **next** to move on to the next page.

Application Ref: 2020-000527 Diocese: Borchester (T Status: Awaiting app Summary: Test 1		Archdeaconry:	<u>Ambridge: St St</u> Felpersham (Te <u>The Test Petitio</u>	
Form 3A				
1 2 3 4	5			
Petitioners				
Full Name	Office Held	Email		Tel No
Residential Address (including postcode)				Preferred
				0
Full Name	Office Held	Email		Tel No
Residential Address (including postcode)				Preferred
				0
			10	
Full Name	Office Held	Email		Tel No
Residential Address (including postcode)				Preferred
				0
			10	
Please use capital letters				
Please indicate here which of the provided where possible.	above should be regarded as the co	ntact address. A telep	bhone number a	nd email address should also be

Page 2 asks for the details of the schedule of works that you are requesting. Fill this section in with as much or as little detail as is required and navigate to the bottom of the page, and press **next** to move on to the next page.

Application Ref: 2020-000527 Diocese: Borchester (T Status: Awaiting app Summary: Test 1	est) ication form completion	Archdeaconry: Fel	<u>ıbridge: St Stephen's (Test)</u> persham (Test) <u>e Test Petitioner (Mon 23 Mar 2020)</u>
Form 3A			
1 2 3 4	5		
We petition the Court for a faculty Please describe the works or other Notification of Advice		th in the way recommen	ded by the Diocesan Advisory Committee in its
Schedule of works or proposals	This is where the schedule of works	be listed	
	They can be on multiple lines		
	2		
Copies of the Standard Information be provided with this petition.	Form and any drawings, plans, spec	ifications, photographs o	or other documents showing the proposals must
	Previous Save & come ba	ck later Cancel	Next
Site Map   Priva	cy   T & C   © 2014 - 2020 Archbishops'	Council   Web site by exeGe	esIS SDM   Rev. 2.9.7388.18213

Page 3 asks for the details of any professional advice that has been sought as part of the intended works. Fill this section in if necessary and navigate to the bottom of the page and press **next** to move on to the next page.

Application Ref: 2020-000527 Diocese: Borchester (Test) Status: Awaiting application form completion Summary: Test 1	Church: <u>Ambridge: St Stephen's (Test)</u> Archdeaconry: Felpersham (Test) Logged By: <u>The Test Petitioner (Mon 23 Mar 2020)</u>
Form 3A	
1 2 3 4 5	
A. Professional Advice Please answer this section in every case	
<ol> <li>Has the architect or surveyor appointed under section 45 of the Ecclesiastical Jurisdiction and Care of Churches Measure 2018 been—</li> </ol>	
a. engaged in connection with the proposals?	e Yes O No
b. asked for general advice in relation to these proposals?	© Yes ○ No
2. If another architect or surveyor is being engaged	
a. what is his or her name and address?	Judith
b. why is he or she being instructed in relation to the proposed works?	They know the church well having worked on the building before
Previous Save & come bac	k later Cancel Next
Site Map   Privacy   T & C   © 2014 - 2020 Archbishops' C	ouncil   Web site by exeGesIS SDM   Rev. 2.9.7388.18213

Page 4 asks questions about whether the intended works are to the interior and/or exterior of the church and whether a statement of significance and Statement of needs have been prepared. If the DAC secretary has not directed that these be filled in, there is no requirement to select "**Yes**, but the church may have this information already and may wish to select **Yes** and upload the documents via

the support documents tab. Fill the relevant parts of the page in and navigate to the bottom of the page and press **next** to move on to the next and final page.

Application Ref: 2020-00 Diocese: Borches Status: Awaiting Summary: Test 1		Archdeaconry:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>The Test Petitioner (Mon 23 Mar 2020)</u>
Form 3A			
1 2 3 4	5		
B. Changes to the interior and Please answer this section if a	d/or exterior of the Church applicable. Otherwise proceed to section (	c	
•	and/or exterior of the Church are ired a statement of significance and a	⊛ Yes O No	
b. If the answer to a. is yes, pl this petition.	lease supply copies of the statements with	h	
c. If the answer to a. is no, wh permission for the proposals	hat are the reasons for asking for ?		ľ
Please supply separate explai	natory statement if more space is require		
	Previous Save & come b	ack later Cancel	Next
Site Map	Privacy   T & C   © 2014 - 2020 Archbishops	' Council   Web site by e	xeGesIS SDM   Rev. 2.9.7388.18213

Page 5 asks for the financial costs of the intended works. Please fill this part of the form in as honestly as possible, as it helps both the DAC within their notification but also external bodies in their formal consultative roles. Once completed, navigate to the bottom of the page and press **Finish Form** to complete the form.

Application Ref: 2020-000527 Diocese: Borchester (Test) Status: Awaiting application form completion Summary: Test 1	Church: <u>Ambridge: St Stephen's (Test)</u> Archdeaconry: Felpersham (Test) Logged By: <u>The Test Petitioner (Mon 23 Mar 2020)</u>
Form 3A	
1 2 3 4 5	
C. Financial Information Please answer this section in every case	
4.a. What is the estimated cost of the proposed works?	20000
b. Who has estimated this cost?	Architect
c. Are the proposals wholly to be paid for from a source other than the parochial church council or wholly from funds which have already been given to the PCC for the purpose of the proposals?	⊛ Yes ◎ No
d. If the answer to c. is no, how are the proposals to be paid for? (Please give figures in the boxes below)	
i. the PCC's current balance of funds that are available for the purpose	25000
ii. gifts/legacies	5000
iii. grants or fund raising - already available	10000
iv. grants or fund raising - being sought	100000
If you are preparing a statement of needs or providing an explanatory sta strategy there.	atement under section 3.c., please include details of any fund raising
Previous Save & come back la	ter Cancel Finish Form
Site Map   Privacy   T & C   © 2014 - 2020 Archbishops' Co	ouncil   Web site by exeGesIS SDM   Rev. 2.9.7388.18213

## Submitting your proposal

You have now completed all forms initially required by the Online Faculty System.

- 1. If you need to **attach any documents** to your application, please review the *Attaching Documents guidance* note.
- 2. Make sure that all forms are marked as complete (green check mark). You will not be able to submit your proposal to the DAC if a form is still pending completion (hourglass icon). If a form is not complete:
  - a. Click the Edit icon on that particular form
  - b. Go to the form's last page
  - c. Click the Finish button
- 3. Once you are certain that you are ready to seek DAC advice, Click Submit

Dioces Statu	f: 2022-000588 e: Borchester (Test) 5: Proposal in preparation 7: Testing for Manual		Archdeaconr	h: <u>Ambridge: St Stephen's (Test)</u> y: Felpersham (Test) y: <u>The Test Petitioner (Tue 28 Jun</u>	2022)
Proposal in preparatio	n				
Details Supporti	ng documents and imag	es History	Messages	Archived Forms	
Summary description	of proposed works				o 🛛 🖉
Standard Information					o 🖪 📝
Petition Details					o 🛛 🌶
Submit Return	o Applications dashboard	Delete the ap	plication Do	wnload All Forms & Documents	

**N.B.** Once you have clicked submit, the applicant will no longer be able to amend the forms until you return the proposal with informal comments or ask them to fill in further forms.

- 1. As DAC, you will receive an email to inform you of this application
- 2. You can monitor the progress of the application anytime by signing into your account (see *Navigating a Case File*)

# **Attaching Documents**

If you need to attach relevant documents to support the proposal:

- 1. Go to the application's case file (see Navigating a Case File)
- 2. Click on Supporting Documents and Images



# Online Faculty System

Search the site

P

Status: Pr	014-000064 orchester (Test) roposal in Preparation emoval of Pews	Archdeaconry:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>Mr Rupert Allen (Thu 13 Nov 2014)</u>					
Use the forms below to deve later.	elop your proposal. You do not have to c	complete them all at	once – you can always save your work and	return to it				
Once you are confident that your proposal is ready, click "Submit". It will be sent to the DAC who will provide you with advice. You will no longer be able to make changes to your proposal once you have clicked "Submit".								
You are encouraged to provide a Statement of Significance and a Statement of Needs (although these documents are only essential when proposals involve changes to a listed church). If you choose not to provide these documents, go to the last page of each relevant online form and click "Finish". Keep in mind that your decision not to supply the DAC with these documents could lead to a delay in providing you with advice.								
Use the "Supporting docume needs) to support your prop		relevant document	(including a statement of significance or si	atement of				
If you wish to withdraw your	proposal, click "Abandon".							
Details Supporting do	ocuments and images History	Messages						
Summary description of pro	oposed works		(	📀 🖾 📝				
Standard Information			(	2 🖾 📝				
Petitioner			(	2 🖾 🛛				
Statement of Significance			(	2 🖾 🛛				
Statement of Needs			(	📀 🛐 📝				
Submit Return to App	plications dashboard Abandon	Invite Consultees						
$\oplus$	Site Map  Privacy  T & C  © 2014 Cathedra	als & Church Buildings I	Division  Web site by exeGesIS					

# 3. Click Add

	Signe	ed in as: jp_chancellor@esdm.c	o.uk   Home   Sign Out   My Account	Site Map
THE CHU OF ENGL	JRCH AND Online Fact	ulty System	Search the site	2
Status: Summary:	2014-000018 Borchester (Test) Awaiting Chancellor's determination A new test (SE) mitted the faculty application to the Chanc	Archdeaconry: Logged By:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>Mrs Fiona Petty (Thu 07 Aug 2014)</u>	
Details Support	ing documents and images Histo	ry Notes Messages		Edit
Add a file Add				
$\oplus$	Site Map   Privacy   T & C   © 2014 Cath	edrals & Church Buildings Division	Web site by exeGesIS	

# Option 1

- 4. You can **Drag & Drop** a file into the middle of the box using your computer's mouse
- 5. Insert a summary description of the file you have attached (e.g. Plan Drawing)

	3 nap		Signed in	as: in cha	ncellor@esdm.c	o.uk   Home   Sign Out   My Account   Si	te Ma
THE OF E	CHURCH ENGLAND	Online	-			Search the site	£
D	ion Ref: 2014-0000 Diocese: Borchester Status: Awaiting C mmary: A new test	'(Test) hancellor's determina	ation		Archdeaconry:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>Mrs Fiona Petty (Thu 07 Aug 2014)</u>	
The Registrar	has submitted the fa	aculty application to th	e Chancello	r for reviev	v.		
Details Su	upporting docum	ents and images	History	Notes	Messages		Ed
Add a file A	dd		Drag an	d drop a fil	e hegganga Raquado f	<del>&lt;</del>	
Select file							

- 6. Notice that the file has not been uploaded yet (you can delete it by clicking on the trash can next to it)
- 7. Click Upload

		Signod in ast in ch	ancollor@osdm (	o.uk   Home   Sign C	ut My Account 1	Cito Man
THE CHU OF ENGL		ne Faculty Sys		olar Fronc Forgine	Search the site	
Status:	2014-000018 Borchester (Test) Awaiting Chancellor's dete A new test (SE)	ermination	Archdeaconry:	<u>Ambridge: St Stephe</u> Felpersham (Test) <u>Mrs Fiona Petty (Thu</u>		
The Registrar has sub	mitted the faculty applicatio	n to the Chancellor for revie	W.			
Details Support	ing documents and ima	ges History Notes	Messages			Edit
Add a file Add						
		Drag and drop a	îile here			
Select file Church Plan.bm						
Description Plan Drawing						
œ	Site Map  Privacy  T &	C  © 2014 Cathedrals & Churc	h Buildings Division	Web site by exeGesIS		

8. The file has been successfully attached.

IE CHURCH		a in asi jp_enancei	lor@esdm.c	o.uk   Home   Sig	n Out   My Account	Site M
ENGLAND	Online Facu	ılty Syste	m		Search the site	J
cation Ref: 2014-000018			Church:	Ambridge: St Ste	phen's (Test)	
Diocese: Borchester (Test	:)	Arc	hdeaconry:	Felpersham (Tes	t)	
Status: Awaiting Chance	llor's determination		Logged By:	Mrs Fiona Petty (	<u>Thu 07 Aug 2014)</u>	
Summary: A new test (SE)						
Supporting documents	and images Histor	y Notes M	essages			Б
Supporting documents						
File Name	Description	Size	Modified		Uploaded By	
	cation Ref: 2014-000018 Diocese: Borchester (Test Status: Awaiting Chance Summary: A new test (SE) Far has submitted the faculty	cation Ref: 2014-000018 Diocese: Borchester (Test) Status: Awaiting Chancellor's determination Summary: A new test (SE)	cation Ref: 2014-000018 Diocese: Borchester (Test) Arc Status: Awaiting Chancellor's determination Summary: A new test (SE) For has submitted the faculty application to the Chancellor for review.	cation Ref: 2014-000018 Church: Diocese: Borchester (Test) Archdeaconry: Status: Awaiting Chancellor's determination Logged By: Summary: A new test (SE)	cation Ref: 2014-000018 Church: Ambridge: St Stee Diocese: Borchester (Test) Archdeaconry: Felpersham (Test Status: Awaiting Chancellor's determination Logged By: Mrs Fiona Petty ( Summary: A new test (SE)	cation Ref:       2014-000018       Church:       Ambridge: St Stephen's (Test)         Diocese:       Borchester (Test)       Archdeaconry:       Felpersham (Test)         Status:       Awaiting Chancellor's determination       Logged By:       Mrs Fiona Petty (Thu 07 Aug 2014)         Summary:       A new test (SE)

# Option 2

9. You can also choose to upload a file by **locating** it on your computer. Click **Select file**.

				Signed ir	n as: jp_cha	ncellor@esdm.c	o.uk   Home	Sign Out   My Account	Site Map
	HE CHU F ENGL	JRCH .AND	Online	Facult	y Sys	tem		Search the site	2
Appl	ication Ref:	2014-000018				Church:	Ambridge: St	Stephen's (Test)	
		Borchester (Te	est)			Archdeaconry:	Felpersham (	Test)	
		Awaiting Char A new test (SE	ncellor's determin )	ation		Logged By:	<u>Mrs Fiona Pe</u>	<u>tty (Thu 07 Aug 2014)</u>	
The Regist	trar has sub	mitted the facul	ity application to th	ne Chancello	r for reviev	۷.			
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Select file	e								
Description	n								
ŧ		Site Map	Privacy  T & C  © 2	2014 Cathedra	als & Church	Buildings Division	1  Web site by exe	eGesIS	

10. Locate the file on your computer. Select it. Click Open.

Choose File to Upload		X	er provided	by The Church			
	UAT - CASE DOCs 🔹 Petitioner 🔍 🏠 Search		× 🕀 ch	urchofengland.org	×		
Organize      Views     Favorite Links	Name * V Date modified V Type V Size V	0	i as: jp_cha	ancellor@esdm.c	co.uk   Home   Sig	gn Out   My Account	Site Map
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				Archdeaconry:	Ambridge: St Ste Felpersham (Tes Mrs Fiona Petty		
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Folders ^							
File name	Church Plan 🗾 All Files (***)	•					
	Open	Cancel //,					
		Drag an	d drop a fi	le here			
	Select file						
	Description						
	Site Map  Privacy  T & C	© 2014 Cathedra	als & Church	Buildings Division	1 Web site by exeGe	ISIS	

11. Insert a summary **description** of the file you have attached (e.g. Archaeological Report) 12. Click **Upload** 

	IDCU			co.uk   Home   Sign	Out   My Account	Site Ma
OF ENGL	URCH LAND Online	Faculty Sy	/stem		Search the site	£
Status:	2014-000018 Borchester (Test) Awaiting Chancellor's determi A new test (SE)	nation	Archdeaconry:	Ambridge: St Step Felpersham (Test) Mrs Fiona Petty (T		
The Registrar has sub	omitted the faculty application to	the Chancellor for rev	riew.			
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Add a file Add		Drag and drop a	a file here			
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Church Plan.bm	np 🗑					
Description Church Plan Drawing						
		2014 Cathodraic & Chu	rsh Buildings Division	Web site by exeGes!	-	

13. The file has been successfully attached

	F ENGL		Online Facu	ity Syste				
Арр	lication Ref:	2014-000018			Church:	Ambridge: S	t Stephen's (Test)	
	Diocese:	Borchester (Test)		A	rchdeaconry:	Felpersham	(Test)	
	Status:	Awaiting Chancell	or's determination		Logged By:	Mrs Fiona Pe	<u>etty (Thu 07 Aug 2014)</u>	
	Summary:	A new test (SE)						
			pplication to the Chance		Aessages			E
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# **Providing Advice to a List B Application**

As DAC, you will be notified by email when a parish submits a List B application for determination by the Archdeacon. You have the option to provide informal advice to assist the Archdeacon with their decision. Once a List B process has started, the only person who can determine whether or not the proposals are a List B is the archdeacon. Should this be submitted to the DAC, and it is clear that it is not a List B item, please provide a comment around this and submit it to them for their determination. If the case is in this List B status, it cannot be converted to a Faculty unless determined by the Archdeacon.

1. To access the application, **click** the link

Faculty System: List B petition ref 2015-001064 submitted
Dear DAC
Reference 2015-001064 concerning Penny Hassett: St David (Test) (Church Code 647009).
A new application (reference 2015-001064) has been submitted for a List B matter(s) and is now awaiting DAC advice.
Please click this link to view the full details of the application.
If you would prefer to receive fewer emails from the Online Faculty System, you can set your email preferences within the <u>My Account page</u> .

# You will arrive at the List B case file

Details Supporting documents and images History My Notes Messages	Edit
Summary description of proposed works	🥥 🖾 📝
List A or List B classification	o, 🗊 🍞
List B application details	o, 🗉 🕅
DAC advice	3 🛛 🎽
Submit Return to Applications dashboard Abandon Invite Consultees	

- 2. Click here to find out which List B matter was selected
- 3. Click here to read more details about the application
- 4. Go to the Supporting Documents and Images tab for additional information

5. Click the Edit icon to provide advice to the Archdeacon

Details Supporting documents and images	History	My Notes	Messages	Edit
Summary description of proposed works				Image:
List A or List B classification				🥥 📃 💙
List B application details				Image: A state of the state
DAC advice				
Submit Return to Applications dashboard	Abandon	Invite Consu	lltees	

- 6. Insert your **draft conditions** or **written advice** to the Archdeacon in the box (**N.B.** If you do not wish to comment, write N.A.)
- 7. Click Finish

DAC advi	ce on co	onditions for application	
Missing help	text - to be a	dded by an administrator	
			Edit
Draft conditions	Ø Edit	Archaeological recording exercise should be undertaken	
		Save & come back later Cancel Finish	

8. Click Submit to send your comments to the Archdeacon

Details	Supporting documents and images	History	My Notes	Messages	Ec	dit
Summary	/ description of proposed works				🥥 📃 🕅	
List A or I	list B classification				🥝 🖾 🕅	
List B app	lication details				🥝 📃 🕅	
DAC advi	ce				🥝 🖪 🕅	
Submit	Return to Applications dashboard	Abandon	Invite Consu	ltees		

## Awaiting initial DAC review and form selection

Each Faculty case that will be submitted to you will start in the same way as an informal application, whereby you will decide how the case will progress and what information is required for external consultees and your own Diocesan Advisory Committee to review.

The first part of the application that a petitioner will be able to complete is the summary description, standard information (Form 1) and the Petition details (Form 3), which is the first three pages of the petition document. Once an application has been submitted to the DAC secretary, you will be able to review these forms, as well as the supporting documentation.

Once reviewed, to move the case forward or backwards, select the edit button next to the Initial DAC review form

Details	Supporting documents and images	History	My Notes	Messages	r.
Summary	y description of proposed works				🥝 🖪 🖡
Standard	I Information				🥝 🖪 🛙
Initial DA	C Review				ZR
DAC Form	n Selection		3 🖾		
Petition [	Details				<b>S</b>
Submit	Return to Applications dashboard	nvite Consult	ees		

Once in the form, you have a simple tick box function to follow. If you think that further work is required to the Standard Information form or Petition details, select No, add any necessary comments in the feedback text box, and press finish form. If No is selected, when the form is submitted to the next stage, the application will be sent back to the petitioners for them to edit.

	Borchester (Test) Awaiting Initial DAC		Archdeaconry:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>The Test Petitioner (Mon 23 Mar 2020)</u>
DAC Acceptan	ce Form			
' Is this proposal ready to Please provide some fe	o proceed? 🎯 Edit 🤇	● Yes ● No This is text that you enter		
	ļ			10
Sav	e & come back later	Cancel Finish Form		
Sit	e Map   Privacy   T & C	© 2014 - 2020 Archbishops' C	Council   Web sit	te by exeGesIS SDM   Rev. 2.9.7387.29248

If this No selection is made, the petitioners will receive an email notifying them that the application has been sent back to them, and any comments added in the feedback will be sent to them. It is in this status that the DAC Secretary role can also edit the Standard Information. Importantly, if the

application is not a Faculty but is a List A or List B item under the 2022 legislation, the DAC secretary role can **Revert** the application by pressing the revert button and selecting the List A and B selection process. Should the case have been through the List B process already and was accidentally converted to a Faculty application, the DAC secretary can also **Revert** the application back to the archdeacon.

Details	Supporting documents and images	History	My Notes	Messages	Archived Forms		E
Summar	y description of proposed works					0	
Standard	d Information					0	
Petition	Details					0	

If the application does not require this reversion, the petitioners can make the necessary edits required and resubmit this back to you for this initial review process to take place again. Should further work be required, this can again be sent back to them, as explained above. If the application is now suitable for the Statement of Significance and Statement of Needs should be completed, the edit button for the initial DAC review can be selected, and the Yes button can be selected within the form to say that the proposal is ready to proceed. If this Yes box is selected, there is no requirement to enter any feedback.

	Borchester (Test) Awaiting Initial DAC review	Archdeaconry:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>The Test Petitioner (Mon 23 Mar 2020)</u>	
DAC Acceptant	ce Form			
Is this proposal ready to	o proceed? 🥹 Edit 🖲 Yes 🛛 No			
Please provide some fe	edback 🥹 Edit			
Sav	e & come back later Cancel Fini	sh Form		
E Sit	e Map   Privacy   T & C   © 2014 - 2020 Archb	ishops' Council   Web sit	e by exeGesIS SDM   Rev. 2.9.7387.29248	

Once the initial forms are ready, you will be able to select which forms are necessary for completion. Remember that the Statement of Significance and the Statement of Needs are not necessary for every application, and for non-listed churches, there is no requirement for these to be filled in. You can still request that these forms be filled in by the applicant, as they may offer insight into the church and the application, but this is for you to decide. Also, remember that if the case requires formal consultation, these forms will be required by those statutory bodies.

To select which forms are necessary, press the edit button against the DAC form selection.

Details	Supporting documents and images	History	My Notes	Messages	
Summary	y description of proposed works				S 🛛
Standard	l Information				🥥 🖪 (
Initial DA	C Review				3 🖾 🕻
DAC Form	n Selection		3 1		
Petition [	Details				🥥 🔟
	Details	nvite Consult	tees		S (2)

Edit

Within this selection process, you will need to select the relevant statements that are necessary (or none) and then provide an outline of the supporting documentation that are required for the case to be reviewed by both external consultees and your own DAC. If no forms are required, do not select anything and continue to the comments section to request documents.

	Borchester (Test) DAC selection of forms	Archdeaconry:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>The Test Petitioner (Mon 23 Mar 2020</u> )	
DAC Selection o	of Forms			
Missing help text - to b	e added by an administr	rator		
Please select which of t the Applicant is require		<ul> <li>Statement of Significance</li> <li>Statement of Needs</li> </ul>	>	Ed
Please outline what su any) the Applicant is re	pporting documents (if quired to provide:			
		e & come back later Cancel	Finish Form	,

Within this text box, it may also be advisory to list which questions are required as part of the Statement of significance (if the form is needed) as the format of this has changed to the longer version (see *Statement of significance* for more details)

Application Ref: 2020-000527 Diocese: Borchester (Test) Status: DAC selection of forms Summary: Test 1	Church: <u>Ambridge: St.Stephen's (Test)</u> Archdeaconry: Felpersham (Test) Logged By: <u>The Test Petitioner (Mon 23 Mar 2020</u> )	
AC Selection of Forms Missing help text - to be added by an administr	rator	
wissing help text - to be added by an administ	800	Edit
Please select which of the following forms the Applicant is required to complete:	<ul> <li>Ø Statement of Significance</li> <li>Ø Statement of Needs</li> </ul>	
Please outline what supporting documents (if any) the Applicant is required to provide:	This is the text that populates the email	
		li

Once the selection process is finished, press finish form, return to the application dashboard, and press Submit to send the case back to the petitioners. They will be notified via email as to the forms required (if any), and any text entered within the outline provided above will be included.

Details Supporting documents and images History My Notes Messages	
Summary description of proposed works	🥝 🖪 🍞
Standard Information	🥝 🖪 📝
Initial DAC Review	🥝 🔟 📝
DAC Form Selection	🥥 📃 🍞
Petition Details	🥥 🔣

# Awaiting application form completion

Should you realise that you have made a mistake and further forms are required, you are able to revert the application from this stage back to the Awaiting initial DAC review and form selection, and then go through the above process to edit those needed.

							Edi
Details	Supporting documents and images	History	My Notes	Messages	Archived Forms		
Summary	y description of proposed works					0	3 🍞
Standard	I Information					0	3 📝
nitial DA	C Review					🥝 🛽	
DAC Forr	n Selection					🥝 📗	3
Pet <mark>i</mark> tion [	Details					0	3 🕅
Statemer	nt of Significance					3	<u> </u>
S <mark>tateme</mark> r	nt of Needs					3	

Whilst the application sits within this stage, the petitioners will be able to edit the forms that you selected.

#### **Statement of Significance**

The Statement of significance is a required document for proposals that involve making changes to a listed church or other listed building. It is an important tool to help everyone understand the significance of the church building, but it is not required in every case. Where the DAC secretary requests this form, the Statement of Significance will appear on the main page and will be editable by you.

Click <u>here</u> for guidance on writing statements of significance.

#### To begin, press the edit button to access the Statement of Significance form

Uppi	Diocese: Status:	2022-000588 Borchester (Test) Awaiting application form comp Testing for Manual	letion		ndeaconry:	Ambridge: St Stephen's Felpersham (Test) The Test Petitioner (Tur	
Awaiting	application	form completion					
Details	Support	ting documents and images	History	Messages	Archive	d Forms	
Summar	y descriptio	n of proposed works					<ul> <li>Image: Second sec</li></ul>
Standard	d Informatic	n					🥝 🖾 🕐
Petition I	Details						🥝 🖪 📝
Stateme	nt of Signifi	cance					3 🖾 🕅
Stateme	nt of <mark>N</mark> eeds						3 🖪 🕅
-	Return	to Applications dashboard	Delete the ap			Forms & Documents	

The template provided through the system does not need to be completed, but it is advised that the template is followed. Should you wish to provide your own version, the first page will ask if you would prefer to upload this, and if this is the case, this tick box must be ticked to tell the system that the form has been added. Once ticked, please upload the document via the support documents tab.

	Borchester (Test) Awaiting application form comp	Archdeaconry	Ambridge: St Stephen's (Test) Felpersham (Test) The Test Petitioner (Mon 23 Mar 2020)
Statement of	Significance Form		
1 2 3	4 5 6 7		
l have uploaded it	as a file instead 🛛 🗐		
Save & come b	ack later Cancel Next		
œ	Site Map   Privacy   T & C   © 2014 -	2020 Archbishops' Council   Web site by	exeGesIS SDM   Rev. 2.9.7388.18213

Within the template provided, not every question is relevant to the proposal, and it would be to explain what questions are required.

The second page of the Statement of Significance asks questions about the setting of the church, details of the living churchyard; the social history of the church; the church building in general and in detail; the contents of the church; and the significance for mission. Each text entered can be as long as necessary, so if you have a large and complex church, each section of the church could be broken down and discussed separately. Once the relevant questions have been entered, navigate to the bottom of the page and press **next** to move on to the next page.

ection 1: The church in its urban / rural environment.	Use the web-editing tools to format your text:
How does the setting out of the church contribute to its landscape / townscape value and to its significance of the natural heritage of the site?	<ul> <li>Copy &amp; Paste</li> <li>Print</li> <li>Undo &amp; Redo</li> <li>Bold</li> <li>Italics</li> <li>Headings</li> <li>Numbering</li> <li>Bullets</li> <li>Web Links</li> </ul>
body p         1.3 Social History          Image: Im	mmunity? How

1.5 The church building in detail 🎯
□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □
Assess the significance of either each historical phase of the building or of each area within it. For example, north aisle, south chancel elevation, Norman tower
body p
1.6 Contents of the Church 🥯

body p         .7 Significance for mission <ul> <li></li></ul>		cription of its contents and their significance. It is reasonable to group these if there is a scheme which is significant as such, for example one could say a complete scheme of 18th-century high significance.
1.7 Significance for mission		
.7 Significance for mission		
Image:	body p	
Image:	.7 Significance	for mission 🥹
What are the strengths of the building as it is for worship and mission? What potential for adapted and new uses does the church and its setting already have with little or no change?		
body p		
	body p	

The third page asks further questions about the significance of the area affected by the proposal, where you are asked to identify the parts that will be affected directly and indirectly by the proposed works and then set their individual significances. Once the relevant questions have been entered, navigate to the bottom of the page and press **next** to move on to the next page.

1 ction 2	2 2 : Th	> 3 ne sig		4 cano		5 6		7 ecte	d by	the	pro	op	osal.									
Identif	Sec. 1		-		urch I	and/or c	hurch ~	-	which	-	be d	1	ectly o	r ind	rect	y aff	ecte	d b	y yo	our	pro	po
Provide	an ou	tline o	of the p	parts	of the	e church a	nd/or c	hurch	yard t	hat th	at wi		be affec	ted b	/ you	r pro	0058	ĩ				
				1.11					,						,			7.11				
oody p																						
	t the s	signif	icance	e of 1	thes	e particul	ar par	ts. 9	0													
Set out	t the s	24			thes I	e particul	ar par	-	:=	8	52											
Set out		24						-		8	5%											
Set our	ē	*	*	В	I		-	3	:=			] ]	ke to the	e chai	acte	• of th	e bu	ildin	ng			
Set our	ē	*	*	В	I	Normal	-	3	:=			) 	ke to the	e chai	acte	- of th	e bu	ildin	19			
Set our	ē	*	*	В	I	Normal	-	3	:=			]	ke to the	e chai	acte	- of th	e bu	ildin	ng			
Set our	ē	*	*	В	I	Normal	-	3	:=			] 	ke to the	e char	acte	r of tr	e bu	ildin	19			
Set our	ē	*	*	В	I	Normal	-	3	:=			] 	ke to the	e chai	acte	r of th	e bu	ildin	ng			
Set out	ē	*	*	В	I	Normal	-	3	:=			] 	ke to the	e chai	acte	• of th	ie bu	ildin	19			

The fourth page asks further questions about the assessment of the proposals, specifically around their impact and how, where possible, how you hope to mitigate these impacts. Furthermore, if you have used any sources of information within this Statement, these can be added to a central text box. Once the relevant questions have been entered, navigate to the bottom of the page and press **next** to move on to the next page.

#### Statement of Significance Form



Section 3: Assessment of the impact of the proposals

3.1 Describe and assess the impact of your proposal on these parts, and on the whole. @

□ □ ■ ← → B I Normal - ] = := ∞ ∞
Discuss the overall impact that the works requested will have on the parts listed in the previous section, as well as on the whole of the building. Examples of wider impact could include access or movement of litugical furnishings.
body p

3.2 Explain how you intend, where possible, to mitigate the impact of the proposed works on the significance of the parts whole )

666	a   4 - 4	BI	Normal +	]≣ :≣	•				
									٦.
		-	educe the impac that these work				-		
								and balloning.	
ody p									
urces cons	ulted 🧐								_
666	a 🛧 🤌	BI	Normal +	]= :=	<b>e</b> 7				
Provide a li	IST OT SOURCE	s that were us	ed to produce th	nis statemei	nt of signifi	cance			
body p									
			Previous	Save	& come	back later	Cancel	Next	

Pages fifth through the seventh page subsequently asks for image files related to the floor plans, interior images and exterior images of where the work will take place.

To upload these files, press the ADD button and then

- 1. Insert your image file
  - a. You can **Drag & Drop** a file into the middle of the box using your computer's mouse OR

b. You can also choose to upload a file by **locating** it on your computer. Click **Select file**...

	ent of significance, please visit the <u>ChurchCare</u> website	
If you are "copying and pasting"	your text directly into the form, please use the "paste"	outton on your screen.
1 > 2 > 3 > 4	5 6 7	
Interior @ Add a file Add		
	Drag and drop a file here	
Select file		
Description		
Previous	s Save & come back later Cancel Next	

# 2. Write a **description** of the image and click **Upload**

#### Statement of Significance Form

For assistance with your statement of significance, please visit the <a href="http://www.church-Heritage.Record">http://www.church-Heritage.Record</a> .   If you are "copying and pasting" your text directly into the form, please use the "paste" button on your screen.     I 2 3 4 5 6 7   Interior      Add a file     Add a file     Drag and drop a file here     Select file     Pews.jpg *        Upload        Description        Interior of the church     Previous     Save & come back later     Cancel     Next			
1 2 3 4 5 6 7   Interior  Add a file  Add  Drag and drop a file here  Drag and drop a file here  Evension  Description  Interior of the church  Interior of the chu	For assistance w	vith your statement of significance, please visit the <u>ChurchCare</u> website and look up you <u>Church</u>	Heritage Record.
Add a file Add Drag and drop a file here Select file Pews.jpg  Pescription Interior of the church	If you are "copyi	ing and pasting" your text directly into the form, please use the "paste" button on your screen.	
Add a file Add Drag and drop a file here Select file Pews.jpg  Pescription Interior of the church			
Add a file Add Drag and drop a file here Select file Pews.jpg T Description Interior of the church	1 2	3 4 5 6 7	
Add a file Add Drag and drop a file here Select file Pews.jpg T Description Interior of the church			
Drag and drop a file here  Select file  Pews.jpg  Upload Description Interior of the church			
Select file Pews.jpg T Upload Description Interior of the church	A	add a flie Add	
Select file Pews.jpg T Upload Description Interior of the church	-		
Select file Pews.jpg to Upload Description Interior of the church			
Pews.jpg T Upload Description Interior of the church		Drag and drop a file here	
Pews.jpg T Upload Description Interior of the church			
Pews.jpg T Upload Description Interior of the church		Select file	-
Description Interior of the church			
Description Interior of the church		Pews.jpg 🗑	
Description Interior of the church	(	Unload	
Interior of the church			
Previous     Save & come back later     Cancel     Next			
Previous Save & come back later Cancel Next			
Previous     Save & come back later     Cancel     Next	L		
		Previous Save & come back later Cancel Next	

Once you have uploaded the image, press **Next** or **Finish** to move onto the next page or to finish the form

	with your s	statement of significa	nce, please visit	the <u>ChurchCa</u>	are website	e and look up you <u>Chur</u>	ch Heritage Record.
ou are "cop	ying and p	asting" your text direc	ctly into the form	n, please use t	the "paste'	button on your scree	n.
> 2	S3)	4 > 5 > 6	7				
				Description	Size	Modified	Uploaded By
xterior 🚇		File Name		Description			
xterior 🐭	/ 3	File Name	Proposed JPG	exterior	1005480	14/11/2014 10:04:12	jp_dac@esdm.co.uk
exterior 🐷	🖉 🧃	Image of Extension	n Proposed JPG		1005480	14/11/2014 10:04:12	jp_dac@esdm.co.uk
Exterior 🥹	Add a file		Proposed.JPG		1005480	14/11/2014 10:04:12	jp_dac@esdm.co.uk
excertor	🖉 📑 Add a file	Image of Extension	Save & come	exterior	1005480 Cancel	14/11/2014 10:04:12	jp_dac@esdm.co.uk

### **Statement of Needs**

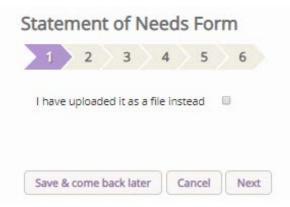
The Statement of needs is a required document for proposals that involve making changes to a listed church or other listed building. It is an important tool to help everyone understand the needs of the proposal, but it is not required in every case. Where the DAC secretary requests this form, the Statement of Significance will appear on the main page and will be editable by you.

Click here for guidance on writing statements of needs.

To begin, press the edit button to access the Statement of Needs form

	Diocese: Status:	2022-000588 Borchester (Test) Awaiting application form comple Testing for Manual	etion		deaconry:	Ambridge: St Stephe Felpersham (Test) The Test Petitioner (		
Awaiting a	application	form completion						
Details	Support	ing documents and images	History	Messages	Archive	d Forms		
Summary	y descriptio	n of proposed works					0	
Standard	l Informatio	n					0	2
Petition [	Details						0	2
Statemer	nt of Signific	ance					3	2
Statemer	nt of Needs						3	<b>X</b>
Submit	Return	to Applications dashboard	elete the ap	plication	ownload Al	Forms & Documents	5	

The template provided through the system does not need to be completed, but it is advised that the template is followed. Should you wish to provide your own version, the first page of the form will ask if you would prefer to upload this, and if this is the case, this tick box must be ticked to tell the system that the form has been added. Once ticked, please upload the document via the support documents tab.



Should you wish to complete the online Statement of needs form, press the **next** button to go to the next page.

The second page asks for details that are general to the Parish and the building. Once entered, these details will appear in future statements of needs in any future application. Complete this page and press the **next** button to go to the next page.

tatement of Needs Form	
or assistance with your statement of needs, please visit the <u>ChurchCare</u> website. you are "copying and pasting" your text directly into the form, please use the "paste" button or	n your screen.
1       2       3       4       5         section 1: General information         tis should provide an overview of the parish and the current use of the building.         Image:	Use the web-editing tools to format your text: Copy & Paste Print Undo & Redo Bold Italics Headings Numbering
Save & come back later Cancel Next	<ul><li>Bullets</li><li>Web Links</li></ul>
Site Map   Privacy   T & C   © 2014 Cathedrals & Church Buildings Division	Web site by exegesis

Repeat the same process for page three, where you should explain why you need to do the work requested; page four, which asks you to set out what you are proposing to do in order to meet the needs set out in the previous; page five, which asks you why do you need the works and why you need to them now; and page six, which asks petitioners to justify and explain how the proposals would result in public benefits when the works are likely to harm the significance outlined in the Statement of significance.

Press Next or Finish to move the Statement onto the next page or to finish the form.

Statement of Needs Form
For assistance with your statement of needs, please visit the <u>ChurchCare</u> website. If you are "copying and pasting" your text directly into the form, please use the "paste" button on your screen.
1 > 2 > 3 > 4 > 5
Section 5: Justification If the proposals are likely to harm the significance outlined in the Statement of significance, explain how the proposals would result in public benefits which outweigh such harm (public benefits include matters such as liturgical freedom, pastoral wellbeing and putting the church to viable uses that are consistent with its role as a place of worship and mission).
C (a) (a) (b) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c
Previous     Save & come back later     Cancel     Finish
Site Map   Privacy   T & C   © 2014 Cathedrals & Church Buildings Division   Web site by exeGesIS

### **Finished Forms**

Once all of the forms have been completed (with green ticks next to each of the forms to signify this) and all of the supporting documents requested by the DAC secretary have been uploaded, you are able to send the case forward to the DAC secretary for review. To do this, simply press Submit and then confirm that you wish to send the case forward. Once submitted, you will lose the ability to amend the forms or add any further supporting documentation until it is returned to you.

waiting	application form completion					
Details	Supporting documents and image	History	Messages	Archived Forms		
Summan	y description of proposed works				0	
Standard	I Information				0	
Petition I	Details				$\rightarrow \diamond$	2
Statemer	nt of Significance				$\longrightarrow \bigcirc$	2
Statemer	nt of Needs				$\rightarrow \diamond$	2
Submit	Return to Applications dashboard	Delete the ap	plication	ownload All Forms & Documen	ts	

# DAC review pre-formal consultation

Once the petitioners have submitted the forms back to you, you, as DAC secretary, and/or members of the DAC can review the application as needed. Within this stage, there are a number of processes which can be completed.

Within the main application page, you will be met with the following interface, where you will be able to edit the pre-formal consultation form and send the case to external persons or bodies for pre-application advice.

Арр	Diocese:	2020-000527 Borchester (Test) Pre-formal consultation review Test 1		Archdeaco	onry: F	Felpersh	<u>re: St Stephen's (Test)</u> aam (Test) : Petitioner (Mon 23 Mar 20	020)	
Awaiting	DAC review p	pre-consultation							
Details	Supporti	ng documents and images	History	My Notes	Mess	ages	Archived Forms		Edit
Summar	y description	of proposed works						0	2
Standard	I Information							0	
Initial DA	C Review							0	
DAC Form	m Selection							0	
Petition (	Details							0	
Statemer	nt of Significa	ince						0	
Stateme	nt of Needs							0	
DAC Revi	iew Pre-Form	al Consultation						3	2
Submit	Return	to Applications dashboard	Delete the app	olication Pro	e-Appli	cation C	onsultation Request	>	
Downlo	ad All Forms	& Documents							
A	-						C CD14   D 0 0 7300 10010		
U	SI	te Map   Privacy   T & C   © 2014 - :	2020 Archdisho	ps council   Web	site by	exeGési	5 5DM   Kev. 2.9.7366.18213		

Selecting the Pre-Application Consultation Request button will lead to the invite consultee function that you are used to appearing. Here you can select the relevant bodies that you have within your dioceses and contact them to gain early support or advice. This could be statutory bodies or your DAC members. To send these requests, select the relevant body or person, write a message at the bottom of the page, and then press **OK** to send the email. Your parish members also have the ability to conduct this pre-application advice in this stage, and you can control which consultees are available to be included within this list (see *Managing your List of Consultees*)

L	Invite Consultee		C
L	Some help text sł	hould go in here.	
L			Adi
	Find a Consultee,	enter search term	$ \rangle$
L	Name:	Consultative role	Select
L	FAS Consultee 13	Lorem ipsum dolor sit amet.	
	FAS Consultee1	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Lorem ipsum dolor sit amet, consectetur adipiscing elit.Lorem ipsum dolor sit amet, consectetur adipiscing elit.Lorem ipsum dolor sit amet, consectetur adipiscing elit.	
	FAS Consultee10		
	FAS Consultee11		
	FAS Consultee12		
	FAS Consultee14		
	FAS Consultee15		
	FAS Consultee2		
	FAS Consultee3		
	FAS Consultee4	Nulla ultrices, neque eget bibendum suscipit	
	First Previou		16 item
	comma separated	email addresses 🥹 Edit	+
	Email message (op	tional) 🥹 Edit	
		OK	Cancel
L			
L			

### Sending the case back to the petitioners

Should changes be required to any of the forms, or if any documents are missing, you have the ability to send the application back to the petitioners for them to complete and/or add these. This process may be needed several times, as the case should only move forward once the forms are finalised, as it will cause delays with any formal consultation that will follow, as these forms and documents will be required by those bodies. If they are not complete, extra time may be required for the consultation period, or your Chancellor may direct at a later point to issue a further round of consultation so that these statutory bodies can review the full proposals. You are also able to do this if needed.

To achieve this, press the edit button on the main dashboard next to the DAC review pre-consultation

Арр	Diocese:	2020-000527 Borchester (Test) Pre-formal consultation review Test 1		Archdead	conry: F	elpersh	<u>e: St Stephen's (Test)</u> am (Test) <u>Petitioner (Mon 23 Mar 2</u>	2020)	
Awaiting	DAC review p	pre-consultation							
Details	Supporti	ng documents and images	History	MyNotes	Moss	20705	Archived Forms		Edit
Details	Support	ng documents and images	Thistory	Wy Notes	101622	ages	Archived Forms		
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DAC Forr	m Selection							0	
Petition (	Details							0	
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Stateme	nt of Needs							0	
DAC Revi	iew P <mark>re</mark> -Form	nal Consultation						3	
Submit	Return	to Applications dashboard	elete the app	plication	re-Appli	cation C	onsultation Request		Ŭ
Downlo	ad All Forms	& Documents							
Ð	Si	ite Map   Privacy   T & C   © 2014 - 2	020 Archbishd	ops' Council   We	b site by	exeGes!	5 SDM   Rev. 2.9.7388.18213	3	

Within this form, you will be met with the following screen. Select the first option, the application is not ready, write the necessary feedback (which will be sent in an email to the petitioners) and press **Finish Form**. Within the main dashboard, press Submit, and the case will be sent back to *Awaiting application form completion,* where the applicants will be able to edit the forms again and resubmit this back to for review. Again, this may be checked by you, and the same process can take place until you are happy (or the Parish are insistent) that the case moves forward to review.

}		Borchester (Test) Pre-formal consultation review	Archdeaconry:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>The Test Petitioner (Mon 23 Mar 2020)</u>
	DAC Acceptan			
	Objections 🥹 Edit		<ul> <li>The application is not ready and needs further work</li> <li>The application is ready and requires formal consultation</li> <li>The application is ready and doo not require consultation</li> </ul>	
	DAC Feedback 🎯 Edi	t		
		ave & come back later Cance		y exeGesIS SDM   Rev. 2.9.7388.26608

Due to the change in legislation, formal consultation with national bodies such as Historic England, Amenity Societies, and the Church Buildings Council has been brought forward prior to the

notification of advice. The documentation required as part of this statutory process will need to be in a format that is acceptable for their review, and this is why this loop system has been created.

#### Sending the case forward to Formal Consultation

In the acceptance form, selecting the second option and then pressing **Finish form**, and **Submit**, will send the application forward to the formal consultation period, where the invited statutory bodies each have 42 days to review and respond to the proposals set out by the petitioners.

	Borchester (Test) Pre-formal consultation review	Archdeaconry:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>The Test Petitioner (Mon 23 Mar 2020)</u>
DAC Acceptan	ce Form		
Objections 🥥 Edit		<ul> <li>The application is not ready and needs further work</li> <li>The application is ready and requires formal consultation</li> <li>The application is ready and do not require consultation</li> </ul>	>
DAC Feedback 🥹 Edi	t		
S	ave & come back later Cano	Finish Form	
E si	te Map   Privacy   T & C   © 2014 - :	2020 Archbishops' Council   Web site t	oy exeGesIS SDM   Rev. 2.9.7388.26608

## Sending the case forward to Notification of Advice, avoiding formal consultation

Not every case requires a formal consultation, and the system has been designed to allow for the consultation period to be bypassed. To send the case forward to the notification of advice, In the acceptance form, selecting the third option and then pressing **Finish form** and **Submit** will achieve this.

<b>A</b>	Status: Summary:	Borchester (Test) Pre-formal consultation review Test 1	Archdeaconry:	<u>Ambridge: St Stephen's (Test)</u> Felpersham (Test) <u>The Test Petitioner (Mon 23 Mar 2020)</u>
	DAC Acceptan	ce Form		
	Objections 🥹 Edit		The application is not ready and needs further work The application is ready and requires formal consultation The application is ready and doe not require consultation	
	DAC Feedback 🥹 Edi	t ave & come back later Cance	Finish Form	
	E si	te Map   Privacy   T & C   © 2014 - 20	20 Archbishops' Council   Web site b	y exeGesIS SDM   Rev. 2.9.7388.26608

## **Formal Consultation**

Under Part 4 of the Faculty Rules, **formal consultation** with national bodies is now required prior to the DAC giving their **notification of advice**. In many dioceses, the DAC secretary is the one who directs this function, but under Rule 4.1, the Parish are the ones who should manage this. The system has therefore been created and adapted to allow for both the Parish and the DAC secretary to control this process. To achieve this, from a DAC perspective, the DAC secretary should only process formal consultation requests on behalf of the Parish if the Chancellor has indicated that they are content with this way of working. If your chancellor does not authorise this, or it is the policy of the Diocese to focus on parish consultation requests, you will need to advise the PCCs who should be consulted, either offline or via the feedback function available in the pre-formal consultation review process.

Each person/body who is invited to formally consult on a case has a statutory period of 42 days to respond. Should you forget to invite a body after 40 days, and they are legally required to consult on the proposal, they themselves will have 42-days to respond, which could result in a total of 82 days of consultation. Always remember then to invite all bodies necessary as early as you can. An online response function has been developed to allow these external bodies to reply directly through the system, and under the 2022 rules, their response should be directed via this response form rather than through external emails.

## **Inviting Bodies to formally consult**

To invite bodies to formally consult on cases during this consultation period, you will be met with the following new form when the application sits in the Formal Consultation period. To invite Formal Consultees, press the **Formal Consultation Invite** button.

Appli	Diocese:	2020-000527 Borchester (Test) Application in formal consult Test 1	ation		eaconry: Felper	<u>dge: St Stephen's (Test)</u> sham (Test) <u>ist Petitioner (Mon 23 Ma</u>	<u>r 2020)</u>	
Initial con	sultation							
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		ing documents and imag	es History	My Notes	Messages	Archived Forms	-	-
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DAC Revi	ew Pre-Forr	nal Consultation					0	
Applicatio	on Formal C	onsultation Responses					3	
Submit	Return	to Applications dashboard	Delete the ap	oplication	Formal Consulta	tion Invite		
David	ad All Corre	s & Documents						

You will then be invited to select the relevant bodies that are required to be consulted. Usually, these are Historic England, National Amenity Societies, Local Authorities, and the Church Buildings Council. Unlike the pre-application consultation invite function, this new form will list the Amenity Societies at the top of the page. Select each relevant body (as required), together with the bodies and people who are listed in the consultee list, write an optional message to them, and press **OK**. This will then send an email to the Joint Committee for the National Amenity Societies (if selected) and the relevant bodies. You may invite anyone that you would like via this function, but each body/person has 42 days to respond. Asking these bodies now discharges the duty of asking. You do not need to chase them for a reply. Should these bodies not respond within the 42-day window, you may move the case forward to the review process of the consultation. Should a body/person contact you to ask for slightly more time, it would be advisable to allow for this; otherwise, the Chancellor may direct that this consultation be completed again at a later point, which adds further to the time of gaining permission to complete the proposal.

Statutory Body 🥹		Edit
The Ancient Mol     The Society for t     The Victorian So     The Gardens True	the Protection of Ancient Buildings I The Georgian Group ciety I The Twentieth Century Society	
rind Clear		
Name:	Consultative role	Select
FAS Consultee 13	Lorem ipsum dolor sit amet.	
FAS Consultee1	Lorem ipsum dolor sit amet, consectetur adipiscing elit. Lorem ipsum dolor sit amet, consectetur adipiscing elit.Lorem ipsum dolor sit amet, consectetur adipiscing elit.Lorem ipsum dolor sit amet, consectetur adipiscing elit.	
FAS Consultee10		
FAS Consultee11		
FAS Consultee12		
FAS Consultee14		
FAS Consultee15		
FAS Consultee2		
FAS Consultee3		
FAS Consultee4	Nulla ultrices, neque eget bibendum suscipit	
First Previou		16 items)
Email message (op)		Cancel

## **Reviewing replies**

Once relevant bodies/persons have been invited, if you press **edit** next to the Application Formal Consultation Response, you will be able to view who was invited and how long they have left to reply.

Appl	cation Ref:     2020-000527     Church:     Ambridge: St Stephen's (Test)       Diocese:     Borchester (Test)     Archdeaconry:     Felpersham (Test)       Status:     Application in formal consultation     Logged By:     The Test Petitioner (Mon 23 Marchest)       Summary:     Test 1     Test 1	ar 2020)	
itial con	sultation		
		Edit	t
etails	Supporting documents and images History My Notes Messages Archived Forms		
Summar	description of proposed works	🥝 📃 📝	
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DAC Forr	n Selection	🥥 🖾	
Petition [	Details	0	
Statemer	it of Significance	🥥 🖾	
Statemer	it of Needs	0	
DAC Revi	ew Pre-Formal Consultation		
Applicati	on Formal Consultation Responses	3 🖾 📝	-
Submit	Return to Applications dashboard         Delete the application         Formal Consultation Invite		
Downlo	ad All Forms & Documents		

Once inside the response form, you will be met with the following example. Here you will see that four bodies were requested to consult. Each has 42 days to respond, and none of these bodies has yet to provide a response.

### Formal Consultation Responses

				Edit
dd a response 🤅	Edit			
Add a response				
esponses @ Edi	t			
No responses fou				
Into responses lou	inu -			
	s @ Edit			
		Consultee invited date 💌	Consultee invited iteration	Days remaining
vited Consultee	Number of Responses	Consultee invited date 24/03/2020 15:19	Consultee invited iteration	Days remaining
vited Consultee Consultee The Gardens Trust	Number of Responses			
<b>Consultee</b> Consultee The Gardens Trust Fest Consultee	Number of Responses	24/03/2020 15:19	1	42
nvited Consultee	Number of Responses	24/03/2020 15:19 24/03/2020 15:19	1	42 42
The Gardens Trust The Gardens Trust Test Consultee FAS Consultee10	Number of Responses 0 0 0 0	24/03/2020 15:19 24/03/2020 15:19 24/03/2020 15:19	1 1 1	42 42 42
<b>Consultee</b> Consultee The Gardens Trust Test Consultee FAS Consultee10	Number of Responses 0 0 0 0	24/03/2020 15:19 24/03/2020 15:19 24/03/2020 15:19 24/03/2020 15:19	1 1 1	42 42 42

A consultee will be able to reply directly through the system, and once replies are given, the responses will be visible to all users, as well as all other consultees. In the below example, Test Consultee has responded twice and is listed as such against their name in the invited consultees table.

#### Formal Consultation Responses

Add a response @

Add a response

#### Responses @

Responding User	On behalf of	Response date	File Uploaded Instead	Commented	Response iteration	View response details
Test Consultee		24/03/2020 15:43	No	Yes	1	
Test Consultee		24/03/2020 15:41	No	Yes	1	
Test Consultee	The Gardens Trust	24/03/2020 15:41	No	Yes	1	
Test Dac	The Council for British Archaeology	24/03/2020 15:36	No	Yes	1	

Consultee	Number of Responses	Consultee invited date <	Consultee invited iteration	Days remaining
The Gardens Trust	1	24/03/2020 15:19	1	42
Test Consultee	2	24/03/2020 15:19	1	42
FAS Consultee10	0	24/03/2020 15:19	1	42
FAS Consultee 13	0	24/03/2020 15:19	1	42

In the above example, you will also be able to see that the Test Consultee account responded on behalf of The Gardens Trust, and their response as an Amenity Society is listed against their name. This is an important feature as it allows for those contacting you via email or letter to have their responses added to the online system. These responses will become public during the public notice period, and so it is **essential** that all relevant correspondence is added and listed against the statutory body in this interface

Should you wish to add a response on behalf of a statutory body, the **Add A response** button at the top of the page is available to be selected.

Add a respon						
	se					
Responses @	) On behalf of	Response	File Uploaded	Commented	Response	View
User		date	Instead	connenteu	iteration	respons details
Test Consultee		24/03/2020 15:43	No	Yes	1	
Test Consultee		24/03/2020 15:41	No	Yes	1	
Test Consultee	The Gardens Trust	24/03/2020 15:41	No	Yes	1	
Test Dac	The Council for British Archaeolog	y 24/03/2020 15:36	No	Yes	1	
nvited Cons	ultees @					
Consulte	e Number of Responses	Consultee invited	date 💌 Conse	ultee invited ite	ration	Days remaining
The Gardens T	rust 1	24/03/2020 15	:19 1			42
Test Consultee	2	24/03/2020 15	:19 1			42
FAS Consultee	0 0	24/03/2020 15	:19 1			42
	0 0	24/03/2020 15	:19 1			42

Selecting this button will provide the following interface.

Add a response	
I would like to upload my response as a PDF	
lam responding on behalf of a Statutory Body	
Not applicable	
Consultation response:	
Cubmit serves Decline to comment	
Submit response Decline to comment Cancel	

A response can be uploaded via the supporting documents tab if required, but it needs to be marked as such through the tick box function available in this form. You will also need to select the relevant body in the dropdown list under the *I am responding on behalf of a Statutory Body* field. Here you will select the relevant body. Once selected, you can press either *Submit Response* or *Decline to Comment*. If you select **Submit Response**, the response table on the main consultation page will list the Statutory body as having commented on the case. If you press **Decline to Comment**, the table will show that the body has decided not to comment. YOU SHOULD ONLY DO THIS IF YOU RECEIVE COMMENTS OFFLINE, and it is advisable to provide proof of the correspondence via the supporting document tab.

dd a response	C
Missing help text - to be added by an administrator	
I would like to upload my response as a PDF School	Edi
Iam responding on behalf of a Statutory Body 🚇 Edit Not applicable	
Not applicable The Ancient Monuments Society	
The Victorian Society The Twentleth Century Society The Gardens Trust Historic England Local Authority Church Buildings Council	

Should the comment from the body be straightforward, you may wish to use the text box included to add the reply directly, again adding the name of the external body.

If you press Submit or Decline without selecting the body in the dropdown table, it will list the reply as coming from you directly. **Please make sure to select the relevant body.** 

### **Viewing Response**

To view individual responses made by bodies, press the **View** button on the response table found in the formal consultation section.

	se @					
Add a response	se					
Responses @						
Responding User	On behalf of	Response date	File Uploaded Instead	Commented	Response iteration	View response details
Test Consultee		24/03/2020 15:43	No	Yes	1	
Test Consultee		24/03/2020 15:41	No	Yes	1	
Test Consultee	The Gardens Trust	24/03/2020 15:41	No	Yes	1	
Test Dac	The Council for British Archaeology	/ 24/03/2020 15:36	No	Yes	1	
nvited Consu Consultee	_	Consultee invited	date 💌 Consi	ultee invited ite	ration D	ays remaining
The Gardens Tr		24/03/2020 15			4	
Test Consultee	2	24/03/2020 15	:19 1		43	2
	0 0	24/03/2020 15	:19 1		4	2
FAS Consultee1						

Once the view button has been pressed, the response by the body will be shown as below, with the name of the person providing the response; the name of the body responding; the date of the response; the proposed works that were reviewed; and the response.

Back to Consultation Responses	5		
I4 4 <u>1</u> of 1 ▷ ▷I Φ	Find   Next		The Save button
Ref: 2020-000527	Church: Ambridge: St Stephen's	(Test)	allows for the
Diocese: Borchester (Test)	Archdeaconry: Felpersham (Test)		response to be
	Consultation Response		saved as a PDF
Report provided by: Test Consultee			document
Responding on behalf of: The Gard	ens Trust		
Consultation iteration: 1			
Date of response: 24/03/2020			
Proposed works: This is where the s	chedule of works be listed		
They can be on multiple lines			
Response uploaded as PDF? No			
Response Details			
This is a response			
Tuesday, March 24, 2020 3:55 PM	í.	Page 1	

On the main applications page, this view button can be used to view all responses within one PDF document.

Appl	ication Ref: 2020-000527 Church: Ambridge: St Stephen's (Test) Diocese: Borchester (Test) Archdeaconry: Felpersham (Test) Status: Application in formal consultation Logged By: The Test Petitioner (Mon 23 Mai Summary: Test 1	<u>r 2020)</u>
Initial con	sultation	
Details	Supporting documents and images History My Notes Messages Archived Forms	E
Summar	v description of proposed works	🥝 🖪 🖻
Standard	Information	🥥 国
Initial DA	C Review	🥥 国
DAC Forr	n Selection	0
Petition [	Details	🥥 🔟
Statemer	nt of Significance	🥥 🛐
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DAC Revi	ew Pre-Formal Consultation	S
Applicati	on Formal Consultation Responses	3 🖪 🖻
Submit	Return to Applications dashboard         Delete the application         Formal Consultation Invite	1
Downlo	ad All Forms & Documents	

### **Finalising Consultation**

Should you receive all of the necessary comments within the 42-day period, or should the 42-days have passed and responses have not been received, you have the ability to finalise the consultation and move the application onto the next stage. Within the **consultation responses form**, there is a button marked as **Finalise Consultation**.

#### Add a response @ Edit

Add a response

#### Responses @ Edit

Responding User	On behalf of	Response date	File Uploaded Instead	Commented	Response iteration	View response details
Test Consultee	Historic England	24/03/2020 15:43	No	No	1	📃 😣
Test Consultee		24/03/2020 15:43	No	Yes	1	🖾 😢
Test Consultee		24/03/2020 15:41	No	Yes	1	🖾 😣
Test Consultee	The Gardens Trust	24/03/2020 15:41	No	Yes	1	🖾 😣
Test Dac	The Council for British Archaeology	24/03/2020 15:36	No	Yes	1	🖾 😢

#### Invited Consultees @ Edit

Consultee	Number of Responses	Consultee invited date	Consultee invited iteration	Days remaining
The Gardens Trust	1	24/03/2020 15:19	1	42
Test Consultee	2	24/03/2020 15:19	1	42
FAS Consultee10	0	24/03/2020 15:19	1	42
FAS Consultee 13	0	24/03/2020 15:19	1	42
	Back to Appli	cation Details Finalise Cons	sultation iteration	

If you press this during the 42-day period, the consultation will end. **DO NOT PRESS THIS UNTIL THE CONSULTATION IS COMPLETE.** As soon as this is pressed, no further consultee will be able to add their response through the online system. If you have ongoing consultations and are waiting on responses and end this consultation period prior to the required 42-days, it will cause issues with how the application is processed.

Once finalised, a green tick will appear on the main application page, and the application can be submitted to the next stage by pressing the **Submit** button.

Please also be aware that the DAC have the ability to delete responses should these be made in error by the person submitting this. They will need to contact you directly to do this.

~

)etails	Supporting documents and images	History M	ly Notes	Messages	Archived Forms	Lu
ummar	y description of proposed works					
itandaro	I Information					🥝 🔟
nitial DA	AC Review					🥝 国
AC Forr	n Selection					🥥 国
etition I	Details					🥝 🔣
itatemer	nt of Significance					🥥 国
itatemer	nt of Needs					Solution
AC Revi	iew Pre-Formal Consultation					🥥 国
pplicati	on Formal Consultation Responses					🥝 🖪 🍞
Submit	Return to Applications dashboard	elete the applica	tion Fo	ormal Consulta	tion Invite	1
Downlo	ad All Forms & Documents					

This whole consultation process can be completed by the applicant, and you will be notified of when consultation requests were sent, together with who was invited.

# DAC review of Formal Consultation

Once the application has been sent to the DAC secretary for review, either by yourself or the Parish, you will be able to review the comments made by the Statutory bodies and either move the case back so that changes can be made or forward it to the notification of advice. To do either, select edit against the DAC review post-consultation form.

Details	Supporting documents and images	History	My Notes	Messages	Archived Forms		
Summary	y description of proposed works					0	2
Standard	Information					0	
nitial DA	C Review					0	
DAC Form	n Selection					0	
Petition [	Details					0	
Statemer	nt of Significance					0	
5tat <mark>em</mark> er	nt of Needs					0	
DAC Revi	iew Pre-Formal Consultation					0	
Applicatio	on Formal Consultation Responses					0	
DAC Revi	ew Post-Consultation					3	P
Submit	Return to Applications dashboard	elete the app	lication	ownload All Fo	rms & Documents		
0							
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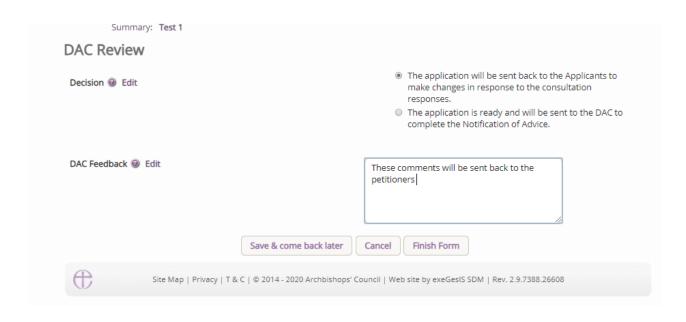
### **Changes in response to Consultation**

If following the comments made, you or members of the DAC think that proposal may need to be changed or altered, you are able to send the application back to the applicant to edit the Petition details, the Statement of Significance, and the Statement of Needs, and to add any further supporting documentation. **The Petitioner does not have to make any changes if they do not want to.** The suggested alterations by the DAC are for the PCC to take on board, and it follows the consultation that was received.

If you, as DAC secretary, decide to send the application back to the applicant, you may add any necessary comments using the interface below. Selecting the first option in the DAC acceptance form will send an email to the applicant with the comments added to the Feedback text box.

Summary: Test 1	
DAC Review	
Decision 🥥 Edit	<ul> <li>The application will be sent back to the Applicants to make changes in response to the consultation responses.</li> </ul>
	The application is ready and will be sent to the DAC to complete the Notification of Advice.
DAC Feedback 🎯 Edit	
	Save & come back later Cancel Finish Form
Site Map   Privacy   T &	:   © 2014 - 2020 Archbishops' Council   Web site by exeGesIS SDM   Rev. 2.9.7388.26608

To do this, select the first option, add the text and press Finish Form, and then Submit on the main dashboard.



#### **Petitioner makes changes**

Once the application moves out of the DAC review stage, the petitioners may make changes to the application and submit this to you for review. This will then move the case forward to DAC Review Consultation Changes

#### **DAC Review Consultation Changes**

Within this stage, you are able to review the changes made to the forms and determine whether or not the case can move forward.

								Ed
Details	Supporting documents and images	History	My Notes	Messages	Archived Forms			
Summary	description of proposed works					0		P
Standard	Information					0		
Initial DA	C Review					0		
DAC Form	n Selection					0		
Petition [	Details					0		
Statemer	t of Significance					0		
Statemer	it of Needs					0		
DAC Revi	ew Pre-Formal Consultation					0		
Applicatio	on Formal Consultation Responses					0		
DAC Revi	ew Post-Consultation					0		
DAC Revi	ew Consultation Changes					3	6	P
Submit	Return to Applications dashboard	Delete the app	plication	ownload All For	ms & Documents			

To save on opening each form to see if changes have been made, please utilise the History tab and press show all to see if any changes were made and, importantly, to what parts.

	C	1	1.12. 4	N. N					Ec
Details	11 0	documents and images	History	My Notes	Messages	Archived F	orms		
Show of the second s	only status chang	ges							
Who		Action						When	Ŧ
Test Peti	tioner	Moved To DAC Review of Co	onsultation (	changes			24	/03/2020 16:06	
Test Peti	tioner	Edited Petition - Schedule o	fworks				24	/03/2020 16:05	
Test Dac		Moved To Consultation Cha	nges				24	/03/2020 16:04	
Test Dac		Edited DAC feedback					24	/03/2020 16:04	
Test Dac		Moved To DAC Review Post	Consultatio	n			24	/03/2020 16:01	
Test Dac		Finalised a consultation iter	ation for an	Application			24	/03/2020 16:00	
Test Con	sultee	Uploaded a file					24	/03/2020 15:47	
Test Dac		Invited Amenity Society via	oint Commi	ittee			24	/03/2020 15:19	
Test Dac		Sent to Consultees					24	/03/2020 15:19	
Test Dac		Application submitted for in	iitial consult	ation			24	/03/2020 15:09	
First	Previous	Next				Page size:	10 🔻	Page 1 of 5 (47 i	tems

After looking at the changes made, you will be able to edit the response, and you will be met with the following interface. Selecting the first option will send the application to another round of consultation and will therefore loop back to the Formal Consultation process, save that on this second round of consultation, bodies should only be consulted if material changes have been made to the application. The second option will take the case forward for you to issue your Notification of Advice.

DAC Review	
Decision 🥹 Edit	<ul> <li>The application is ready and requires formal consultation</li> <li>The application is ready and will be sent to the DAC to complete the Notification of Advice.</li> </ul>
DAC Feedback 🥹 Edit	
Save & come bad	ck later Cancel Finish Form
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### Second round of consultation following changes

Should a second round of consultation be required, the specific body that raised objections against the proposal should be contacted using the same method described in the **Formal Consultation** section above. A statutory period of 21-days is given to these bodies to reply to the consultation, and again you have the power to add their response if you receive it offline and to finalise the consultation should they reply within 21 days. Once this process is followed, the case will then be submitted to the DAC for review of the comments made by the Consultee, and the DAC secretary could then restart this loop with further suggestions should it be required, repeating the same process outlined in **DAC review of Formal Consultation** 

### Send Application forward to the Notification of Advice

If following the comments made by the consultees and the Parish are happy to proceed, you may instead select the second option in the DAC review of Formal Consultation form to move the case forward to the Notification of Advice. Do not forget to press Finish Form and then Submit in the main dashboard to move the case forward.

DAC Review	The application will be sent back to the Applicants to
Decision 🦉 Luit	make changes in response to the consultation responses.
	<ul> <li>The application is ready and will be sent to the DAC to complete the Notification of Advice.</li> </ul>
DAC Feedback 🥹 Edit	
	Save & come back later Cancel Finish Form

## **Notification of Advice**

Once the formal consultation has been completed, or once the Formal Consultation was decided not to be employed, the application will move into the Notification of Advice. It is at this point that where you can issue your advice based on the information that you have to hand. Remember that a full DAC meeting is not required, and you may utilise your delegated advice where agreed by the DAC.

Within this stage, two forms will now be editable to you, the Notification of Advice and the Public Notice File Selection. To edit the Notification of Advice, click edit.

Notification of advice	
Details Supporting documents and images History My Notes Messages Archived Forms	Edit
Summary description of proposed works	Image:
Standard Information	🥥 国
Initial DAC Review	🥝 🔟
DAC Form Selection	🥥 国
Petition Details	🥥 国
Statement of Significance	🥝 国
Statement of Needs	🥝 国
DAC Review Pre-Formal Consultation	🥥 国
Application Formal Consultation Responses	Image:
DAC Review Port Consultation	
Notification of Advice	3 🛛 🏹
Public Notice File Selection	🏼 🖾 📝

This will then allow you to edit the first part of Form 2. The first part of this form will be to select whether the advice given was given through a Diocesan Advisory Committee meeting or under Delegated authority. The option chosen here will populate Form 2 with the selection. If the DAC recommends the works or proposals, select the first option given in the recommendation. If the DAC does not recommend the works or proposals, select the second option. If the DAC does not object to the works or proposals, select the third option. Each of these will prompt a different email reply to the petitioners informing them of the DAC's evaluation. Click next to navigate to the next page.

Form	2 -	Notification	of Advice
------	-----	--------------	-----------

1 2 3 4	
Select type of advice @ Edit	Diocesan Advisory Committee meeting
	O Delegated authority
Date 🎯 Edit	26/05/2022
The following works or other proposals were considered: @ Edit	The Committee recommends the works or proposals for approval by the court [subject to the provisos entered below:]
	<ul> <li>The Committee does not recommend the works or proposals for approval by the court for the principal reasons entered below:</li> </ul>
	<ul> <li>The Committee does not object to the works or proposals for approval by the court [subject to the provisos entered below:]</li> </ul>
Provisos or reasons 🥹 Edit	
	Save & come back later Cancel Next

The second page lists the schedule of works. This text box is prepopulated from the Petition Details. The schedule of works or other proposals included in the Petition document and the Public Notice must be described in the manner recommended by the Diocesan Advisory Committee. The schedule of works agreed by the DAC will therefore prepopulate the remaining forms that are submitted to the Registry, so it is important that the works listed in the Notification of Advice are in a format that is suitable to be submitted to the Registrar and Chancellor. If edits are required at a later point due to spelling mistakes or a change in advice, the form is editable until the Public Notice is produced.

Schedule of works or proposals 🥘 🛛	Edit This is where the schedule of works be listed
	They can be on multiple lines
	This has changed following consultation

The third page includes the selection for marking cases as falling under rule 9.9 and will be displayed through the Public Notice page of the OFS. All cases that are submitted to the registry will be publicly available, but special attention will be given to those cases that are listed as falling under rule 9.9. As the legal right to decide this lies with the Registrar, the Registry are able to edit this at a later point. Also included is the new selection of whether a parish have given due regard to the net-zero guidance provided by the Church Buildings Council. This only needs to be completed if works involve matters to which net-zero guidance applies, and the Committee should give an opinion on whether the proposals are adequate or inadequate. If inadequate, a reason for the opinion should be given.

#### Form 2 - Notification of Advice

1 2 3 4	
In the opinion of the Committee rule 9.9 of the Faculty Jurisdiction Rules (publication of notice on diocesan or other publicly accessible website) applies @ Edit	● Yes ○ No
The works or proposals involve matters to which net zero guidance applies (that is, guidance issued by the Church Buildings Council under section 55 of the Dioceses, Pastoral and Mission Measure 2007 on reducing carbon emissions). In the opinion of the Committee, your explanation of how, in formulating the works or proposals, you have had due regard to net zero guidance is @ Edit	● adequate O not adequate
and the Committee's reasons for the opinion that your explanation is not adequate are: Ø Edit	some reasons
In the opinion of the Committee the work or part of the work proposed is / is not likely to affect [please specify Yes or No for each of the following]:	
The character of the church [or building] as a building of special architectural or historic interest   Edit	○ Yes ● No
The archaeological importance of the church [or building]	○ Yes ● No
Archaeological remains existing within the church [or building] or its curtilage @ Edit	○ Yes ● No
Previo	Save & come back later Cancel Next
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Lastly, the legislation requires the DAC to list who was consulted as part of the case. This removes the requirement for the DAC to list specific people, as all formal consultation was completed prior to this stage. At the bottom of this section, should the DAC decide that works should go ahead and an objection is raised with which the DAC disagree, a justification will need to be given. In the last two sections, should the objections remain, please list which bodies have objects and then provide the necessary reasoning as to why the DAC disagrees. Remember that this form will be made public during the public notice period. Once finished, press finish form to finalise the form.

The following have been consulted on the works or other proposals:	
Historic England @ Edit	○ Yes ● No
-	
The local planning authority 🥹 Edit	○ Yes ● No
The following national amenity societies Ø Edit	○ Yes ● No
Name of society 🥹 Edit	
Name of society 🥹 Edit	
The Church Buildings Council ③ Edit	○ Yes ⊛ No
The following body or person 🎯 Edit	○ Yes ● No
Name of body or person 🥥 Edit	
Any Objections 🥹 Edit	No objections have been raised.
	Objections were raised but have been withdrawn
	Objections have been raised and have not been withdrawn.
Objections By 🥹 Edit	
Objections Committee Reasons 🥥 Edit	

#### **Public Notice File Selection**

The public notice file selection form is an important form which enables relevant supporting documents to be made public during the necessary public notice period. This form will need to be reviewed before being able to submit the application back to the petitioners. To do this, press the edit button of the public notice file selection.

			Edi
Details	Supporting documents and images History My Notes Messages Archived Forms		
Summary	description of proposed works	🥝 🗵	] 📝
Standard	Information	🥥 📱	J
Initial DA	Review	🥝 🛽	J
DAC Forn	Selection	🥥 📱	J
Petition D	etails	🥥 📱	J
Statemen	t of Significance	🥥 📱	J
Statemen	t of Needs	🥥 📱	J
DAC Revi	w Pre-Formal Consultation	🥥 🛽	J
Applicatio	n Formal Consultation Responses	🥥 📱	] 📝
DAC Revi	w Post-Consultation	🥥 📱	J
Notificati	on of Advice	3	1
Public No	tice File Selection	7	1 📭

This form is editable by the Registry, so it may be worthwhile creating a review process between both user types whereby the DAC could select the relevant forms, and this is reviewed by the Registry, or you leave this purely in the hands of the Registry to edit. If this section is not to be completed by the DAC, please press Finish Form. You will, however, notice that the question around 9.9 appears and duplicates the answer given in Form 2. This selection takes precedence over the one that appears in the Notification of Advice and is editable by the Registrar should they deem that the case does or does not fall under rule 9.9.

If you do, however, decide to use this function, this form will automatically list each file that appears in the supporting document tab, including any consultation replies that were added as supporting documents. Each file is automatically turned off and requires the selection to be made public.

If the case is complex and has been ongoing for some time, there may be a large number of documents shown. The intention here is to make those documents publicly available, which should already be available to members of the public if they were to visit the church or registry in person. To do this, click the edit button next to each relevant file.

ublication plies): Y/N	of notice on diocesan N 🎯 Edit	ule 9.9 of the Faculty Ju or other publicly access ocuments and images y	ssible website	/es  No	
Include	File Name	File Uploaded	Uploaded By	Description	
6	Response 1.pdf	24/03/20	Test Consultee	This is a response by The Gardens Trust	
		Save & con	ne back later Cance	el Finish Form	

Select yes and then press the save button.

n the opinion of the Committee rule 9.9 of the Faculty Jurisdiction Rules   Yes  No publication of notice on diocesan or other publicly accessible website applies): Y/N  Edit					
lease select i	which supporting docur	nents and images you	u would like to be visibl	le to the public on the public notice dashboard:	
Include	File Name	File Uploaded	Uploaded By	Description	
		24/03/20	Test Consultee	This is a response by The Gardens Trust	
Yes	Response 1.pdf	24/03/20			

If the Yes button is selected, a green tick will appear next to the file.

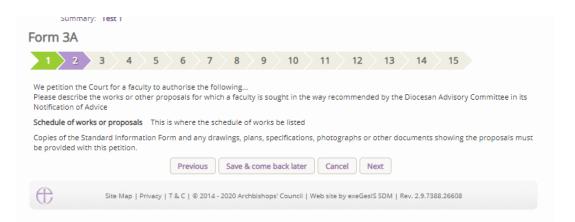
		ule 9.9 of the Faculty Ju		Yes O No	
publication applies): Y/N		or other publicly acces	sible website		
			1101 - 1 - 1		
Please select	t which supporting do	ocuments and images ye	ou would like to be vis	ible to the public on the public notice dashboard:	
	File Name	File Uploaded	Uploaded By	Description	
Include	File Marrie				/00
Include	Response 1.pdf	24/03/20	Test Consultee	This is a response by The Gardens Trust	1 A
Include		24/03/20		This is a response by The Gardens Trust	E

Repeat as necessary, and then press the finish form to return to the application dashboard. Should you find that you made a mistake or require other documents to be shown at a later point, this form will be editable during the later stages of the case.

Once you are happy to proceed and are ready to issue the Notification of Advice, press Finish Form, an email will then be sent to the petitioners, and they will be able to complete the Petition form.

## **Petition Form**

Once the notification of advice has been given by the DAC, the petition form will be made available to the petitioners (and the DAC) to complete in full. Here the details listed in the Petition details form will be added, and the schedule of works specified in the Notification of Advice will be autogenerated, and petitioners will be unable to edit it, as shown below. Should changes be required, please edit the Notification of Advice's Schedule of Works.



Once the Petition form is complete and the petitioners have moved it on to the next, you and the Registry will be notified.

### **Public Notice**

With the petition document complete, the public notice form will be available to be edited by pressing the edit button of the **Public Notice** form. You may also notice that the petition form is also editable

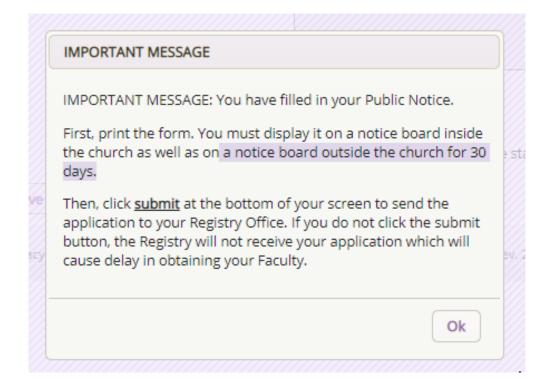
by the petitioners, and this is because the Registrar may revert the case back to the Public Notice status in order for the petition form to be edited.

	Edi
etails Supporting documents and images History My Notes Messages Archived For	
ummary description of proposed works	0 🗉 🕑
tandard information	🥝 🔟
ntial DAC Review	🥥 📃
AC Form Selection	o 🖻
tatement of Significance	🥥 📃
tatement of Needs	🥥 🔟
AC Review Pre-Formal Consultation	🥥 🔟
pplication Formal Consultation Responses	o 🗉 🕏
AC Review Post-Consultation	🥥 🔟
AC Review Consultation Changes	🥥 国
lotification of Advice	Ø 🔟
ublic Notice File Selection	🥥 🔟
ettion	0 🗉 🛛
ublic Notice	3 🛛 7
ublic Notice Certificate	3 🛛 7
Submit Return to Applications dashboard Delete the application Download All Forms & Document	5

Once the Public Notice form is open, the address where copies of the plans and documents will be available need to be added. This address is vital, as those without a computer or internet will still need to be given access to view the necessary documents should they request to view them. The start date of the Public Notice is also required, and the end date is automatically calculated from this information. Petitioners will be sent an email on the last day of the Public Notice period to remind them to take the form down. The following is a copy of the text listed in the Parish based guidance.

Aissing help text - to be added by an administrator	
	Edit
opies of the relevant plans and documents may be examined at 🥹	Edit You list the address here
ublic notice start date 🥹 Edit	24/03/2020
ublic notice end date 🥹 Edit	The end date is 30 days after the start date
Save & come back later Cancel	Finish Form

Once completed, press the finish form, and you will be met with the following information text box.



To print and/or access your Public Notice form:

1. Click the View icon

Public Notice



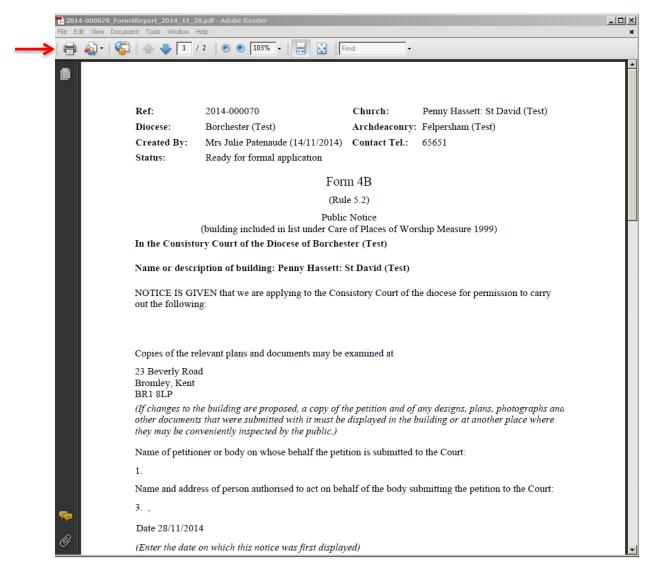
#### 2. Click Open as PDF for printing

\*Please note that this function will only work if you have installed Adobe Acrobat Reader software on your computer. This software is free to download and can be obtained by clicking this link <u>http://get.adobe.com/uk/reader/</u>

	uk   Home   Sign Out   My Account   Site Map
OF ENGLAND Online Faculty System	Search the site
The report below can be opened as a PDF or saved in a variety of formats including Microsoft Wor	rd.
Open as PDF for printing Return to application details	
14 4 1 of 2 🕨 🕅 4 100% 🖃 🖉 Find   Next 🔍 🔹 🖨	
Ref: 2014-000070 Church: Penny Hassett: St David (Test)	
Diocese: Borchester (Test) Archdeaconry: Felpersham (Test)	
Created By: Mrs Julie Patenaude (14/11/2014) Contact Tel.: 65651	
Status: Ready for formal application	
Form 4B	
(Rule 5.2)	
Public Notice	
(building included in list under Care of Places of Worship Measure 1999)	
In the Consistory Court of the Diocese of Borchester (Test)	
Name or description of building: Penny Hassett: St David (Test)	
NOTICE IS GIVEN that we are applying to the Consistory Court of the diocese for permission to carry out the following:	
Copies of the relevant plans and documents may be examined at	
23 Beverly Road Bromley, Kent BR1 8LP	
(If changes to the building are proposed, a copy of the petition and of any designs, plans, photographs and other documents that were submitted with it must be displayed in the building or at another place where they may be conveniently inspected by the public.)	
Name of petitioner or body on whose behalf the petition is submitted to the Court:	
1.	
Name and address of person authorised to act on behalf of the body submitting the petition to the Court:	

3. The Public Notice form will open as a PDF. Click Print

\*Please note this process might be slightly different according to individual computers and operating systems.



Once printed, do not forget to click submit and send your application to the Registrar.

	Ed
Details Supporting documents and images History My Notes Messages Arch	nived Forms
Summary description of proposed works	🥥 📃 🍞
Standard Information	Solution
Initial DAC Review	🥥 🔣
DAC Form Selection	Sec. 10
Statement of Significance	Ø 🖾
Statement of Needs	o 🔁
DAC Review Pre-Formal Consultation	<b>Ø</b>
Application Formal Consultation Responses	o 🖪 📝
DAC Review Post-Consultation	<b>o</b>
DAC Review Consultation Changes	3
Notification of Advice	o 🖪 🛛
Public Notice File Selection	o 🖪 🛛
Petition	o 🖪 🛛
Public Notice	o 🖪 📝
Public Notice Certificate	3 🛛 🏾

The form will now also list the email address of the Registry so that comments can be sent to them via email. Please also be aware that as the case has now been submitted to the Registrar, all documents and those forms selected by the DAC or Registrar will be made public until the chancellor has made their determination, as is the requirement of the new legislation. This is also listed on the Public Notice form, and you may direct members of the public to view these forms online if needed.

### **Public Notice Certificate**

During the above process, you may notice that a new form has been added, the Public Notice Certificate. This previously had to be completed and sent via the post. **Please do not fill this form in until the Public Notice period is over.** You do not have to complete this form to send the application to the registry, but it is a requirement of the law that this is filled in correctly and sent to the registry after the public notice period is over. This may be completed at any point whilst the case is reviewed by the Registrar and Chancellor. The Registrar will be unable to issue the Faculty until the form is filled in. If you complete this too early by mistake, it can be edited later.

### Monitoring the Progress of a Faculty Application

You can easily monitor the progress of a faculty application while it is being assessed by the Registrar and Chancellor.

- 1. Sign in to the Online Faculty System
- 2. Locate the application using your Dashboard under Active Case
- 3. Find the Status icons on the Registrar's remarks and Chancellor's determination forms.

Details Supporting documents and images History My Notes Messages Archived Forms

Summary description of proposed works	📀 国
Standard Information	📀 国
Initial DAC Review	📀 🖾
DAC Form Selection	📀 🖾
DAC Review Pre-Formal Consultation	📀 🖾
Application Formal Consultation Responses	📀 🔯 📝
DAC Review Post-Consultation	📀 🖾
DAC Review Consultation Changes	3
Notification of Advice	📀 🖾
Public Notice File Selection	📀 🖾
Petition	🥏 🖾
Public Notice	🥏 🖾
Public Notice Certificate	2
Registrar's remarks to Chancellor	📀 🖾 📝
Chancellor's determination and judgment	2
Submit         Return to Applications dashboard         Delete the application         Invite Consultees	

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# **Faculty Approved**

In cases where the Chancellor approves the faculty application, the Registrar will contact the applicant and the DAC through the Online Faculty System to inform them of the decision.

- 1. Sign in to the Online Faculty System
- 2. Locate the application using your Dashboard under Archived Cases
- 3. Click the View icon on the Faculty Form

Details	Supporting documents and images	History	Messages	
Summary	/ description of proposed works			<b>I</b>
Standard	Information			
Petition				
Statemen	nt of Significance			
Statemen	t of Needs			
Notificati	on of Advice			<b>I</b>
Public No	tice			
Registrar	's remarks to Chancellor			0
Chancello	or's determination and judgement			0
Faculty				📀 🖾 <del>&lt; -</del>
Return	to Applications dashboard Abandon	Invite Con	sultees	
œ	Site Map  Privacy  T & C  ©	2014 Cathedra	als & Church Buildings Division   Web site by exeGesIS	i

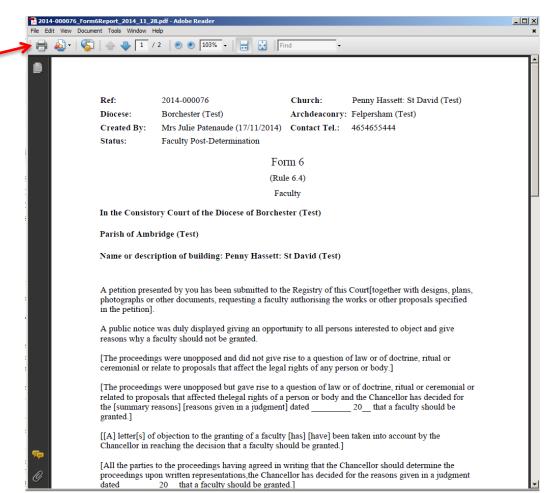
#### 4. Click Open as PDF for printing

Signed in as: jp\_petitioner@esdm.co.uk | Home | Sign Out | My Account | Site Map THE CHURCH Search the site P OF ENGLAND Online Faculty System The report below can be opened as a PDF or saved in a variety of formats including Microsoft Word. Open as PDF for printing **Return to application details** of 1 🕨 🕅 100% 🖳 • 🛞 -٠ -Find | Next 2014-000076 Ref: Church: Penny Hassett: St David (Test) Borchester (Test) Archdeaconry: Felpersham (Test) Diocese: Created By: Mrs Julie Patenaude (17/11/2014) Contact Tel.: 4654655444 Status: Faculty Post-Determination Form 6 (Rule 6.4) Faculty In the Consistory Court of the Diocese of Borchester (Test) Parish of Ambridge (Test) Name or description of building: Penny Hassett: St David (Test) A petition presented by you has been submitted to the Registry of this Court[together with designs, plans,

photographs or other documents, requesting a faculty authorising the works or other proposals specified

5. Click Print

in the petition].



# **Faculty Refused**

In cases where the Chancellor refuses the faculty application, the Registrar will contact the applicant and the DAC through the Online Faculty System to inform them of the decision.

- 1. Sign in to the Online Faculty System
- 2. Locate the application using your Dashboard under Archived Cases
- 3. Click the **View** icon on the Faculty Refusal Letter to read the Registrar's comments
- 4. Go to the Supporting documents and Images Tab to find the Chancellor's judgement

	DCU	Signed in as: jp	p_petitioner@	esdm.co.uk   Home   Sign C	Out   My Account	Site
THE CHU OF ENGL	AND Online	Faculty S	ystem		Search the site	
Status:	2014-000044 Borchester (Test) Faculty Post-Determination JP - Modification of help-text	Ar	chdeaconry:	Penny Hassett: St David (Te Felpersham (Test) Mrs Julie Patenaude (Tue 14	111	
Your Faculty application	n is complete.					
Details Supportin	ig documents and images	History Mes	ssages			
Summary description of	of proposed works				0	
Standard Information					0	
Petition					0	
Statement of Significar	nce				0	
Statement of Needs					0	
Notification of Advice					0	
Public Notice					0	
Registrar's remarks to	Chancellor				0	
Chancellor's determina	ation and judgement				0	
Faculty Refusal Letter					0	<b></b>
Return to Application	Abandon Abandon	Invite Consultee	s			
ŧ	Site Map  Privacy  T & C  ©	0 2014 Cathedrals & Ch	nurch Buildings	Division  Web site by exeGesIS		

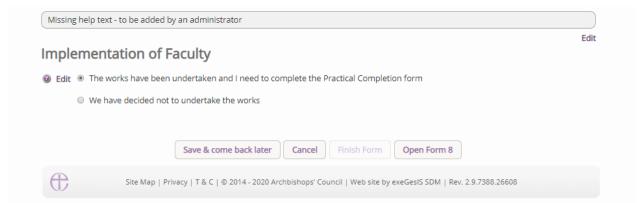
# **Practical Completion Form**

This process can be completed by the DAC secretary role, but the text provided is intended for the Petitioner.

Under the legislation, once the faulty has been granted, and once the time granted within the Faculty has finished, the Parish is required to complete the Practical Completion form regardless of whether the works have been completed or not. This is available in your applications dashboard under active cases. Navigate to the application, press view, and then edit the Practical Completion form by pressing the edit button.

S	Summary: Test 1					
Details Su	upporting documents and images	History	Messages	Archived Forms		
Summary de	scription of proposed works				0	
Standard Info	ormation				0	
DAC Form Se	lection				0	
Statement of	Significance				0	<b>E</b>
Statement of	Needs				0	
DAC Review F	Pre-Formal Consultation				0	
Application F	ormal Consultation Responses				0	
DAC Review F	Post-Consultation				0	<b>E</b>
DAC Review (	Consultation Changes				3	
Notification o	of Advice				0	<b>E</b>
Petition					0	
Public Notice					0	<b>E</b>
Public Notice	Certificate				3	
Registrar's re	marks to Chancellor				0	
Chancellor's	determination and judgment				0	
Faculty					0	<b>E</b>
Practical Com	pletion				3	🖪 🍞
Return to A	pplications dashboard Download All F	Forms & Doc	uments			

Under this form, you will be asked if the works were undertaken. If they have not, select the second option and press Finish Form, and then on the main dashboard page, press submit to finalise the case and to tell the system that it is complete. If the works have been completed, select the first option (as below) and then press Form 8.



On the first page, you will be asked who completed the work.

Practical Completion Form	
Missing help text - to be added by an administrator	
1 2 3 4	Edit
Company, firm or person by whom work carried out 🥹 Edit	
The work was carried out by the following:	
(If a different company, firm or person was employed for different items of the work details of each must be given.)	
Add a contractor	
Save & come back later Cancel Next	
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To add a contractor, press **Add a contractor.** This will then show the below text box. Start typing the name of the person or company. If they appear, click on their name to select them; if they do not appear, select Add someone new to then add their details to the database.

actical completi	on Form	
issing help text - to be adde	d by an administrator	
1 2 3 4		Edit
ompany, firm or person by	vhom work carried out 🥘 Edit	
ne work was carried out by	he following:	
	-	
a different company, firm	or person was employed for different items of the work details of each must be give	en.)
Missing help text - to be ad		
missing help text - to be ad	ied by an administrator	
Missing help text - to be ad		Edit
		Edit
Name: @ Edit	James miles	Edit
		Edit
	James miles	Edit
Name: @ Edit	James miles James Miles (ID: 3720 james@archaeovision.eu)	Edit
Name: @ Edit	James miles James Miles (ID: 3720 james@archaeovision.eu) James Miles Test (ID: 3722 testing@test.com)	Edit
Name: @ Edit	James miles James Miles (ID: 3720 james@archaeovision.eu) James Miles Test (ID: 3722 testing@test.com)	Edit
Name: @ Edit	James miles James Miles (ID: 3720 james@archaeovision.eu) James Miles Test (ID: 3722 testing@test.com)	Edit
Name: @ Edit	James miles James Miles (ID: 3720 james@archaeovision.eu) James Miles Test (ID: 3722 testing@test.com)	Edit

Once the contractor has been added, add an outline of what work they performed. Once entered, press the Save button to record their details.

Practical Complet	ion Form	
Missing help text - to be add	ed by an administrator	
1 2 3 4		Edit
Company, firm or person by	whom work carried out 🥹 Edit	
The work was carried out by	the following:	
(If a different company, firm	or person was employed for different items of the work details of each must be given.)	
Add a contractor		
Missing help text - to be ad	lded by an administrator	
Name: Address:	James Miles Test	
Address: Type of work undertaken:	Building work 1	
	Save & come back later Cancel Next	
Site Map	Privacy   T & C   © 2014 - 2020 Archbishops' Council   Web site by exeGesIS SDM   Rev. 2.9.7388.26608	

Once saved, they will appear as below. If you do not have this, you have not added them correctly. Do not press next until you have saved them, and the text box appears as below. If they do appear as below, press the next button to move on to the next page.

ractical Comp		
Vissing help text - to be	e added by an administrator	
		Ec
1 2 3	4	
Company, firm or perso	on by whom work carried out 🥹 Edit	
be work was carried o	ut by the following:	
he work was carried o		
	ut by the following: , firm or person was employed for different items of the work details of each must be given.)	
If a different company, Add a contractor		
If a different company, Add a contractor Na Addr	r, firm or person was employed for different items of the work details of each must be given.) me: James Miles Test ress:	
If a different company, Add a contractor	r, firm or person was employed for different items of the work details of each must be given.) me: James Miles Test ress:	
If a different company, Add a contractor Na Addr	r, firm or person was employed for different items of the work details of each must be given.) me: James Miles Test ress:	

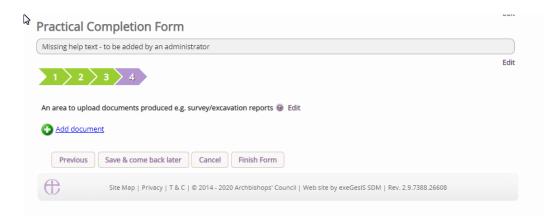
The second page will ask if any architect or surveyor was employed as part of the work and whether or not they provided a copy of the Practical Completion form for the whole or part of the works.

Practical Com	oletion Form	
Missing help text - to b	e added by an administrator	
1 2 3	4	Edit
Architect/Surveyor (if a	iny) 🥹 Edit	
The architect/surveyor	employed in relation to the work was:	
Name:	James Miles test	
	Add new person / organisation	
Address:		
The above named are	chitect/surveyor was provided with a copy of the faculty before work commenced; and	
issued a Practical	Completion Certificate in relation to the whole of the works	
issued a Practical	Completion Certificate in relation to <b>part</b> of the works	
Date of Practical Comp	Previous Save & come back later Cancel Next	
E Sit	te Map   Privacy   T & C   © 2014 - 2020 Archbishops' Council   Web site by exeGesIS SDM   Rev. 2.9.7388.26608	

The third page asks whether or not the Faculty granted was completed in full or whether part of the works was completed. A text box is supplied to provide an outline of what works did not take place, and these will be sent to the registrar for them to record.

Missing help text - to be added by an	administrator	
		Ed
1 2 3 4		
Completion of works 🥹 Edit		
We/I certify to the best of our/my k	nowledge, information and belief that	
the whole of the works have been set of the w	n completed	
registrar which accompanies thi		
	s certificate	

The fourth and last page asks for any necessary documents that you believe are appropriate to be added. You may not have any.



Once the form is complete, press Finish Form, and then on the main page, press the Submit button to notify the Registrar that the form and case is now complete. Once pressed, this application will be viewable on your Archived Cases tab within your Applications dashboard.

etails Supporting documents and images History My Notes Messages Archived Forms	
ummary description of proposed works	S
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nitial DAC Review	📀 国
DAC Form Selection	🥝 🛐
tatement of Significance	🥥 国
tatement of Needs	🥥 国
AC Review Pre-Formal Consultation	Solution
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AC Review Consultation Changes	3
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hancellor's determination and judgment	0
aculty	🥥 🖾
ractical Completion	
Submit Return to Applications dashboard Download All Forms & Documents	

## **Getting Help**

If you have any problems navigating the Online Faculty System, please read the <u>Frequently</u> <u>Asked Questions</u> section on the website.

If you cannot find an answer to your question, are experiencing technical difficulties with the Online Faculty System or have an emergency, contact the Digital Projects Officer at the CCB:

james.miles@churchofengland.org

020 7898 1860

or contact the Admin team at https://facultyonline.churchofengland.org/contact